

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:
TELEGLOBE COMMUNICATIONS CORPORATION, a Delaware corporation, et al.,
Debtors.
Chapter 11
Jointly Administered
Case No. 02-11518 (MFW)

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL KNOWN CREDITORS AND EQUITY INTEREST HOLDERS:

On October 7, 2002, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order in the above-captioned chapter 11 cases (the "Bar Date Order") establishing certain claims bar dates in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). By the Bar Date Order, the Court fixed December 10, 2002 at 5:00 p.m., Eastern Time, as the general claims bar date (the "General Bar Date"). Except as described below, the Bar Date Order requires all Entities that have or assert any prepetition Claims against the Debtors to file proofs of claim with Logan & Company, Inc. ("Logan"), the claims and noticing agent in these cases, so that their proofs of claim are received by Logan on or before the General Bar Date. Please note that the terms "Entity," "Governmental Unit" and "Claim" are defined below.

For your convenience, enclosed with this Notice is a proof of claim form, which identifies on its face the amount, nature and classification of your Claim(s), if any, listed in the Debtors' schedules of assets and liabilities filed in these cases (collectively, the "Schedules").

KEY DEFINITIONS

As used in this Notice, the term "Entity" has the meaning given to it in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code"), and includes all persons, estates, trusts, Governmental Units and the Office of the United States Trustee.

As used in this Notice, the term "Governmental Unit" has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States; states; commonwealths; districts; territories; municipalities; foreign states; or departments, agencies or instrumentalities of the foregoing (but not including the Office of the United States Trustee while serving as a trustee under the Bankruptcy Code).

As used in this Notice, the term "Claim" shall mean, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for

The Debtors are the following eleven entities: Teleglobe Communications Corporation, Teleglobe USA Inc., Optel Telecommunications, Inc., Teleglobe Holdings (U.S.) Corporation, Teleglobe Marine (U.S.) Inc., Teleglobe Holding Corp., Teleglobe Telecom Corporation, Teleglobe Investment Corp., Teleglobe Luxembourg LLC, Teleglobe Puerto Rico Inc. and Teleglobe Submarine Inc.

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breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing proofs of claim in these cases (collectively, the "Bar Dates"):

- (a) **The General Bar Date.** Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims against the Debtors (whether secured, unsecured priority or unsecured nonpriority) that arose prior to May 28, 2002, are required to file proofs of claim by the General Bar Date.
- (b) **The Rejection Bar Date.** Any Entity whose Claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered after October 11, 2002², must file a proof of claim on or before the later of: (i) the General Bar Date and (ii) 30 days after the date of the order authorizing the Debtor's rejection of the applicable contract or lease. The later of these dates is referred to in this Notice as the "Rejection Bar Date."
- (c) **The Amended Schedule Bar Date.** If, subsequent to the mailing and publication of this Notice, the Debtors amend their Schedules to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein, the affected claimant is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of: (i) the General Bar Date and (ii) 30 days after the date that notice of the applicable amendment to the Schedules is served on the claimant. The later of these dates is referred to in this Notice as the "Amended Schedule Bar Date."

Entities That Must File Proofs of Claims by the General Bar Date

Subject to terms described above for holders of Claims subject to the Rejection Bar Date and the Amended Schedule Bar Date, the following Entities must file proofs of claim on or before the General Bar Date:

- (a) any Entity whose prepetition Claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as "disputed," "contingent" or "unliquidated" and that desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases; and
- (b) any Entity that believes its prepetition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules.

² The Court entered several orders on or before October 11, 2002 authorizing the Debtors' rejection of certain unexpired leases and executory contracts. By each of these orders, the Court set independent deadlines for the filing of any Rejection Damages Claims relating to the Debtors' rejection of unexpired leases and executory contracts by such orders.

Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following Entities need not file proofs of claim by the General Bar Date:

- (c) any Entity that already has properly filed a proof of claim against one or more of the Debtors in accordance with the procedures described in this Notice;
- (d) any Entity (i) whose Claim against a Debtor is not listed as "disputed," "contingent" or "unliquidated" in the Schedules and (ii) that agrees with the nature, classification and amount of its Claim as identified in the Schedules;
- (e) any Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of the Court; and
- (f) Any Debtor or affiliated entity that holds a Claim against one or more of the Debtors.

No Requirement to File Proofs of Interest

Any Entity holding an interest in any Debtor (an "Interest Holder"), which interest is based exclusively upon the ownership of common or preferred stock in a corporation, a membership interest in a limited liability partnership or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an "Interest"), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert Claims against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including Claims arising out of or relating to the sale, issuance or distribution of the Interest, must file proofs of claim on or before the General Bar Date, unless another exception identified in this Notice applies. The Debtors have reserved the right to establish at a later date a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified of the Interest bar date at the appropriate time.

FILING PROOFS OF CLAIM AGAINST MULTIPLE DEBTORS; REQUIREMENT TO IDENTIFY DEBTOR

Any Entity asserting Claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. In addition, any Entity filing a proof of claim must identify on its proof of claim form the particular Debtor against which its Claim is asserted.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but that fails to do so by the applicable Bar Date described in this Notice, shall be forever barred, estopped and enjoined from the following:

- (g) asserting any Claim against the Debtors that the Entity has that (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules on behalf of such Entity as undisputed, noncontingent and liquidated or (ii) is of a different nature or a different classification than any Claim identified in the Schedules on behalf of such Entity (any such Claim being referred to in this Notice as an "Unscheduled Claim"); or
- (h) voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

PROCEDURE FOR FILING PROOFS OF CLAIM

A signed original of a completed proof of claim, together with any accompanying or supporting documentation, must be delivered to Logan & Company, Inc., 546 Valley Road, Upper Montclair, New Jersey 07043, Attention: Teleglobe Claims Processing Department, so as to be received no later than 5:00 p.m., Eastern Time, on the applicable Bar Date. Proofs of claim may be submitted in person or by courier service, hand delivery or mail addressed to Logan at the foregoing address. ***Any proof of claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the proof of claim is submitted by one of the methods described in the foregoing sentence.*** Proofs of claim will be deemed filed only when actually received by Logan. If you wish to receive acknowledgement of Logan's receipt of your proof of claim, you must also submit by the applicable Bar Date and concurrently with submitting your original proof of claim (a) a copy of your original proof of claim and (b) a self-addressed, stamped return envelope.

Proofs of claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim, you may contact the Teleglobe Claims Hotline at (888) 666-4686. You also may contact Logan directly by writing to Logan & Company, Inc., 546 Valley Road, Upper Montclair, New Jersey 07043, Attention: Teleglobe Claims Processing Department. The claims registers for the Debtors will be available for review during normal business hours in Logan's offices at the address identified above.

Dated: Wilmington, Delaware
October 7, 2002

BY ORDER OF THE COURT

Mark D. Collins (DE 2981)
John H. Knight (DE 3848)
Michael J. Merchant (DE 3854)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
P.O. Box 551
Wilmington, Delaware 19899
(302) 651-7700

ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

**In re: Telelobe Communications Corporation et al., Case No. 02-11518 (MFW)
Jointly Administered**

**PROOF OF CLAIM
CHAPTER 11**

Name of Debtor Against Which You Assert Your Claim: Debtor Name _____ Case No. _____ (See List of Names and Case Numbers on Reverse Side)		Your Claim Is Scheduled As Follows: _____ _____ _____																					
Note: This form should not be used to make a claim for an administrative expense arising on or after May 28, 2002 the date of commencement of the Debtors' bankruptcy cases. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.																							
A. Name and address of Creditor (The person or entity to whom the Debtor owes money or property): TEG-5717-BD-08 FLORIDA PUBLIC SERVICE COMMISSION 2540 SHUMARD OAK COMMISSION TALLAHASSEE FL 32399-0850	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement providing details. <input type="checkbox"/> Check this box if you have never received any notices in this case.	If an amount is identified above, you have a claim scheduled by the Debtor as shown. If you agree with the amount and classification of your claim as scheduled by the identified Debtor and you have no other claims against any of the Debtors, you do not need to file this proof of claim, <u>EXCEPT AS FOLLOWS</u> : If the amount shown is DISPUTED, UNLIQUIDATED OR CONTINGENT, a proof of claim MUST be filed in order to receive any distribution on account of your claim. If you have already filed a proof of claim in accordance with the attached instructions, you need not refile your claim.																					
B. Please add or amend creditor information here. (Check box if: <input type="checkbox"/> replaces address above <input type="checkbox"/> additional address) Company/Firm _____ Attention _____ Address _____	Telephone Number _____ Fax Number _____ Tax Identification or Social Security Number _____																						
Account or Other Number by Which Creditor Identifies Debtor: _____		Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated _____																					
1. Basis For Claim: <table style="width:100%; border: none;"> <tr> <td><input type="checkbox"/> Goods sold to Debtor</td> <td><input type="checkbox"/> Personal injury/property damage</td> <td><input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a)</td> </tr> <tr> <td><input type="checkbox"/> Services performed for Debtor</td> <td><input type="checkbox"/> Severance agreement</td> <td><input type="checkbox"/> Wages, salaries and compensation (fill out below)</td> </tr> <tr> <td><input type="checkbox"/> Goods purchased from Debtor</td> <td><input type="checkbox"/> Refund</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Money loaned</td> <td><input type="checkbox"/> Personal property lease</td> <td>Your Social Security No. _____</td> </tr> <tr> <td><input type="checkbox"/> Taxes</td> <td><input type="checkbox"/> Real property lease</td> <td>Unpaid compensation for services performed</td> </tr> <tr> <td><input type="checkbox"/> Other _____</td> <td><input type="checkbox"/> Other contract _____</td> <td>From _____ to _____</td> </tr> <tr> <td></td> <td></td> <td>(date) (date)</td> </tr> </table>			<input type="checkbox"/> Goods sold to Debtor	<input type="checkbox"/> Personal injury/property damage	<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a)	<input type="checkbox"/> Services performed for Debtor	<input type="checkbox"/> Severance agreement	<input type="checkbox"/> Wages, salaries and compensation (fill out below)	<input type="checkbox"/> Goods purchased from Debtor	<input type="checkbox"/> Refund		<input type="checkbox"/> Money loaned	<input type="checkbox"/> Personal property lease	Your Social Security No. _____	<input type="checkbox"/> Taxes	<input type="checkbox"/> Real property lease	Unpaid compensation for services performed	<input type="checkbox"/> Other _____	<input type="checkbox"/> Other contract _____	From _____ to _____			(date) (date)
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<input type="checkbox"/> Taxes	<input type="checkbox"/> Real property lease	Unpaid compensation for services performed																					
<input type="checkbox"/> Other _____	<input type="checkbox"/> Other contract _____	From _____ to _____																					
		(date) (date)																					
2. Date Debt Was Incurred: _____	3. If claim is based on a court judgment, date obtained: _____																						
4. Total amount of prepetition claim that arose prior to May 28, 2002: \$ _____ If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if your claim includes interest or other charges in addition to the principal amount of the claim. Attach an itemized statement of all interest or additional charges.																							
5. Secured Claim: <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief description of collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of collateral \$ _____ Amount of arrearage and other charges <u>at time case filed</u> included in secured claim, if any: \$ _____	6. Unsecured Priority Claim: <input type="checkbox"/> Check this box if you have an unsecured priority claim. Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries or commissions (up to \$4,650), earned within 90 days before the filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3) <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Up to \$2,100 of deposits toward purchase, lease or rental of property or services for personal, family or household use - 11 U.S.C. § 507(a)(6) <input type="checkbox"/> Alimony, maintenance or support owed to a spouse, former spouse or child - 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties of governmental units - 11 U.S.C. § 507(a)(8) <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____)																						
7. Credits: The amount of all payments on account of this claim has been credited and deducted for the purpose of making this proof of claim. 8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If such supporting documents are not available, explain. If the documents are voluminous, attach a summary. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed return envelope and copy of this proof of claim.		This Space Is For Court Use Only _____ _____ _____																					
Date: _____	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): Print Name _____ Title (if any) _____ Signature _____																						

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to five years, or both, 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, there may be exceptions to these general rules.

THE ORIGINAL OF THIS PROOF OF CLAIM MUST BE SENT SO THAT IT IS RECEIVED **ON OR BEFORE 5:00 P.M., EASTERN TIME, ON DECEMBER 10, 2002**. SEND THE COMPLETED PROOF OF CLAIM FORM BY COURIER SERVICE, HAND DELIVERY OR MAIL TO **LOGAN & COMPANY, INC., ATTN: TELEGLOBE CLAIMS PROCESSING DEPARTMENT, 546 VALLEY ROAD, UPPER MONTCLAIR, NEW JERSEY 07043. FACSIMILE OR E-MAIL SUBMISSIONS WILL NOT BE ACCEPTED.**

PLEASE READ THE PROOF OF CLAIM FORM CAREFULLY AND FILL IT IN COMPLETELY AND ACCURATELY. PRINT LEGIBLY. YOUR CLAIM MAY BE DISALLOWED IF IT CANNOT BE READ AND UNDERSTOOD. THE PROOF OF CLAIM MUST BE COMPLETED IN ENGLISH. THE AMOUNT OF ANY CLAIMS MUST BE PRIOR TO MAY 28, 2002 AND MUST BE DENOMINATED IN UNITED STATES CURRENCY.

- DEFINITIONS -

<p>Debtor The person, corporation or other entity that has filed a bankruptcy case is called the debtor.</p> <p>Creditor A creditor is any person, corporation or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.</p> <p>Proof of Claim A form identifying the amount a creditor believes was owed to it by the debtor at the time the bankruptcy case was filed (<u>i.e.</u>, the amount of the creditor's claim).</p>	<p>Secured Claim A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (<u>i.e.</u>, collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.</p> <p>Examples of liens are mortgages on real estate and security interests in cars, trucks, boats, television sets or other items of property. A lien may have been obtained through a court proceeding before the bankruptcy case began, in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (<u>i.e.</u>, has a right of setoff), the creditor's claim may be a secured claim. (See also <i>Unsecured Claim</i>.)</p>	<p>Unsecured Claim If a claim is not a secured claim, it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien does not have sufficient value to satisfy the creditor in full.</p> <p>Unsecured Priority Claim Certain types of unsecured claims are given priority under the Bankruptcy Code and are paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as <i>Unsecured Nonpriority Claims</i>.</p>
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ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY FILLED IN)

<p>Name of Debtor and Case Number: Fill in the name of the Debtor against which you assert a claim, as well as the Case Number applicable to such Debtor. The Debtors' Names, Trade Names and Case Numbers are listed below.</p> <p>Teleglobe Communications Corporation – Case No. 02-11518 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe USA Inc. – Case No. 02-11519 (MFW) d/b/a BCE Teleglobe</p> <p>Optel Telecommunications, Inc. – Case No. 02-11520 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Holdings (U.S.) Corporation – Case No. 02-11521 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Marine (U.S.) Inc. – Case No. 02-11522 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Holding Corp. – Case No. 02-11523 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Telecom Corporation – Case No. 02-11524 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Investment Corp. – Case No. 02-11525 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Luxembourg LLC – Case No. 02-11526 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Puerto Rico Inc. – Case No. 02-11527 (MFW) d/b/a BCE Teleglobe</p> <p>Teleglobe Submarine Inc. – Case No. 02-11528 (MFW) d/b/a BCE Teleglobe</p>	<p>Information about Creditor: Complete the section giving the name, address, telephone number, fax number and tax identification number or social security number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form. Please note that all future correspondence sent by Logan & Company, Inc. will be mailed to the pre-printed name and address as listed in box A on the reverse side, unless you indicate and change the address in box B also on the reverse side.</p> <p>1. Basis for Claim: Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.</p> <p>2. Date Debt Incurred: Fill in the date when the debt first was owed by the debtor.</p> <p>3. Court Judgments: If you have a court judgment for this debt, state the date the court entered the judgment.</p> <p>4. Total Amount of Claim at Time Case Filed: Fill in the amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.</p> <p>5. Secured Claim Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).</p> <p>6. Unsecured Priority Claim Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly a priority claim and partly a nonpriority claim if, for example, the claim is in an amount exceeding the amount given priority by the law. Check the appropriate place to specify the type of priority claim.</p> <p>7. Credits: By signing this proof of claim, you are stating under oath that, in calculating the amount of your claim, you have given the debtor credit for all payments received from the debtor.</p> <p>8. Supporting Documents: You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or that any asserted security interests have been perfected. If these documents are too lengthy, a summary of such documents may be provided. If documents are not available, you must attach a statement explaining why they are not available.</p>
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