

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
)	
)	Case No. 02-10510 (PJW)
VERADO HOLDINGS, INC., <u>et al.</u>)	Jointly Administered
)	
)	Objection Deadline: 4/15/02 @ 4:00 p.m.
Debtors.)	Hearing Date: 4/18/02 @ 4:00 p.m.

**NOTICE OF HEARING TO CONSIDER APPROVAL
OF THE DEBTORS' DISCLOSURE STATEMENT FOR
DEBTORS' JOINT PLAN OF LIQUIDATION UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE**

NOTICE IS HEREBY GIVEN as follows:

1. On March 1, 2002, Verado Holdings, Inc., Verado, Inc., FirstWorld Internet Services, Inc., FirstWorld Anaheim, FirstWorld SoCal, FirstWorld Orange Coast, FirstWorld SGV, FirstWorld Engineering, ICI Holdings, Inc. (formerly known as Intelenet Communications, Inc.) and FirstWorld Dial-Up, Inc. (collectively, the "Debtors") filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") the *Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (the "Plan") and the accompanying *Debtors' Disclosure Statement for Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (the "Disclosure Statement").

2. A hearing to consider approval of the Disclosure Statement, as it may be amended, and any documents proposed to be transmitted therewith, will be held before the Honorable Peter J. Walsh, United States Bankruptcy Court Judge for the District of Delaware, 824 Market Street, Sixth Floor, Wilmington, Delaware 19801 on April 18, 2002 at 4:00 p.m. (Eastern Time), or as soon thereafter as counsel may be heard (the "Hearing"). The Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at an adjourned Hearing. Pursuant to Rule 3017(a) of the Federal Rules of Bankruptcy Procedure and Rule 3017-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, any party requesting a copy of the Disclosure Statement or the Plan shall furnish their request in writing to Richards, Layton & Finger, P.A., One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899 (Attention: Mark D. Collins) and Weil, Gotshal & Manges, LLP, 100 Crescent Court, Suite 1300, Dallas, Texas 75201 (Attention: Martin A. Sosland). The Debtors will, at their own expense, provide a copy of the Disclosure Statement or Plan to the requesting party.

