

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
)
METROCALL, INC., et al.,¹)
) Case No. 02-11579(RB)
) (Jointly Administered)
)
Debtors.)

020000

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On June 3, 2002, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "Bankruptcy Code"). The Debtors, and their respective, addresses, case numbers and federal tax identification numbers are as follows:

DEBTOR (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	ADDRESS	CASE NO.	EID #
Metrocall, Inc.	6677 Richmond Highway Alexandria, VA 22306	02-11579	54-1215634
Metrocall USA, Inc.	6677 Richmond Highway Alexandria, VA 22306	02-11580	54-1755198
Advanced Nationwide Messaging Corporation	6677 Richmond Highway Alexandria, VA 22306	02-11581	91-1656640
MSI, Inc.	6677 Richmond Highway Alexandria, VA 22306	02-11582	91-1762072
McCaw RCC Communications, Inc.	6677 Richmond Highway Alexandria, VA 22306	02-11583	91-1199104
Mobilfone Service, L.P.	6677 Richmond Highway Alexandria, VA 22306	02-11584	91-1806090

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. JULY 12, 2002 AT 10:00 A.M., 2ND FLOOR, 341 MEETING ROOM, J. CALEB BOGGS FEDERAL BUILDING, 844 NORTH KING STREET, WILMINGTON, DE.

DEADLINE TO FILE A PROOF OF CLAIM. Creditors who are required to file a proof of claim, excluding governmental units (as that term is defined in 11 U.S.C. § 101(27)), must file a proof of claim with Bankruptcy Management Corporation, Claims Agent for Metrocall, Inc., et al. (the "Claims Agent"), P.O. Box 952, El Segundo, CA 90245-0952, on or before **AUGUST 16, 2002 at 4:00 p.m.**, Eastern Time with a copy to Debtors' counsel at the addresses below.

AUS
CAF
CMP
COM
CTR
ECR
GCL
OPC
MMS
SEC
OTH

¹ The Debtors are Metrocall, Inc. and its direct and indirect wholly-owned subsidiaries, Metrocall USA, Inc., Advanced Nationwide Messaging Corporation, MSI, Inc., McCaw RCC Communications, Inc. and Mobilfone Service, L.P.

Handwritten signatures and initials:
Hwang
Hwang
Jano
6/19/02

DOCUMENT NO.
6-18-02
06288-02

Proofs of claim or interest must be filed with the Claims Agent (at the address listed above) by all governmental units required to file a proof of claim on or before December 2, 2002, at 4:00 p.m., Eastern Time with a copy to Debtors' counsel at the addresses below.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

COUNSEL FOR THE DEBTOR(S).

Laura Davis Jones
Pachulski, Stang, Ziehl, Young & Jones P.C.
919 N. Market Street, 16th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)

Jeffrey S. Sabin
Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022

COMMENCEMENT OF CASES. Petition(s) for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtor(s) listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtor(s)' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtor(s)' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor(s) and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the

schedule of creditors has the responsibility for determining that the claim is listed accurately. Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's web site at www.deb.uscourts.gov, **Bankruptcy Management Corporation** is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. **Bankruptcy Management Corporation** can be reached as follows:

Metrocall Inc., et al.
c/o Bankruptcy Management Corporation
P.O. Box 952
El Segundo, CA 90245-0952
Telephone: 888-909-0100
www.bmccorp.net/Metrocall

DISCHARGE OF DEBTS. Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: June 11, 2002

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

PROOF OF CLAIM

CRDID 4024

In re:	Case Number:
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NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. §

Name of Creditor and Address:

FLORIDA PUBLIC SERVICE COMMISSION
2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FL 32399

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- Check box if you have never received any notices from the bankruptcy court in this case.
- Check box if this address differs from the address on the envelope sent to you by the court.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

Creditor Telephone Number ()	CREDITOR TAX I.D. #:	ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR.	Check here <input type="checkbox"/> replace or <input type="checkbox"/> amends a previously filed claim dated: _____
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1. BASIS FOR CLAIM

<input type="checkbox"/> Goods sold	<input type="checkbox"/> Personal injury/wrongful death	<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C § 1114(a)
<input type="checkbox"/> Services performed	<input type="checkbox"/> Taxes	<input type="checkbox"/> Wages, salaries, and compensation (Fill out below)
<input type="checkbox"/> Money loaned	<input type="checkbox"/> Other (describe briefly)	Your social security number: _____
		Unpaid compensation for services performed from: _____ to _____ (date) (date)

2. DATE DEBT WAS INCURRED:	3. IF COURT JUDGMENT, DATE OBTAINED:
4. TOTAL AMOUNT OF CLAIM AS OF PETITION DATE: \$ _____ (unsecured) \$ _____ (secured) \$ _____ (priority) \$ _____ (total)	

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. SECURED CLAIM

Check this box if your claim is secured by collateral (including a right of setoff).

Brief description of collateral:

Real Estate

Motor Vehicle

Other _____

Value of collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim above, if any \$ _____

6. UNSECURED PRIORITY CLAIM

Check this box if you have an unsecured priority claim

Specify the priority of the claim:

Wages, salaries, or commissions (up to \$4,650*), earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3)

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)

Up to \$2,100* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)

Alimony maintenance or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7)

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)

Other - Specify applicable paragraph of 11 U.S.C. § 507(a) _____

* Amounts are subject to adjustment on 4/1/01 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. CREDITS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. SUPPORTING DOCUMENTS: Attach copies of supporting documents such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. **DO NOT SEND ORIGINAL DOCUMENTS.** If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. DATE-STAMPED COPY: To receive an acknowledgment of your claim, please enclose a self-addressed stamped envelope and an additional copy of your claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is received on or before 4:00 pm, Eastern Time on August 16, 2002 (December 2, 2002 for governmental agencies)

BY MAIL TO: Bankruptcy Management Corp P.O. BOX 952 El Segundo, CA 90245-0952	BY HAND OR OVERNIGHT DELIVERY TO: Bankruptcy Management Corp 1330 East Franklin Avenue El Segundo, CA 90245
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**THIS SPACE FOR COURT
USE ONLY**

DOCUMENT NUMBER-DATE
06288 JUN 18 08
FPSC-COMMISSION CLERK

DATE SIGNED: _____ SIGN and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any).

INSTRUCTIONS FOR FILING PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to the general rules.

DEFINITIONS

DEBTOR

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

CREDITOR

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

PROOF OF CLAIM

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the court appointed Claims Agent, Bankruptcy Management Corporation, at the address listed on the reverse side of this page.

SECURED CLAIM

A claim is a secured claim to the extent that the creditor has a lien on the property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before a bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also Unsecured Claim.)

UNSECURED CLAIM

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

UNSECURED PRIORITY CLAIM

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed, the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the Claims Agent, Bankruptcy Management Corporation, all of this information is near the top of the notice.

Information about Creditor:

If not already accurately pre-printed, complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If (a) anyone else has already filed a proof of claim relating to this debt, (b) if you never received notices from the Claims Agent, Bankruptcy Management Corporation, about this case, (c) if your address differs from that to which the Claims Agent sent this notice, or (d) if this proof of claim replaces or amends a proof of claim that was already filed, check the appropriate boxes on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

FILL IN THE TOTAL AMOUNT OF THE ENTIRE CLAIM. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

If your claim is a secured claim, check the appropriate boxes in this section. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured (See DEFINITIONS, above).

6. Unsecured Priority Claim:

If your claim is an unsecured priority claim (See DEFINITIONS, above), check the appropriate boxes in this section, and state the amount entitled to priority. A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

Please read – important information: upon completion of this claim form, you are certifying that the statements herein are true.

Be sure to date the claim and place original signature of claimant or person making the claim for creditor where indicated at the bottom of the claim form. Please type or print name of individual under the signature. Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."

Return claim form and attachments, if any, and a second copy with any attachments to the Claims Agent, Bankruptcy Management Corporation, at the address on the front of this form.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

DISTRIBUTION CENTER
02 JUN 18 AM 8:44

In re:)
) Chapter 11
)
METROCALL, INC., et al.,¹)
) Case No. 02-11579(RB)
) (Jointly Administered)
)
Debtors.)

**NOTICE OF DEADLINE TO FILE PROOFS OF CLAIM AGAINST OR INTERESTS IN
METROCALL, INC., METROCALL USA, INC., McCAW RCC COMMUNICATIONS, INC.,
ADVANCED NATIONWIDE MESSAGING CORPORATION, MSI, INC., AND MOBILFONE SERVICE, L.P.**

TO: ALL ENTITIES, INCLUDING, WITHOUT LIMITATION, ALL KNOWN CREDITORS, EQUITY HOLDERS, GOVERNMENTAL UNITS AND OTHER PARTIES IN INTEREST WHO MIGHT WISH TO ASSERT CLAIMS AGAINST AND/OR INTERESTS IN THE ABOVE-REFERENCED DEBTORS

1. On June 3, 2002, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court" or "Court"). The Debtors' cases are jointly administered under Case No. 02-11579(RB). The respective case numbers for each of the Debtors are as follows: Metrocall, Inc., Case No. 02-11579(RB), Metrocall USA, Inc., Case No. 02-11580(RB), Advanced Nationwide Messaging Corporation, Case No. 02-11581(RB), MSI, Inc., Case No. 02-11582(RB), McCaw RCC Communications, Inc., Case No. 02-11583(RB), and Mobilfone Service, L.P., Case No. 02-11584(RB).

2. An Order of the Bankruptcy Court (the "Order") has established a deadline for the filing of claims against and/or interests in (sometimes referred to as a bar date) the above-captioned debtors and debtors in possession.

3. The Order provides, in substance, that the bar date for all entities, excluding governmental units (as that term is defined in 11 U.S.C. § 101(27)), that hold claims against or interests in the Debtors, which arose prior to the Petition Date, to file proof(s) of claim or interest in these chapter 11 cases has been fixed as August 16, 2002, at 4:00 p.m. Prevailing Eastern Time ("Claims Deadline"). A separate, written proof of claim and/or proof of interest must be filed with respect to each Debtor against whom a creditor has a claim.

4. The Order further provides, in substance, that the bar date for all governmental units (as that term is defined in 11 U.S.C. § 101(27)), that hold claims against or interests in the Debtors, which arose prior to the Petition Date, to file proof(s) of claim or interest in these chapter 11 cases has been fixed as December 2, 2002, at 4:00 p.m. Prevailing Eastern Time (the "Governmental Units Claims Deadline"). A separate, written proof of claim and/or proof of interest must be filed with respect to each Debtor against whom a governmental unit has a claim.

5. EACH HOLDER OF A CLAIM OR INTEREST WHO IS REQUIRED BUT FAILS TO FILE A PROOF OF CLAIM AND/OR PROOF OF INTEREST BY THE CLAIMS DEADLINE (OR GOVERNMENTAL UNITS CLAIMS DEADLINE, WHICHEVER IS APPLICABLE) SHALL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST OR INTEREST IN THE DEBTORS AND THEIR PROPERTY AND FROM VOTING UPON, OR PARTICIPATING IN ANY DISTRIBUTION UNDER, THE PLAN OF REORGANIZATION OF THE DEBTORS, BUT SHALL NEVERTHELESS BE BOUND BY THE TERMS OF THE PLAN CONFIRMED BY THIS COURT. IN ADDITION, THE DEBTORS AND THEIR PROPERTY SHALL BE DISCHARGED FOREVER FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM AND/OR INTEREST.

6. Proofs of claim and/or interest must be filed by persons (i) whose claims or interests are not listed on the Debtors' schedules of assets and liabilities (the "Schedules"), filed with the Court on or about June 14, 2002; (ii) whose claims or interests are listed on the Schedules as contingent, unliquidated or disputed; (iii) who dispute the amount of their claims or interests as listed on the Schedules; or (iv) who dispute the manner in which their claims or interests are listed on the Schedules. Any entity whose claim or interest is listed on any of the Debtors' respective Schedules as not disputed, not contingent, or unliquidated may, but need not, file a proof of claim or interest, unless such entity disputes the amount or priority of the amount scheduled by the Debtors.

7. The Claims Deadline and Governmental Units Claims Deadline shall apply to all claims or interests of whatever character against the Debtors or their property, whether secured, unsecured, or priority claims, liquidated, unliquidated, fixed or contingent. The Claims Deadline and Governmental Units Claims Deadline shall not extend to (i) claims or interests already filed in this proceeding; (ii) claims or interests listed in the Schedules, unless scheduled as contingent, unliquidated or disputed; (iii) administration claims of professionals retained pursuant to a court order; (iv) claims for the payment of principal or interest payable on any public debt security filed by the holders thereof; and (v) claims for which specific deadlines have previously been fixed by the Bankruptcy Court.

¹ The Debtors are Metrocall, Inc. and its direct and indirect wholly-owned subsidiaries, Metrocall USA, Inc., Advanced Nationwide Messaging Corporation, MSI, Inc., McCaw RCC Communications, Inc. and Mobilfone Service, L.P.
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8. Any entity who has already filed a proof of claim or interest need not file another proof of claim or interest, and any proof of claim or interest filed with the Clerk of the Bankruptcy Court shall be deemed to be, and shall be, treated as, a properly filed proof of claim or interest subject to the rights of the Debtors or any party to object to the allowance thereof.

9. The Claims Deadline (or Governmental Units Claims Deadline, whichever is applicable) for any person or entity whose claim arises from, or as a consequence of, the rejection of an executory contract or unexpired lease (the "Rejection Claims") shall be as follows: (a) if the Court has entered an order fixing the date by which Rejection Claims must be filed, then the order shall govern, and (b) if the Court has not entered an order fixing the date by which Rejection Claims must be filed, then the claims bar date shall be the later of (i) the Claims Deadline (or Governmental Units Claims Deadline, whichever is applicable) or (ii) thirty (30) days from the date of service of the order approving the rejection of said contract or lease.

10. A Claimant Should Consult An Attorney Regarding Any Inquiries, Such As Whether The Claimant Should File A Proof Of Claim.

11. A proof of claim will be deemed filed only when the original, signed proof of claim is (i) ACTUALLY received by Bankruptcy Management Corporation ("the Claims Agent") BY OR BEFORE THE BAR DATE, AND (ii) the proof of claim identifies the Debtor against which THE CLAIM is asserted. Proofs of claim will not be accepted by facsimile Transmission or telecopy.

12. All Proofs of Claim should conform substantially to Form No. 10 of the Official Bankruptcy Forms (or use the form enclosed with this notice, which is modeled on that form). If your Proof of Claim Form is sent by U.S. mail, it should be addressed to:

Bankruptcy Management Corporation
Attn. Metrocall Claims Agent
P.O. Box 952
El Segundo, CA 90245-0952

13. If your Proof of Claim is sent by hand-delivery or by courier (other than U.S. Mail), it should be addressed to:

Bankruptcy Management Corporation
Attn. Metrocall Claims Agent
1330 East Franklin Avenue
El Segundo, CA 90245-0952

14. The Claims Agent may be contacted by telephone at (888) 909-0100 (or via the Internet at www.bmccorp.net/metrocall) for assistance with any questions concerning the filing or processing of a proof of claim or whether a claim was timely received. The Claims Agent IS NOT available for legal advice.