State of Florida



Hublic Service Commission

CAPITAL CIRCLE OFFICE CENTER ● 2540 SHUMARD OAK BOULEVARD TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M

DATE:

OCTOBER 24, 2002

TO:

COMMISSION DIVISION OF THE DIRECTOR,

 $\mathcal{M}_{\mathcal{Q}}$

FROM:

DIVISION OF ECONOMIC REGULATION (D. DRAPER)

OFFICE OF THE GENERAL COUNSEL (ECHTERNACHT)

RE:

DOCKET NO. 021010-GU - APPLICATION FOR AUTHORITY TO ISSUE AND SELL SECURITIES PURSUANT TO SECTION 366.04, F.S., AND CHAPTER 25-8, F.A.C., BY FLORIDA PUBLIC UTILITIES COMPANY.

AGENDA:

11/05/02 -CONSENT AGENDA - INTERESTED PERSONS MAY

PARTICIPATE

CRITICAL DATES: NONE

SPECIAL INSTRUCTIONS: NONE

FILE NAME AND LOCATION: S:\PSC\ECR\WP\021010.RCM

ADMINISTRATIVE SERVICES (BAYÓ)

Please place the following Security Application on the consent agenda for approval.

Docket NO. 021010-GU - Application by Florida Public Utilities Company (FPUC) for authority to issue and sell and/or exchange any combination of the long-term debt, short-term notes and equity securities and/or to assume liabilities or obligations as guarantor, endorser or surety in an aggregate amount not to exceed \$130 million, during the calendar year 2003.

For monitoring purposes, this docket must remain open until April 15, 2004, to allow the Company time to file the required Consummation Report.

DOCUMENT AL MOTO - PLATE

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