

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

(020000)

IN RE:

LOGIX COMMUNICATIONS
CORPORATION and

LOGIX COMMUNICATIONS
ENTERPRISES, INC.,

DEBTORS.

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CASE NO. 02-32105-H5-11
(Chapter 11)

CASE NO. 02-32106-H5-11
(Chapter 11)

Jointly Administered Under
CASE NO. 02-32105-H5-11

**ORDER PURSUANT TO BANKRUPTCY CODE SECTION 327(e)
AUTHORIZING THE EMPLOYMENT AND RETENTION
OF WILKINSON BARKER KNAUER, LLP AS
SPECIAL REGULATORY COUNSEL TO
LOGIX COMMUNICATIONS CORPORATION**

Upon consideration of the Application Pursuant to Bankruptcy Code Section 327(e) for Order Authorizing the Employment and Retention of Wilkinson Barker Knauer, LLP as Special Regulatory Counsel to the Debtors (the "Application")¹ filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order authorizing the Debtors to employ and retain the law firm of Wilkinson Barker Knauer, LLP ("Wilkinson Barker") as special regulatory counsel in these Chapter 11 cases; and upon the consideration of the Affidavit of Lawrence J. Movshin in support of the Application pursuant to Section 329 of the Bankruptcy Code, Rules 2014 and 2016 of the Bankruptcy Rules (the "Movshin Affidavit"); and the Court being satisfied, based on the representations made in the Movshin Affidavit and Application, that the partners, counsel and associates of Wilkinson Barker who will be engaged in these cases represent no interest adverse to the Debtors' estates with respect to the matters upon which they

¹ All capitalized terms not otherwise defined herein shall have the definitions attributed to such terms in the Application.

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AUTHORIZING THE EMPLOYMENT AND RETENTION OF WILKINSON BARKER KNAUER, LLP AS
SPECIAL REGULATORY COUNSEL TO LOGIX COMMUNICATIONS CORPORATION**

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are to be engaged, and Wilkinson Barker's employment is necessary and in the best interest of the Debtors' estates; it appearing that this Court has jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that due and proper notice of the Application has been given, and that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED.
2. In accordance with Section 327(e) of the Bankruptcy Code, Logix Communications Corporation ("LCC" or "Debtor") is authorized to employ and retain Wilkinson Barker as special regulatory counsel for LCC ~~upon the terms and conditions set forth in the Application, effective as of May 20, 2002.~~
3. Wilkinson Barker shall be compensated by LCC in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, the Local Bankruptcy Rules and such procedures as may be fixed by order of this Court.
4. The Court shall retain jurisdiction over any matters arising from or relating to the implementation or interpretation of this order.

Dated: 6/5, 2002



KAREN K. BROWN
UNITED STATES BANKRUPTCY JUDGE

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