

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

BROADBAND OFFICE, INC.,

Debtor.

Chapter 11
Case No. 01-1720 (GMS)

undocketed

**NOTICE OF HEARING TO CONSIDER
APPROVAL OF DEBTOR'S DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that, on May 6, 2002, Broadband Office, Inc., debtor and debtor-in-possession (the "Debtor") filed the Joint Liquidating Plan of Debtor, the Official Committee of Unsecured Creditors, KPCB Holdings, Inc., and Mr. Kevin Compton under chapter 11 of the Bankruptcy Code (the "Plan") and a proposed disclosure statement (the "Disclosure Statement") in connection therewith with the United States Bankruptcy Court for the District of Delaware, 824 North King Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that a hearing (the "Hearing") to consider the approval of the Disclosure Statement, as it may be amended, and any documents proposed to be transmitted therewith, pursuant to Section 1125 of title 11 of the United States Code, 11 U.S.C. § 101 et seq., will be convened before the Honorable Gregory M. Sleet, beginning at **2:00 p.m. on June 19, 2002** in Courtroom 4A, United States Courthouse, 844 King Street, Wilmington, Delaware 19801, which Hearing may be adjourned without further notice except notice given at the Hearing.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the approval of the Disclosure Statement must (a) be in writing, (b) state the name and address of the objecting party and nature of the claim or interest of such party, (c) state with particularity the basis and nature of any objection, (d) propose modifications to the Disclosure Statement and indicate the corresponding section(s) and page(s) in the Disclosure Statement to which such modifications are proposed to be made and (e) be filed, together with proof of service, with the District Court and served so that they are received no later than **June 12, 2002 at 4:00 p.m. (Eastern Time)** by the following parties: (a) counsel for the Debtor: Pepper Hamilton LLP, 1201 Market Street, Suite 1600, Wilmington, Delaware 19801, Attn: David M. Fournier, Esq.; (b) co-counsel for the Creditors' Committee: (i) McCarter & English, LLP, P.O. Box 111, 919 Market Street, Suite 950, Wilmington, DE 19899, Attn: Paul J. Dougherty, III, Esq., and (ii) Dechert, 1717 Arch Street, Suite 4000, Philadelphia, PA 19103, Attn: Ethan D. Fogel, Esq.; (c) co-counsel to KPCB Holdings, Inc. and Mr. Kevin Compton: (i) Walsh, Monzack & Monaco, P.A., 400 Commerce Center, 1201 Orange Street, Wilmington, DE 19801, Attn: Francis A. Monaco, Jr. Esq., and (ii) Brobeck, Phleger & Harrison LLP, 2000 University Avenue, Palo Alto, CA 94303, Attn: G. Larry Engel, Esq.; and (d) the Office of the United States Trustee, 844 King Street, Suite 2313, Lock Box 35, Wilmington, DE 19801, Attn: Don Beskrone, Esq.

PLEASE TAKE FURTHER NOTICE, that the Disclosure Statement is on file with the Clerk of the Bankruptcy Court (the "Clerk") and may be examined by interested parties at the office of the Clerk – Fifth Floor, 824 Market Street, Wilmington, Delaware 19801 during the Clerk's regular business hours. Any creditor, equity security holder or other party in interest may also obtain a copy of the Disclosure Statement, as well as a copy of the Plan, through the Online Case Information feature at www.bsillc.com.

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