

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:

VERADO HOLDINGS, INC., et al.,

Debtors

Chapter 11

Case No. 02-10510 (PJW)

(Jointly Administered)

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**NOTICE OF DEADLINE FOR FILING REQUESTS
FOR PAYMENT OF ADMINISTRATIVE EXPENSE**

Deadline for administrative expense claims arising between February 15, 2002 and May 22, 2002, inclusive: August 19, 2002 at 4:00 p.m., prevailing Eastern time.

TO: ALL PERSONS OR ENTITIES WHO WISH TO ASSERT ADMINISTRATIVE EXPENSE CLAIMS AGAINST:

Verado Holdings, Inc., Verado, Inc., FirstWorld Internet Services, Inc. FirstWorld Anaheim, FirstWorld SoCal, FirstWorld Orange Coast, FirstWorld SGV, FirstWorld Engineering, ICI Holdings, Inc. (formerly known as Intelenet Communications, Inc.) and FirstWorld Dial-Up, Inc.

PLEASE READ THIS ENTIRE DOCUMENT CAREFULLY TO DETERMINE WHETHER AND HOW IT APPLIES TO YOU OR YOUR ADMINISTRATIVE EXPENSE CLAIM, IF ANY

(1) An Order of the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") has established certain deadlines for the filing of requests for payment of administrative expenses against the above-captioned debtors and debtors-in-possession (collectively, the "Debtors").

(2) Pursuant to such Order of the Bankruptcy Court, each and every entity, including every individual, partnership, corporation, estate, trust, and governmental unit, except such entities described in paragraph "4" below, that holds or asserts an Administrative Expense Claim (as defined in paragraph "3" below) against any of the Debtors must file a request for payment of such administrative expense with Bankruptcy Services, Inc., the Debtors' claims agent, at the address listed below, or the Bankruptcy Court, pursuant to the procedures set forth below by the applicable deadline set forth below. The consequence of the failure to timely file an administrative expense request and serve it in accordance with this notice is set forth in paragraph "3" below.

(3) As used herein, an "Administrative Expense Claim" shall mean and include any unpaid claim, as defined in section 101(5) of the Bankruptcy Code, against the Debtors, the Debtors' estates or property of the Debtors, **FIRST ARISING ON OR AFTER FEBRUARY 15, 2002**, which constitutes a cost or expense of administration of Debtors' estates allowable under

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sections 503(b) or 507(a)(1) of the Bankruptcy Code. **EXCEPT AS SET FORTH IN PARAGRAPH "4" BELOW, ANY ENTITY THAT DOES NOT FILE AN ADMINISTRATIVE EXPENSE REQUEST BY 4:00 P.M., PREVAILING EASTERN TIME ON AUGUST 19, 2002, IN ACCORDANCE WITH THIS NOTICE, WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH EXPENSE AGAINST THE DEBTORS, THEIR ESTATES, OFFICERS, DIRECTORS, AGENTS, THEIR PROPERTY, OR ANY OF THEIR SUCCESSORS OR ASSIGNS, FILING A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE WITH RESPECT TO SUCH EXPENSE, AND OR RECEIVING ANY DISTRIBUTION FROM DEBTORS' ESTATES WITH RESPECT TO SUCH EXPENSE, AND THE DEBTORS, THE DEBTORS' ESTATES AND PROPERTY OF THE DEBTORS AND THEIR ESTATES AND ANY OF THEIR SUCCESSORS OR ASSIGNS, SHALL BE FOREVER DISCHARGED AND RELEASED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH EXPENSE.**

- (4) The Administrative Claim Bar Date shall not apply to:
- a. Administrative expenses allowed on or prior to May 22, 2002 by order of the Bankruptcy Court; or
 - b. Fees payable to the United States Trustee pursuant to 28 U.S.C. 1930.

(5) Any Administrative Expense Request filed pursuant to this notice should attach copies of any writings upon which the request is based and/or a brief summary of the grounds in support. In the event there is an objection to allowance of an administrative expense request, notice of the objection shall be sent to the requesting party at the address set forth by the requesting party in the filed administrative expense request.

(6) Administrative Expense Requests must be **RECEIVED** on or before the Administrative Claim Bar Date. Your administrative expense request should be addressed to:

If by First Class Mail

Verado Claims Processing Center
c/o Bankruptcy Services, LLC,
P.O. Box 5285
F.D.R. Station
New York, NY 10150-5285

If by Hand Delivery or Courier Service

Verado Claims Processing Center
c/o Bankruptcy Services Inc.
70 E. 55th St, 6th Floor
New York, NY 10022-3222

with a copy to:

Akin, Gump, Strauss, Hauer & Feld, L.L.P.
590 Madison Avenue
New York, NY 10022
Attn: Michael S. Stamer, Esquire
Christopher A. Provost, Esquire

and

Klett Rooney Lieber & Schorling, P.C.
The Brandywine Building
1000 West Street, Suite 1410
Wilmington, DE 19801
Attn: Teresa K.D. Currier, Esquire
Kerri K. Mumford, Esquire

AN ENTITY ASSERTING ADMINISTRATIVE EXPENSES AGAINST THESE ESTATES SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER THE PARTY SHOULD FILE AN ADMINISTRATIVE EXPENSE REQUEST.

ALL ADMINISTRATIVE EXPENSE REQUESTS WILL BE DEEMED FILED ONLY WHEN RECEIVED. ADMINISTRATIVE EXPENSE REQUESTS WILL BE DEEMED TIMELY FILED ONLY IF THE ADMINISTRATIVE EXPENSE REQUEST (A) IS SIGNED; AND (B) IS ACTUALLY RECEIVED BY THE CLAIMS AGENT OR THE COURT ON OR BEFORE THE ADMINISTRATIVE CLAIM BAR DATE.