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ORIGINAL

August 15, 2002

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## VIA CERTIFIED MAIL, RETURN RECEIPT

Ms. Blanco Bayó Commission Clerk and Administrative Services Director 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850

020900 - 7P

## Notice of Reorganization of ITC^DeltaCom, Inc. Re:

Dear Ms. Bayo:

ITC^DeltaCom, Inc., a Delaware corporation, is the parent holding company for Interstate FiberNet, Inc., a Delaware corporation, which in turn wholly owns ITC^DeltaCom Communications, Inc., d/b/a ITC^DeltaCom, an Alabama corporation and telecommunications services provider authorized by the Florida Public Service Commission ("Commission") to provide local exchange and telephone toll services in the State of Florida. Interstate FiberNet, Inc., and ITC^DeltaCom Communications, Inc., hereby notify the Commission of the proposed reorganization to ITC^DeltaCom, Inc.

On June 25, 2002, ITC^DeltaCom, Inc., filed a voluntary petition under Chapter 11 of the U.S. Bankruptcy Code in the U.S. Bankruptcy Court for the District of Delaware in order to accomplish a pre-negotiated plan of reorganization. ITC^DeltaCom, Inc., will continue to manage its properties and operate its business as a "debtor-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code.

Interstate FiberNet, Inc., (the direct parent company of ITC^DeltaCom Communications Inc.) and ITC^DeltaCom Communications, Inc., which holds the certificates of public convenience and necessity to provide local and long distance services have not filed for Chapter 11 bankruptcy protection. Interstate FiberNet, Inc., has a certificate for interexchange telecommunications services and operates as a "carrier's carrier." ITC^DeltaCom Communications, Inc., continues to provide local and long distances services to its customers in Florida and will continue its operations in ordinary course.

This letter serves as notice that ITC^DeltaCom, Inc., as Debtor-in-Possession ("ITC/DIP" or "Old ITC") will transfer control of Interstate FiberNet, Inc., and ITC^DeltaCom Communications, Inc. ("DeltaCom") from ITC/DIP to ITC^DeltaCom, Inc. ("New ITC") as part of a plan of reorganization ("Plan") that is currently being considered by the United States Bankruptcy Court for the District of Delaware (Case No. 02-11848 (MFW)). At this time, we expect the bankruptcy court will take action on approval of the Plan by September 30, 2002.

DOCUMENT NUMBER-DATE

www.itcdeltacom.com F Customer Care Center 1-800-239-3000

data>internet>phone systems>local>long distance: hey, that's our job

COCC-COMMISSION CLERK

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ITC^DeltaCom Communications, Inc., will continue to be wholly owned by Interstate FiberNet, Inc. Interstate FiberNet, Inc., will be wholly owned by New ITC. The proposed reorganization would in no manner affect the operations, management, network, employment base, services, billing or provisioning of services in any of ITC^DeltaCom Communications, Inc.'s markets, including Florida. ITC^DeltaCom Communications, Inc., will continue to operate in Florida under the same certificate of authority and tariffs as currently approved by the Commission. Thus, the proposed transaction is purely *pro forma*.

No tariff changes will be made as a result of the reorganization nor will there be any address change for official notices.

While the company believes that under Florida law this does not constitute a change or transfer of control, in the current climate we wanted the Commission to be fully informed regarding the company's situation. Please contact the undersigned with any questions or comments regarding this transaction. I can be reached at (256) 382-3856 and I will update you within 30 days after the proposed reorganization of ITC^DeltaCom, Inc., is completed with a final written report.

Very truly yours,

Ponete S. Sals

Nanette S. Edwards Director - Regulatory

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