

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

ORIGINAL
DISTRIBUTION CENTER

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In re : Chapter 11
ENRON CORP., et al., : Case No. 01-16034 (ATG)
Debtors. : Jointly Administered
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NOTICE OF BAR DATE REQUIRING FILING OF PROOFS OF CLAIM AGAINST DEBTORS LISTED ON EXHIBIT A ON OR BEFORE OCTOBER 15, 2002 AT 5:00 P.M. (NEW YORK TIME)

TO ALL PERSONS AND ENTITIES WITH POTENTIAL CLAIMS AGAINST THE DEBTORS LISTED ON EXHIBIT A:

PLEASE TAKE NOTICE THAT on August 1, 2002, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order in the above-captioned chapter 11 cases (the "Bar Date Order") establishing the deadline (the "Bar Date") within which creditors of Enron Corp. ("Enron") and certain of its affiliated debtors and debtors in possession (collectively, the "Debtors") may file proofs of claim (the "Bar Dates"). With respect to the Debtors listed on Exhibit A, the Bar Date has been set as **October 15, 2002, at 5:00 p.m. (New York Time)**. The Bar Date and the procedures set forth below for the filing of proofs of claim apply to all claims that arose prior to the petition date (the "Petition Date") listed on Exhibit A for each Debtor.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim ("Proof of Claim") if you have a claim that arose prior to the applicable Petition Date and that is not one of the types of claims described in section 2 below. Acts or omissions of the Debtors listed on Exhibit A that arose on or before such Debtor's respective Petition Date, may give rise to claims against the Debtors listed on Exhibit A notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word "Claim" means: (a) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHO SHOULD NOT FILE A PROOF OF CLAIM

You should not file a Proof of Claim if:

- a. you have already properly filed, with the Clerk of the United States Bankruptcy Court for the Southern District of New York, a Proof of Claim against a Debtor utilizing a claim form which substantially conforms to the Proof of Claim or Official Form No. 10.
- b. (i) your Claim is listed on any of the Debtors' Statements of Financial Affairs, Schedules of Assets and Liabilities, and Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules") **and** (ii) that Claim is **not** described as "disputed," "contingent," or "unliquidated" **and** (iii) you do not dispute the amount or nature of that Claim as set forth in the Schedules.
- c. you have a Claim under section 507(a) of the Bankruptcy Code as an administrative expense of the Debtors' chapter 11 cases.
- d. your Claim has been paid by the Debtors.
- e. you hold an interest in any Debtor listed on Exhibit A, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such security or interest. However, interest holders who wish to assert Claims (as opposed to ownership interests) against any of the Debtors listed on Exhibit A that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance or distribution of the interest, must file Proofs of Claim on or before the Bar Date unless another exception identified in this Notice applies.
- f. you hold a Claim against the Debtors that has been allowed by an order of this Court entered on or before the Bar Date.
- g. you hold a Claim solely against any of the Debtor's non-debtor affiliates.
- h. you are a Debtor or majority owned non-debtor subsidiary of any of the Debtors that holds a Claim against another Debtor.
- i. you hold a Claim solely against any Debtor that has not yet filed its Schedules and therefore is not listed on Exhibit A.

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- j. your Claim is limited exclusively to the repayment by the applicable Debtor of principal and interest (a “Debt Claim”) under notes or other debt instruments issued by such Debtor pursuant to an indenture (collectively, the “Notes”) or the indenture in respect of any of such Notes (the “Indentures”); provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustees under each of the Indentures (the “Indenture Trustees”), (ii) each of the Indenture Trustees shall be required to file a Proof of Claim on account of the applicable Notes and Indentures for which it is trustee, on or before the Bar Date, and (iii) each Indenture Trustee and any holder of Notes that wishes to assert a Claim arising out of or relating to the Notes or the Indentures, other than a Debt Claim, shall be required to file a Proof of Claim on or before the Bar Date, unless another exception identified in this paragraph applies.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF:

- (A) YOU DO NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS LISTED ON EXHIBIT A, OR
(B) IF THE CLAIM YOU HELD AGAINST A DEBTOR ON ITS PETITION DATE HAS BEEN SATISFIED.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT EITHER THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Pursuant to this Court’s order dated January 9, 2002 establishing and authorizing procedures for the rejection of executory contracts and unexpired leases of nonresidential real property (the “Contracts and Leases”), Claims arising out of rejection of Contracts and Leases must be filed with the Bankruptcy Court by the later of (i) the Bar Date applicable to the Debtor rejecting the Contracts and Leases or (ii) thirty (30) days after the effective date of rejection. The effective date of rejection is the later of (a) the date of the rejection notice unless otherwise agreed, in writing by the Debtors and the counter-party to a particular Contract or Lease; (b) the date of surrender of leased premises, if applicable; and (c) in the case where a timely objection has been filed, the date determined by the Bankruptcy Court as set forth in the order overruling such objection.

4. AMENDED SCHEDULE BAR DATE

The bar date for filing Proofs of Claim in respect of any disputed, contingent or unliquidated Claims listed on any amended Schedule shall be 30 days after the Debtors send via first class U.S. mail a notice of the relevant amended Schedule identifying such Claim.

5. PROOF OF CLAIM FORMS

If your Claim is for retiree benefits, wages, salary, and compensation, you should complete the Employee Proof of Claim Form. For all other Claims, you should complete the Standard Proof of Claim Form.

6. FILING PROOFS OF CLAIM AGAINST MULTIPLE DEBTORS; REQUIREMENT TO IDENTIFY DEBTOR

If you assert Claims against more than one Debtor, you must file a separate Proof of Claim with respect to each such Debtor. **In addition, you must identify on your Proof of Claim form the particular Debtor against which your Claim is asserted.**

7. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any entity that is required to file a Proof of Claim, but that fails to do so by the applicable Bar Date described in this Notice, shall be forever barred, estopped and enjoined from the following:

- a. asserting any Claim against a Debtor that the entity has that (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules on behalf of such entity as undisputed, noncontingent and liquidated or (ii) is of a different nature or a different classification than any Claim identified in the Schedules on behalf of such entity (any such Claim being referred to in this Notice as an “Unscheduled Claim”); or
- b. voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or whether it is otherwise properly listed and classified, you must file a Proof of Claim on or before the applicable Bar Date. Any entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

8. RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification or otherwise; and (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

9. WHEN AND WHERE TO FILE

Except as provided for herein, Proofs of Claim must be filed so as to be **received on or before 5:00 p.m., (New York Time), on October 15, 2002**, at the following address (the "Enron Claims Docketing Center"):

IF SENT BY MAIL

United States Bankruptcy Court- S.D.N.Y.
Enron Claims Docketing Center
P.O. Box 5104
Bowling Green Station
New York, New York 10274-5104

IF SENT BY OVERNIGHT COURIER

United States Bankruptcy Court- S.D.N.Y.
Enron Claims Docketing Center
Mega Case Unit
One Bowling Green
New York, New York 10004-1408

Note that Proofs of Claim will be deemed timely filed only if **actually received** by the Enron Claims Docketing Center on or before the Bar Date. **Proofs of Claim may not be delivered by facsimile, telecopy or electronic mail.**

10. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date; and (iii) conform substantially with the Proof of Claim forms customized for these cases or Official Form No. 10.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH SUCH CLAIM IS BASED. FOR EXAMPLE, ATTACH COPIES OF SUPPORTING DOCUMENTS THAT SHOW THE DEBTOR OWES THE DEBT CLAIMED OR, IF THE DOCUMENTS ARE TOO LENGTHY, A SUMMARY OF THOSE DOCUMENTS. IF DOCUMENTS ARE UNAVAILABLE, YOU MUST ATTACH AN EXPLANATION OF WHY THEY ARE UNAVAILABLE.

A copy of the Proof of Claim forms customized for these cases can be obtained electronically on the Enron case website at www.enron.com.

11. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a Claim against one or more of the above-mentioned Debtors' Schedules. Please refer to the top right corner of the pre-printed Proof of Claim form to determine how the Debtors have scheduled your Claim.

You may examine the Schedules to determine if and how your Claim is listed by the Debtor. To do so, you may view them for a fee, if you have a PACER password, on the Court's electronic docket for the Debtors' chapter 11 case, which is posted on the Internet at www.nysb.uscourts.gov. The Schedules may also be viewed for free at www.elaw4enron.com.

To obtain copies of the Proof of Claim forms or for any assistance with questions regarding procedures for filing Proofs of Claim, you may access www.enron.com or call (713) 345-5400 or (866) 367-6601.

A CLAIMANT SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

DATED: August 1, 2002
New York, New York

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153

ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

	Debtor	Tax / Federal ID Number	Case Number	Petition Date	Bar Date
1.	Enron Metals & Commodity Corp.	13-3910153	01-16033	12/2/01	10/15/02
2.	Enron Corp.	47-0255140	01-16034	12/2/01	10/15/02
3.	Enron North America Corp.	76-0318139	01-16035	12/2/01	10/15/02
4.	Enron Power Marketing, Inc.	76-0413675	01-16036	12/2/01	10/15/02
5.	PBOG Corp.	76-0698198	01-16037	12/2/01	10/15/02
6.	Smith Street Land Company	76-0348670	01-16038	12/2/01	10/15/02
7.	Enron Broadband Services, Inc.	93-1205987	01-16039	12/2/01	10/15/02
8.	Enron Energy Services Operations, Inc.	76-0551327	01-16040	12/2/01	10/15/02
9.	Enron Energy Marketing Corp.	94-3240290	01-16041	12/2/01	10/15/02
10.	Enron Energy Services, Inc.	76-0551325	01-16042	12/2/01	10/15/02
11.	Enron Energy Services, LLC	52-2074178	01-16043	12/2/01	10/15/02
12.	Enron Transportation Services Company	76-0323922	01-16044	12/2/01	10/15/02
13.	BAM Leasing Company	76-0673771	01-16045	12/2/01	10/15/02
14.	ENA Asset Holdings, L.P.	76-0629563	01-16046	12/2/01	10/15/02
15.	Enron Gas Liquids, Inc.	76-0193183	01-16048	12/3/01	10/15/02
16.	Enron Global Markets LLC	47-0255140	01-16076	12/4/01	10/15/02
17.	Enron Net Works L.L.C.	76-0255140	01-16078	12/4/01	10/15/02
18.	Enron Industrial Markets LLC	76-0255140	01-16080	12/4/01	10/15/02
19.	Operational Energy Corp.	95-4168461	01-16109	12/6/01	10/15/02
20.	Enron Engineering & Construction Company	76-0172740	01-16110	12/6/01	10/15/02
21.	Enron Engineering & Operational Services Company	52-2328736	01-16111	12/6/01	10/15/02
22.	Garden State Paper Company LLC	76-0684706	01-16280	12/17/01	10/15/02
23.	Palm Beach Development Company, L.L.C.	76-0318139	01-16319	12/18/01	10/15/02
24.	Tenant Services, Inc.	52-2205414	01-16428	12/20/01	10/15/02
25.	Enron Energy Information Solutions, Inc.	25-1642266	01-16429	12/21/01	10/15/02
26.	EESO Merchant Investments, Inc.	52-2310215	01-16430	12/21/01	10/15/02
27.	Enron Federal Solutions, Inc.	76-0571895	01-16431	12/21/01	10/15/02
28.	Enron Freight Markets Corp.	36-4308789	01-16467	12/21/01	10/15/02
29.	Enron Broadband Services, L.P.	93-1311605	01-16483	12/24/01	10/15/02
30.	Enron Energy Services North America, Inc.	94-2331224	02-10007	01/02/02	10/15/02
31.	Enron LNG Marketing LLC	52-0406201	02-10038	01/04/02	10/15/02
32.	Calypso Pipeline, LLC	76--0486649	02-10059	01/07/02	10/15/02
33.	Enron Global LNG LLC	76--0486649	02-10060	01/07/02	10/15/02
34.	Enron International Fuel Management Company	76-0616051	02-10061	01/07/02	10/15/02
35.	Enron Natural Gas Marketing Corp.	76-0481290	02-10132	01/11/02	10/15/02
36.	ENA Upstream Company LLC	76-0318139	02-10232	01/17/02	10/15/02
37.	Enron Liquid Fuels, Inc.	76-0387023	02-10252	01/18/02	10/15/02
38.	Enron LNG Shipping Company	none	02-10346	01/24/02	10/15/02
39.	Enron Property & Services Corp.	76-0487744	02-10464	02/01/02	10/15/02
40.	Enron Capital & Trade Resources International Corp.	76-0482792	02-10613	02/11/02	10/15/02
41.	Enron Communications Leasing Corp.	76-0611232	02-10632	02/12/02	10/15/02
42.	Enron Wind Corp.	77-0085374	02-10743	02/20/02	10/15/02
43.	Enron Wind Systems, Inc.	95-3595766	02-10747	02/20/02	10/15/02
44.	Enron Wind Energy Systems Corp.	77-0086291	02-10748	02/20/02	10/15/02
45.	Enron Wind Maintenance Corp.	77-0397106	02-10751	02/20/02	10/15/02
46.	Enron Wind Constructors Corp.	77-0102514	02-10755	02/20/02	10/15/02
47.	EREC Subsidiary I, LLC	01-0599698	02-10757	02/20/02	10/15/02
48.	EREC Subsidiary II, LLC	03-0388962	02-10760	02/20/02	10/15/02
49.	EREC Subsidiary III, LLC	04-3602747	02-10761	02/20/02	10/15/02
50.	EREC Subsidiary IV, LLC	04-3603054	02-10764	02/20/02	10/15/02
51.	EREC Subsidiary V, LLC	04-3603062	02-10766	02/20/02	10/15/02
52.	Intratex Gas Company	74-1652491	02-10939	03/01/02	10/15/02
53.	Enron Processing Properties, Inc.	76-0531858	02-11123	03/12/02	10/15/02
54.	Enron Methanol Company	76-0266629	02-11239	03/18/02	10/15/02
55.	Enron Ventures Corp.	76-0525820	02-11242	03/18/02	10/15/02
56.	Enron Mauritius Company	None	02-11267	03/19/02	10/15/02
57.	Enron India Holdings Ltd.	None	02-11268	03/19/02	10/15/02
58.	Offshore Power Production C.V.	None	02-11272	03/20/02	10/15/02