

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

ORIGINAL

IN RE: : CHAPTER 7
: :
CRG INTERNATIONAL, INC., : CASE NO.02-64401-MHM
d/b/a NETWORK ONE :
: :
Debtor. : JUDGE MURPHY

ORDER AND NOTICE OF HEARING REGARDING MOTION OF
CHAPTER 7 TRUSTEE PURSUANT TO 11 U.S.C. § 363
FOR AUTHORIZATION TO ENTER INTO AND CONSUMMATE
TRANSACTION TO SELL REAL PROPERTY

PLEASE TAKE NOTICE that Herbert C. Broadfoot II, Chapter 7 Trustee for the estate of CRG International, Inc., Debtor in the above captioned Chapter 7 case (the "Trustee" and "Debtor" respectively), filed his Motion Pursuant To 11 U.S.C. § 363 For Authority To Enter Into And Consummate Transaction To Sell Real Property (the "Motion") on August 20, 2002; and

PLEASE TAKE FURTHER NOTICE that, pursuant to the Motion, the Trustee requests that the Court approve the sale of real property consisting of a 3 acre tract of land and building thereon located in Preston County, West Virginia ("WV Property") to Larry Sisler ("Sisler") or the Successful Bidder identified at the Sale Hearing (as defined herein). Sisler proposes to pay \$213,000.00 (the "Purchase Price") for the WV Property.

PLEASE TAKE FURTHER NOTICE that the WV Property is subject to a first priority security interest held by U.S. Bank National Association ("U.S. Bank"). U.S. Bank has filed a proof of claim for more than \$7,781,000.00 in this case. The sale is to be free and clear of all liens, claims and encumbrances with all such

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PLEASE TAKE FURTHER NOTICE that the Trustee requests that the Court approve the sale to Sisler or a bidder agreeing to pay more than the Sisler offer and that the Court also approve certain bidding procedures set forth in the Motion. Pursuant to the Motion and this Order and Notice, the Bankruptcy Court will conduct a hearing to approve both the bidding procedures and the sale of the WV Property to Sisler or the Successful Bidder (the "Sale Hearing").

PLEASE TAKE FURTHER NOTICE that the Motion may be reviewed at the Office of the Clerk, United States Bankruptcy Court, 1340 Richard B. Russell Federal Building, 75 Spring Street, SW, Atlanta, Georgia, or a copy may be obtained from the Chapter 7 Trustee.

IT IS HEREBY ORDERED that objections, if any, to the relief requested in the Motion including the bidding procedures shall be made in writing, shall conform to the Federal Rules of Bankruptcy Procedure and Local Rules of the Bankruptcy Court, shall set forth the name of the objecting party, the nature and amount of any claims or interests held by it against the Debtor's estate or property, the basis for the objection and the specific grounds therefore, including the specific portions of the Motion to which the objecting party objects, and shall be filed with the Court, with a copy to the Chapter 7 Trustee no later than September 17, 2002.

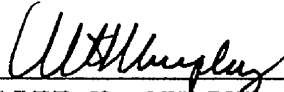
IT IS FURTHER ORDERED that the Sale Hearing shall be held in Courtroom 1204, Richard B. Russell Federal Building, 75 Spring Street, SW, Atlanta, Georgia, on September 26, 2002, at 2:15 o'clock P.m.; and

IT IS FURTHER ORDERED, AND NOTICE IS HEREBY GIVEN that at the Sale Hearing, the Court will also consider any objections.

by August 28, 2002

IT IS FURTHER ORDERED that the Chapter 7 Trustee shall serve copies of this Order and Notice on the United States Trustee; all entities known to the Trustee to claim liens on the WV Property; each person or entity that has filed a Notice of Appearance in the Chapter 7 case; all scheduled creditors and parties in interest; and any party that has expressed an interest in purchasing the WV Property.

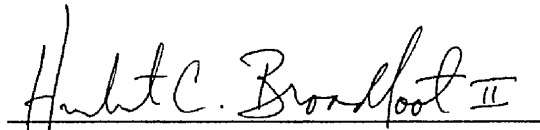
SO ORDERED at Atlanta, Georgia, this 21st day of August, 2002.



MARGARET H. MURPHY

United States Bankruptcy Judge

Order and Notice of Hearing
Prepared and Presented by:



Herbert C. Broadfoot II

Georgia Bar No. 083750

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