State of Florida

ORIGINAL



Hublic Service Commission -M-E-M-O-R-A-N-D-U-Movices 12.

DATE: October 9, 2002

Blanca Bayó, Director, Division of the Commission Clerk & Administrative

FROM: Paula Isler, Division of Competitive Markets & Enforcement Pix

Docket No. 020514-TC RE:

On October 7, 2002, I received a letter dated September 4, 2002, from Ms. Sandra J. Ward, Association Manager of the Carlton Palms Condominium Association, Inc. The letter is a \$200 settlement proposal to resolve Docket No. 020514-TC and includes the waiver of objection statement. In addition, Ms. Ward included the Association's updated reporting requirements.

It does not appear that this correspondence has been documented in the Case Management System. Based on this information, please document the settlement proposal in Docket No. 020514-TC. Let me know if you have any questions.

Attachments

Office of the General Counsel (Teitzman) cc:

Division of the Commission Clerk & Administrative Services (Grant)

SANDRA J. WARD REALTY INC.

POST OFFICE BOX 926 PENSACOLA, FLORIDA 32594-0926 (850) 432-5678 FAX (850) 432-0471 www.sjwardrealty.com



September 4, 2002

Ms. Paula J. Isler, Research Assistant Bureau of Service Quality Division of the Commission Clerk & Administrative Services Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850

RE: I

Docket No. 020514-TC

Dear Ms. Isler:

Thank you for your understanding about the reason for the delay in our response. I appreciate you giving us a grace period.

I have enclosed the required letter addressed to Ms. Blanca Bayò, Director.

Sincerely,

Sandra J. Ward, CCIM, CAM

Carlton Palms Condominium Association, Inc.

Association Manager

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September 4, 2002

Ms. Blanca Bayò, Director Division of the Commission Clerk & Administrative Services Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850

RE:

Docket No. 020514-TC

Dear Ms. Bayò:

I, Sandra J. Ward, CCIM, CAM, Association Manager for Carlton Palms Condominium Association, Inc., was just recently notified that Docket No. 020514-TC was opened for violations of the Regulatory Assessment Fee rule and not providing the Commission with the company's updated address and liaison.

The Association Treasurer has already complied by paying the Regulatory Assessment Fee but was in error by not including the name and address of its management company. As manager of the Carlton Palms Condominium Association, Inc., I have taken steps to prevent late pay nent of the Regulatory Assessment Fee in the future since we are now well aware that the fee and the return are due by January 30th of each year.

Apparently, the previous manager, Wesley Chalk, provided Ms. Isler, Research Assistant, with the address of the Association and not the name and its mailing address of the new management company. The Association Treasurer, Ms. Roberta F. Neubert, handled the payment of the Regulatory Assessment Fee but the required information on the association's new manager was not included.

We are now all aware that we must notify the commission of any change in reporting requirements within 10 days of a change. You may be assured that this problem will not reoccur. Attached is the required name of the Carlton Palms Condominium Association's liaison (Sandra J. Ward), address and telephone numbers.

In lieu of the \$1,000.00 fine imposed for these rule violations, Carlton Palms Condominium Association, Inc. offers a \$200.00 settlement. We believe that this settlement amount is a fair resolution to the rule violations and respectfully request the commission accept it. I uncerstand that if the commissioners accept the settlement, the \$200.00 must be paid within 14 calendar days from the date of the order accepting the settlement.

Ms. Blanca Bayò September 4, 2002 Page Two

Carlton Palms Condominium, Inc. and Sandra J Ward, its manager, agree to waiver any objection to the administrative cancellation of its certificate should it fail to pay in accordance with the settlement offer. If, however, there is a factual dispute as to the manner or level of compliance with any provision in the settlement, it is my understanding that commission staff will b ing the matter to the commission for consideration.

Sincerely,

Sandra J. Ward, CEIM, CAM

Association Manager

Carlton Palms Association Inc.



224 E. Garden St. Suite 8 Pensacola, FL 32501

Association Manager:

Sandra J. Ward, CCIM, CAM

Broker/Owner of

Sandra J. Ward Realty, Inc.

Address:

224 E. Garden Street, Suite 1

Pensacola, FL 32501

Phone Number:

850-432-5678

Fax Number:

850-432-0471

Association Office Phone:

850-470-9707

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