

ORIGINAL

Hearing Date: May 10, 2002
Time: 9:45 a.m.

Lawrence P. Gottesman, Esq. (LG 7061)
BROWN RAYSMAN MILLSTEIN FELDER & STEINER LLP
900 Third Avenue
New York, New York 10022
(212) 895-2000
Attorneys for the Debtors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

TELECOM CONSULTANTS, INC., et al.,

Debtors.

Case No. 01-10907 (RLB)

Jointly Administered

-----X

**NOTICE OF HEARING ON THE THIRD AND
FINAL APPLICATIONS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF BROWN RAYSMAN
MILLSTEIN FELDER & STEINER LLP, EXECUTIVE SOUNDING
BOARD ASSOCIATES INC. AND HERRICK FEINSTEIN LLP**

PLEASE TAKE NOTICE that on May 10, 2002 at 9:45 a.m. (the "Hearing Date"), or as soon thereafter as counsel may be heard, a hearing (the "Hearing") will be held before the Honorable Richard L. Bohanon, United States Bankruptcy Judge, Room 610 at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green,

AUS _____
CAF New York, New York 10004 to consider the respective third and final applications for
CMP _____
COM _____
CTR _____ compensation and reimbursement of expenses (the "Applications") of (1) Brown Raysman
ECR _____
GCL Millstein Felder & Steiner, LLP, counsel for the Debtors, (2) Herrick Feinstein, LLP, counsel for
OPC _____
MMS _____
SEC the Official Committee of Unsecured Creditors of the Debtors, and (3) Executive Sounding
OTH _____

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R. V. N.

FPSC-BUREAU OF RECORDS

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

Board Associates Inc., management and financial consultants to the Debtors (the "Applicants"), for professional services rendered, and reimbursement of expenses, in connection with these Chapter 11 cases. A summary of the compensation sought by each Applicant is set forth on the annexed Schedule A.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Applications and the respective relief requested therein must be in writing, specify the legal and factual grounds for the objection, and otherwise conform to the Bankruptcy Code, Bankruptcy Rules and the Local Rules of the Court, and must be filed with the Clerk of the Court with a courtesy copy to Judge Bohanon's Chambers and served upon the respective Applicants so as to be received no later than three (3) business days prior to the date of the Hearing.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned without further notice other than by announcement on the Court's calendar or in open Court.

PLEASE TAKE FURTHER NOTICE that the Applications and supporting documents can be obtained from the Bankruptcy Court's electronic docket which can be accessed through the Bankruptcy Court's website at www.nysb.uscourts.gov, or copies can be obtained

upon written request to (1) Arianna Frankl, for Brown Raysman Millstein Felder & Steiner LLP or Executive Sounding Board Associates, Inc. (ph: 212-895-2002) and (2) Holly Gydus, for Herrick Feinstein, LLP (ph: 212-592-1587).

Dated: New York, New York
April 17, 2002

/s/ Lawrence P. Gottesman
Lawrence P. Gottesman, Esq. (LG 7061)
BROWN RAYSMAN MILLSTEIN FELDER &
STEINER LLP
900 Third Avenue
New York, New York 10022
(212) 895-2000

Attorneys for the Debtors

SCHEDULE A

The Applicants are seeking final court approval of the following pre-conversion fees and disbursements, which amounts have already been paid to the Applicants in accordance with the Court's prior Orders.

Brown Raysman Millstein Felder & Steiner LLP	Period: 2/24/01 – 5/31/01	Fees: \$357,965.25 Disb: \$23,033.65
Herrick Feinstein, LLP	Period: 3/12/01 – 6/30/01	Fees: \$60,400.00 Disb: \$1,605.21
Executive Sounding Board Associates, Inc.	Period: 2/23/01 – 6/30/01	Fees: \$556,012.50 Disb: \$17,707.53

Brown Raysman Millstein Felder & Steiner LLP	Period: 6/01/01 – 9/30/01	Fees: \$169,716.50 Disb: \$9,924.46
Herrick Feinstein, LLP	Period: 7/01/01 – 9/30/01	Fees: \$15,349.00 Disb: \$392.44
Executive Sounding Board Associates, Inc.	Period: 6/01/01 – 9/30/01	Fees: \$9,311.50 Disb: \$220.09

Brown Raysman Millstein Felder & Steiner LLP	Period: 10/01/01 – 12/31/01	Fees: \$55,814.00 Disb: \$2,168.78
Herrick Feinstein, LLP	Period: 10/01/01 – 12/31/01	Fees: \$6,154.40 Disb: \$718.10

The Applicants are seeking final court approval of the following pre-conversion fees and disbursements, which amounts have not yet been paid to the Applicants due to the conversion of the Debtors' cases to chapter 7 cases.

Brown Raysman Millstein Felder & Steiner LLP	Period: 10/01/01 – 12/31/01	Fees: \$13,953.50
Herrick Feinstein, LLP	Period: 10/01/01 – 12/31/01	Fees: \$1,538.60

Brown Raysman Millstein Felder & Steiner LLP	Period: 1/01/02 – 2/22/02	Fees: \$17,616.00 Disb: \$592.30
Herrick Feinstein, LLP	Period: 1/01/02 – 2/22/02	Fees: \$6,706.50 Disb: \$185.55

The Applicants are also seeking final court approval of the following post-conversion fees and disbursements, which amounts have not yet been paid to the Applicants due to the conversion of the Debtors' cases to chapter 7 cases.

Actual Fees and Disbursements for dates indicated

Brown Raysman Millstein Felder & Steiner LLP	Period: 2/23/02 – 4/13/02	Fees: \$4,976.50 Disb: \$118.46
Herrick Feinstein, LLP	Period: 2/23/02 – 4/13/02	Fees: \$2,912.50 Disb: \$250.89

Estimated Fees and Disbursements to end of case, with nature of work indicated

Brown Raysman Millstein Felder & Steiner LLP <i>Fee Application; Responding to Motion of Hartford Insurance; Attendance at Hearings on Same; Transitioning Case to Trustee; Responding to Miscellaneous Creditor Inquiries</i>	Period: 4/14/02 – end	Fees: \$12,000.00 Disb: \$600.00
Herrick Feinstein, LLP <i>Fee Application; Attendance at Hearing on Same</i>	Period: 4/14/02 – end	Fees: \$7,400.00 Disb: \$300.00

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BROWN RAYSMAN

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