

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

A LIST OF THE DEBTORS AND THEIR  
CASE NUMBERS ARE DETAILED BELOW

In re	)	Chapter 11 Cases
360networks (USA) inc., <u>et al.</u> ,	)	Case No. 01-13721 (ALG)
Debtors.	)	Jointly Administered

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM**

TO ALL CREDITORS OF THE DEBTORS AND DEBTORS IN POSSESSION HEREIN:

PLEASE TAKE NOTICE that on June 28, 2001, each of the debtors and debtors in possession herein (collectively, the "Debtors") filed a voluntary petition for relief under chapter 11 of title 11, United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"). Set forth below for each Debtor are its name, the names under which each Debtor has conducted business, and its respective case number:

<u>Name of Debtor</u>	<u>Case Number</u>	<u>Other Names</u>
360networks (USA) inc.	01-13721 (ALG)	Worldwide Fiber Networks, Inc. Pacific Fiber Link Por-Sac, Inc. Pacific Fiber Link, LLC
360networks holdings (USA) inc.	01-13726 (ALG)	
360fiber (USA 2) inc.	01-13734 (ALG)	
360networks (USA) of Virginia inc.	01-13738 (ALG)	
360networks Illinois LLC	01-13742 (ALG)	
360networks Kentucky LLC	01-13746 (ALG)	
360networks Michigan LLC	01-13727 (ALG)	
360networks Tennessee LLC	01-13733 (ALG)	
TRES Management LLC	01-13743 (ALG)	
Carrier centers Georgia, inc.	01-13747 (ALG)	
Texas Carrier Centers Inc.	01-13749 (ALG)	
360networks sub inc.	01-13751 (ALG)	
Telecom Central, L.P.	01-13722 (ALG)	
360fiber inc.	01-13729 (ALG)	
360fiber (USA 3) inc.	01-13736 (ALG)	
360networks LLC	01-13740 (ALG)	

DOCUMENT NUMBER - DATE

03900 APR-8 2001

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360networks Iowa LLC	01-13744 (ALG)	
360networks Louisiana LLC	01-13724 (ALG)	
360networks Mississippi LLC	01-13730 (ALG)	
360carrier management inc.	01-13737 (ALG)	
Meet Me Room LLC	01-13745 (ALG)	
Carrier Center LA, Inc.	01-13748 (ALG)	
360pacific (USA) inc.	01-13750 (ALG)	

PLEASE TAKE FURTHER NOTICE that, pursuant to an order of the Court, dated March 20, 2002, and in accordance with Bankruptcy Rule 3003(c)(3), all creditors of the Debtors are required to file a completed and executed proof of claim form (conforming substantially to Official Bankruptcy Form No. 10), a form of which is annexed herein, on account of any "Claim" (as defined in 11 U.S.C. § 101(5)) against any of the Debtors, on or before 5:00 p.m. Eastern time on May 6, 2002 (the "Filing Deadline"); provided, however, that, at this time, proofs of claim ARE NOT REQUIRED to be filed by creditors holding or wishing to assert claims against the Debtors of the types which are set forth in clauses (i) through and including (ix) below (collectively, the "Excluded Claims"):

- (i) Claims listed in the Schedules or any amendments thereto, that are not listed therein as "contingent," "unliquidated" or "disputed" and which are not disputed by the holders thereof as to the correct Debtor, amount or classification;
- (ii) Claims on account of which a proof of claim already has been properly filed with the Court against the correct Debtor;
- (iii) Claims previously allowed by order of the Court;
- (iv) Claims allowable under 11 U.S.C. §§ 503(b) and 507(a)(1) as expenses of administration;
- (v) Claims of current officers or directors of a Debtor for indemnification and/or contribution arising due to such officer's or director's service to a Debtor;
- (vi) Claims of Debtors against other Debtors;
- (vii) Claims held by any direct or indirect non-debtor subsidiary of 360networks, inc. assertable against a Debtor;
- (viii) Claims against the Debtors' Canadian affiliates that have filed concurrent proceedings in the Supreme Court of British Columbia pursuant to the Companies' Creditors Arrangement Act; and
- (ix) Claims for principal, interest, fees, attorneys fees, costs, expenses and other contractual obligations owing to the Debtors' prepetition lenders (including their agents, arrangers, managers and representatives)

under: (i) the Credit Agreement, dated as of September 29, 2000 (as amended, the "Credit Agreement") to which 360networks inc., 360networks holdings (USA) inc., and JPMorgan Chase Bank (formerly known as The Chase Manhattan Bank), as Administrative Agent and Collateral Agent, are parties; (ii) any Security Document (as such term is defined in the Credit Agreement); or, (iii) any other agreement or writing executed or delivered pursuant to or in connection with the Credit Agreement or any Security Document.

Should the Court, in the future, fix a date by which the Excluded Claims must be filed, you will be so notified.

**PLEASE TAKE FURTHER NOTICE that the Filing Deadline applies solely to claims against the Debtors in the chapter 11 cases referenced above and NOT to claims against the Debtors' affiliates that are the subject of proceedings now pending in the Supreme Court of British Columbia pursuant to the Canadian Companies' Creditors Arrangement Act or in any other jurisdiction.**

PLEASE TAKE FURTHER NOTICE that Claims against any Debtor arising from the rejection by a Debtor of an executory contract or unexpired lease must file a proof of claim for such claim before the later of: (a) the date provided in any order authorizing the Debtor to reject such Agreement or, if no such date is provided, then thirty (30) days after the date of any such order, and (b) the Filing Deadline UNLESS the Order authorizing the rejection of such executory contract or unexpired lease provides for an earlier date in which case such earlier date shall govern in all respects; provided however, that if an Agreement is not rejected by the Debtor prior to the time such Agreement expires, then such claims must be filed by the later of (i) the Filing Deadline, and (ii) thirty (30) days after such date of expiration.

**PLEASE TAKE FURTHER NOTICE that each proof of claim form must specifically set forth the full name and proper chapter 11 case number of the Debtor. If you have a claim against more than one Debtor you MUST file a separate proof of claim against each Debtor. You SHOULD NOT include claims against more than one Debtor on a single proof of claim form.**

PLEASE TAKE FURTHER NOTICE that the claim must be filed, either by mail, by hand or in person, so that it is received on or before May 6, 2002 at 5:00 p.m. at the following addresses:

If Filed In Person or By Hand  
United States Bankruptcy Court  
1 Bowling Green, Room 534  
New York, New York 10004

If Sent By Mail  
United States Bankruptcy Court  
360networks Claims Processing  
P.O. Box 5022  
New York, New York 10274-5022

**PLEASE TAKE FURTHER NOTICE THAT, EXCEPT WITH RESPECT TO EXCLUDED CLAIMS DESCRIBED IN PARAGRAPHS (i) THROUGH (ix) ABOVE, IF ANY CREDITOR FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE 5:00 P.M. EASTERN TIME, ON MAY 6, 2002 ON ACCOUNT OF ANY CLAIM SUCH CREDITOR HOLDS OR WISHES TO ASSERT AGAINST ANY OF THE DEBTORS,**

**THEN (a) SUCH CREDITOR SHALL BE BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO); (b) THE DEBTORS AND THEIR PROPERTY SHALL BE DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM; AND (c) SUCH CREDITOR SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS FOR THE DEBTORS OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.**

PLEASE TAKE FURTHER NOTICE that the Debtors' Schedules may be examined and inspected by interested parties at either (i) the offices of Bankruptcy Services, LLC, 70 East 55th Street, New York, New York 10022, during regular business hours; or (ii) Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, NY 10004-1408, during posted hours. Since this case is governed by the Court's General Orders regarding electronic means of filing, signing and verifying documents, the Court's docket sheet and documents are also accessible at the Court's internet site: [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), through an account obtained from the PACER service center at 1-800-676-6856. Creditors that wish to rely on the Schedules shall have the responsibility for determining that their Claims are accurately listed therein.

PLEASE TAKE FURTHER NOTICE that if the Debtors amend their Schedules subsequent to the date hereof, the Debtors shall give notice of such amendment to the holders of the Claims affected thereby and such holders shall be afforded thirty (30) days from the date on which such notice is given (or such other time period as may be fixed by the Court) to file proofs of claim, if necessary, or be barred from doing so.

PLEASE TAKE FURTHER NOTICE that any questions concerning this Notice should be directed to the Claims Hotline established for this case at (212) 728-3202 during the hours of 9:00 a.m. to 4:30 p.m. EST, Monday through Friday.

Dated: April 4, 2002

WILLKIE FARR & GALLAGHER<sup>1</sup>  
Attorneys for the Debtors  
and Debtors in Possession  
787 Seventh Avenue  
New York, New York 10019  
(212) 728-8000

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<sup>1</sup> Any inquiries on this Notice should be directed to (212) 728-3202.

<b>UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK</b>	<b>PROOF OF CLAIM</b>
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In re 360networks (USA) inc., et al., Debtors.  
Chapter 11 Case Nos. 01-13721 (ALG), 01-13722 (ALG), 01-13724 (ALG), 01-13726 (ALG), 01-13727 (ALG), 01-13729 (ALG), 01-13730 (ALG), 01-13733 (ALG), 01-13734 (ALG), 01-13736 (ALG) through 01-13738 (ALG), 01-13740 (ALG), 01-13742 (ALG) through 01-13751 (ALG)  
Jointly Administered under Case No. 01-13721 (ALG)

Name of Debtor Against Which Claim is Held  <b>360NETWORKS (USA) INC.</b>	Case No. of Debtor  <b>01-13721ALG</b>
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**NOTE:** This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

**Name and address of Creditor :**

721050590  
PUBLIC SERVICE COMMISSION  
DIVISION OF RECORDS AND REPORTING  
GUNTER BLDG.  
2540 SHUMARD OAK BLVD  
TALLAHASSEE, FL 32399-0850

**Telephone number:**

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court in this case.

Check box if the address differs from the address on the envelope sent to you by the court.

Your claim is scheduled by the Debtor as:  
An Executory Contract or Unexpired Lease  
-

**Account or other number by which creditor identifies debtor:**

**Check here if this claim:**

replaces  amends a previously filed claim, dated: \_\_\_\_\_

**1. Basis for Claim**

Goods sold  
 Services performed  
 Money loaned  
 Personal injury/wrongful death  
 Taxes

Retiree benefits as defined in 11 U.S.C. § 1114(a)  
 Wages, salaries, and compensation (fill out below)  
 Other \_\_\_\_\_ (explain)

Your SS#: \_\_\_\_\_  
Unpaid compensation for services performed from \_\_\_\_\_ to \_\_\_\_\_  
(date) (date)

**2. Date debt was incurred:**

**3. If court judgment, date obtained:**

**4. Total Amount of Claim at Time Case Filed:** \$ \_\_\_\_\_  
If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.  
 Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

**5. Secured Claim.**

Check this box if your claim is secured by collateral (including a right of setoff).  
Brief Description of Collateral:  
 Real Estate  Motor Vehicle  
 Other \_\_\_\_\_

Value of Collateral: \$ \_\_\_\_\_

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ \_\_\_\_\_

**6. Unsecured Priority Claim.**

Check this box if you have an unsecured priority claim  
Amount entitled to priority \$ \_\_\_\_\_  
Specify the priority of the claim:  
 Wages, salaries or commissions (up to \$4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).  
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).  
 Up to \$2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).  
 Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).  
 Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).  
 Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_).

**7. Credits:** The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

**8. Supporting Documents:** Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien.  
DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

**9. Date-Stamped Copy:** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

THIS SPACE IS FOR COURT USE ONLY

<b>Date</b>	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):
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*Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.*

# INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.*

## DEFINITIONS

### **Debtor**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

### **Creditor**

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

### **Proof of Claim**

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

### **Secured Claim**

A claim is a secured claim if the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began. In some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*)

### **Unsecured Claim**

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

### **Unsecured Priority Claim**

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

## Items to be completed in Proof of Claim form (if not already filled in)

### **Court, Name of Debtor and Case Number:**

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

### **Information about Creditor:**

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

### **1. Basis for Claim:**

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

### **2. Date Debt Incurred:**

Fill in the date when the debt first was owed by the debtor.

### **3. Court Judgments:**

If you have a court judgment for this debt, state the date the court entered the judgment.

### **4. Total Amount of Claim at Time Case Filed:**

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

### **5. Secured Claim:**

Check the appropriate place if the claim is a secured claim. You must state the type and value of the property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

### **6. Unsecured Priority Claim:**

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

### **7. Credits:**

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

### **8. Supporting Documents:**

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.