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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

IN RE: )  
 )  
CRG INTERNATIONAL, INC. ) 020090-  
d/b/a NETWORK ONE ) CASE NO. 02-64401-MHM  
 )  
 ) CHAPTER 7  
Debtor. )

**ORDER AND NOTICE OF HEARING ON U.S. BANK NATIONAL ASSOCIATION'S  
MOTION WITH RESPECT TO DETERMINATION OF SECURED STATUS, RELIEF  
FROM AUTOMATIC STAY, AND APPROVAL OF AGREEMENT WITH RESPECT  
TO EXPENSES OF PRESERVING OR DISPOSING OF COLLATERAL**

NOTICE IS HEREBY GIVEN that on July 9, 2002, U.S. Bank National Association ("U.S. Bank") a creditor in the above-styled Chapter 7 case has filed "U.S. Bank National Association's Motion With Respect To Determination Of Secured Status, Relief From Automatic Stay, And Approval Of Agreement With Respect To Expenses Of Preserving Or Disposing Of Collateral" (the "Motion") pursuant to 11 U.S.C. § 365(d)(1). A copy of the Motion is available from Georgia Bankruptcy Services, Room 1340 Richard B. Russell Bldg., 75 Spring Street, S.W., Atlanta, Georgia 30303, (404) 681-9140, or a copy may be obtained upon written request to counsel for U.S. Bank at the address shown below.

In this Motion, U.S. Bank moves for an order determining its status as holder of a secured claim, granting relief from stay to allow U.S. Bank to apply the cash proceeds of its accounts receivable and other collateral to its secured loan, and approving an agreement with the Herbert C. Broadfoot, Chapter 7 trustee (the "Trustee") with respect to reimbursement of expenses incurred by the Trustee in preserving and disposing of collateral. The Trustee consents to the granting of the relief sought in the Motion.

\* **ORDERED** that (1) that the Pre-Petition Bankruptcy Obligations in the amount of \$7,742,140.09 principal and \$39,038.47 interest constitute the Debtor's obligations not subject to offsets, defenses, counterclaims, avoidance or subordination; (2) that U.S. Bank's Pre-Petition Liens constitute valid, perfected, and unavoidable liens and security interests which have priority over all of the Debtor's other consensual liens and security interests; (3) that U.S. Bank be granted relief from the automatic stay to bill and collect and to apply to the Bank Pre-Petition Obligations the cash proceeds of accounts; (4) that U.S. Bank be granted relief from stay to file, in its discretion, any continuation statements, as defined in Article 9 of the Uniform Commercial Code or any other lien continuation documents; (5) that the Trustee is authorized to pay to U.S. Bank the cash proceeds of any of the other Bank Pre-Petition Collateral, and (6) that agreements between U.S. Bank and the Trustee, as described in the Motion, with respect to U.S. Bank's reimbursement of the Trustee for his expenses in preserving and disposing of the Bank Pre-Petition Collateral are approved, without prejudice to the right of U.S. Bank to move for relief

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from the automatic stay or the right of the Trustee to seek to abandon the Bank Pre-Petition Collateral, but with prejudice to the right of the Trustee to recover such expenses involuntarily from the Bank under 11 U.S.C. 506(c), other than amounts agreed upon in advance.

\* This Order is entered subject to notice and an opportunity to be heard by interested parties affected by this Order. Any objection by any creditor or party in interest to the Motion shall be made in writing, filed with the Office of the Clerk, United States Bankruptcy Court, and served within twenty (20) days of service of this Notice on the Trustee: Herbert C. Broadfoot, II, Suite 2400 International Tower, 229 Peachtree Street, N.E., Atlanta, Georgia 30303-1629, (404) 588-0500 - telephone, (404) 523-6714 - facsimile. Any objection that is not timely filed and served will be deemed waived and forever barred, and if no timely objection is filed, this Order shall become final as to all parties not filing and serving such timely objection.

**NOTICE IS FUTURE GIVEN** that if there is an objection by any creditor or party in interest, a hearing will be held before the undersigned in Courtroom 1204, United States Courthouse, 75 Spring Street, S.W., Atlanta, Georgia, at 3:00 'clock p.m. on the 26 day of August, 2002

**ORDERED** that counsel for U.S. Bank shall serve a copy of this Order and Notice of Hearing on interested parties within three days of the Order.

IT IS SO ORDERED at Atlanta, Georgia, this 12<sup>th</sup> day of July, 2002.

  
MARGARET H. MURPHY  
United States Bankruptcy Judge

Order and Notice of Hearing  
Prepared and Presented by:

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**DATE SERVED:** July 9, 2002