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JAMES L. ADE
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March 13, 2002

020000-PU

Ms. Blanca Bayo
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

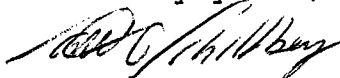
Re: Joint Application for the Approval of the Transfer of
Majority Organizational Control of Southlake Utilities,
Inc., Docket No. 010507-WS

Dear Ms. Bayo:

As I discussed with Pat Brady last week, the transfer of
majority organizational control of Southlake Utilities, Inc.
("Southlake") occurred on Friday, March 1, 2002, when the
transaction closed.

Please call me if you have any questions.

Sincerely yours,



Scott G. Schildberg

SGS:arh

Cc: William J. Deas
Rosanne Gervasi
Pat Brady

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