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JAMES L. ADE SCOTT G. SCHILDBERG

October 25, 2002

Ms. Blanca Bayo Director, Division of Records & Reporting Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850

> Re: Joint Petition for Acknowledgement of Corporate Reorganization and Joint Application for the Approval of a Name Change by Southlake Utilities, Inc. and Southlake Water Works, L.L.C., Docket No. 02 0775-WS

Dear Ms. Bayo:

In accordance with a request by Cheryl Johnson of the Staff of the Florida Public Service Commission, Southlake Utilities, Inc. ("Southlake"), and Southlake Water Works, L.L.C. ("Waterworks"), have revised the Notice to Customers to incorporate that the Florida Public Service Commission acknowledged the corporate reorganization rather than approved it. Enclosed is a copy of a proposed revised Notice.

Please confirm that the enclosed Notice is acceptable and arrange for staff member to call me regarding such confirmation. Thank you for your assistance.

Sincerely yours,

Scott G. Schildberg

AUS CAF CMP COM CTR ECR SGS:arh GCL Enclosures OPC Cc: William J. Deas MMS SEC Cheryl Johnson OTH

DOCUMENT NUMBER-DATE 11774 OCT 28 8 FPSC-COMMISSION CLERK Notice to Customers of Southlake Utilities, Inc., of Acknowledgment by the Florida Public Service Commission of Name Change Docket No. 020775-WS Dated: _____, 2003

Dear Customer:

On July 22, 2002, Southlake Utilities, Inc. ("Southlake"), and Southlake Waterworks, L.L.C. ("Water Works"), filed an Application with the Florida Public Service Commission ("Commission") for acknowledgment of corporate reorganization and an application for the approval of a name change. Southlake undertook a two phase reorganization of its organizational structure which added Water Works as a wholly-owned subsidiary of Southlake and eliminated several intermediate companies from the organizational structure. As a part of this implementation of the corporate reorganization, the customers will now be served directly by Water Works. Water Works has been authorized to use the name "Southlake Utilities." There is no change to the ultimate ownership or control of the utility or any change in the principal officers, the address, or the operation personnel. The Commission acknowledged the corporate reorganization, the name change, and the use of the name "Southlake Utilities" for the utility service provider in Order No.

. Water Works' address and telephone number are as

follows:

Southlake Water Works, L.L.C., D/B/A Southlake Utilities 16554 Crossings Boulevard, Suite 2 Clermont, Florida 34711 (352) 394-8898