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UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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In re:	101-12655-260
	101-12658-260
PT-1 COMMUNICATIONS, INC.	101-12660-260
PT-1 LONG DISTANCE, INC.	
PT-1 TECHNOLOGIES, INC.,	Chapter 11
	(Jointly Administered)
Debtors.	

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**NOTICE OF LAST DATE (ADMINISTRATIVE BAR DATE)  
FOR FILING REQUESTS FOR PAYMENT OF OR PROOFS OF  
ADMINISTRATIVE EXPENSE CLAIMS**

TO: TO ANY CREDITOR, PERSON, ENTITY OR GOVERNMENTAL UNIT THAT  
ASSERTS AN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE ABOVE  
DEBTORS AND/OR THEIR ESTATES

**NOTICE IS HEREBY GIVEN THAT:**

1. PT-1 Communications, Inc. ("PT-1"), PT-1 Long Distance, Inc. ("Long Distance") and PT-1 Technologies, Inc. ("Technologies") (hereinafter referred to as the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11, United States Code (the "Bankruptcy Code") on March 9, 2001 (the "Petition Date"), in the United States Bankruptcy Court for the Eastern District of New York (the "Court").

**2. ADMINISTRATIVE EXPENSES ARISING ON OR AFTER MARCH 9, 2001.**

**The Court has fixed December 23, 2002 at 5:00 p.m. as the last date and time by which proofs of Administrative Expenses must be filed (the "Administrative Bar Date").** Except as set forth below, all holders of Administrative Expense Claims (claims asserted pursuant to 11 U.S.C. § 507(a) allowable as administrative expenses pursuant to 11 U.S.C. § 503(b)), including without limitation, **claims arising on or after March 9, 2001** for goods or services supplied to the Debtors, and/or for reclamation of goods as provided for under 11 U.S.C. § 546(c), must file proofs of Administrative Expense by the Administrative Bar Date by delivering a proof of Administrative Expense to the Clerk of the Court at the address set forth in paragraph 4, and bear the caption set forth above and specifically designated the particular Debtor against which such claim is asserted, or be forever barred from seeking payment of such Administrative Expense from or against the Debtors or their estates or receiving any distribution therefrom. The order setting the Administrative Bar Date also provides, in part, as follows:

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UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK  
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FPSC-COMMISSION CLERK

(a) Exempt Administrative Expenses. The Administrative Expense claimants to be exempted from the provisions of the Administrative Bar Order and the requirement to file a proof of Administrative Expense are: (i) Administrative Expense Claims of professionals retained pursuant to Section 327 and 1103 of the Bankruptcy Code for fees and expenses subject to approval under Section 330 and 331 of the Bankruptcy Code; (ii) Administrative Expense Claims for which a proof of administrative expense has already been properly filed with the Court; (iii) Administrative Expense Claims previously allowed by Stipulation or order of the Court; and (v) Administrative Expense Claims held by the United States Trustee for the Eastern District of New York which arise under Section 1930 of Title 28 of the United States Code.

3. **CONSEQUENCES OF FAILURE TO FILE . EACH HOLDER OF A CLAIM WHO IS REQUIRED, BUT FAILS TO FILE A PROOF OF ADMINISTRATIVE EXPENSE BY THE ADMINISTRATIVE BAR DATE, SHALL BE FOREVER BARRED FROM ASSERTION OF ITS ADMINISTRATIVE EXPENSE AGAINST THE DEBTORS AND THEIR PROPERTY AND THE HOLDER OF THE CLAIM SHALL BE BARRED FROM VOTING ON A PLAN OF LIQUIDATION, TO THE EXTENT APPLICABLE, OR FROM PARTICIPATING IN ANY DISTRIBUTIONS IN THESE CASES, BUT SHALL NEVERTHELESS BE BOUND BY THE TERMS OF A PLAN CONFIRMED BY THIS COURT.**

**WHERE TO FILE**

4. You may use proof of claim form conforming substantially to official form no.10. to file your proof of Administrative Expense. Proofs or requests for payment of an Administrative Expense, must be filed with the clerk of the Bankruptcy Court at the below address on or before the Administrative Bar Date specified above. You may file by mail or in person, but it is your responsibility to assure that the proof of Administrative Expense is actually received by the clerk before the Administrative Bar Date. If you file by mail, you should include an extra copy with a stamped self-addressed return envelope in which a receipt for filing may be returned to you. The address of the office of the clerk is as follows:

**Clerk, U.S. Bankruptcy Court  
Eastern District of New York  
75 Clinton Street, 2nd Floor  
Brooklyn, New York 11201**

5. Further, a copy (not the original) of your proof of claim should be sent to counsel for the Debtors at the address provided below. This will assist the Debtors in properly administering the claims process in these cases. Please be advised however, that the forwarding of an original or

copy of a proof of claim to the Debtors, or their counsel, without filing the original with the clerk as provided above will not constitute a valid filing with the Court.

**MISCELLANEOUS**

6. All holders of Administrative Expenses shall have the burden of informing the Clerk of the Court and the Debtors of any change of address.

7. In order to assist in the review and reconciliation, proofs of Administrative Expenses should include a summary of any documents evidencing amount and/or basis of the Administrative Expense. If further evidence of an expense is necessary, a request will be made by the Debtors at the appropriate time. **Do not send original documents.**

Dated: New York, New York  
October 24, 2002

BY ORDER OF THE BANKRUPTCY COURT

/s/Conrad B. Duberstein  
Chief United States Bankruptcy Judge

Copies of the Administrative Bar Date Order are available for inspection at the Office of the Clerk of the Office of the United States Bankruptcy Court, Eastern District of New York, 75 Clinton Street, Brooklyn, New York 11201.

Angel & Frankel, P.C.  
Attorneys for Debtors and Debtors-in-Possession  
Attn: Bruce Frankel, Esq.  
Rochelle R. Weisburg, Esq.  
460 Park Avenue, 8th Floor  
New York, NY 10022  
(212) 752-8000

<b>UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK</b>		<b>PROOF OF CLAIM</b>
Name of Debtor <b>PT-1 TECHNOLOGIES, INC.</b>		Case Number <b>101-12660-260</b>
NOTE: This form may not be used to make a claim for, or request for payment of an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. §503.		
Name of Creditor (The person or entity to whom the debtor owes money or property):		THIS SPACE IS FOR COURT USE ONLY
Name and addresses where notices should be sent:		
Telephone number:		
Account or other number by which creditor identifies debtor:		Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends previously filed claim, dated _____
<b>1. Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensations (fill out below) Your SS #: _____ Unpaid compensations for services performed from _____ to _____ (date) (date)
<b>2. Date debt was incurred:</b>		<b>3. If court judgment, date obtained:</b>
<b>4. Total Amount of Claim at Time Case Filed:</b> \$ _____ If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check the appropriate box or boxes that best describe your claim and state the amount of the claim: Attach itemized statement of all interest or additional charges.		
<b>5. Secured Claim</b> <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff) Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____  Value of Collateral: \$ _____  Amount of arrearage and other charges at time case filed included in secured claim above, if any. \$ _____		<b>6. Unsecured Priority Claim</b> <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries or commissions (up to \$4,650*), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3) <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Up to \$2,100* of deposits toward purchase, lease or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6) <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties of governmental units - 11 U.S.C. § 507(a)(8) <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). *Amounts are subject to adjustment on 4/1/04 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
<b>7. Credits:</b> The amount of all payments on the claim has been credited and deducted for the purpose of making this proof of claim. <b>8. Supporting Documents::</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. <b>9. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped self-addressed envelope and copy of this proof of claim.		THIS SPACE IS FOR COURT USE ONLY
Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	

Penalty for presenting fraudulent claim: Fine of up to \$5,000,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§152 and 3571.

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

### DEFINITIONS

#### **Debtor**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

#### **Creditor**

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

#### **Proof of Claim**

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

#### **Secured Claim**

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

#### **Unsecured Claim**

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

#### **Unsecured Priority Claim**

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

### Items to be completed in Proof of Claim from (If not already filed in)

#### **Court, Name of Debtor, and Case Number:**

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the tip of the notice.

#### **Information about Creditor:**

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, it you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

#### **1. Basis of Claim:**

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

#### **2. Date Debt Incurred:**

Fill in the date when the debt first was owed by the debtor.

#### **3. Court Judgments:**

If you have a court judgment for this debt, state the date the court entered the judgment.

#### **4. Total Amount of Claim at Time Case Filed:**

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

#### **5. Secured Claim:**

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

#### **6. Unsecured Priority Claim:**

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

#### **7. Credits:**

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

#### **8. Supporting Documents:**

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are not available, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

<b>UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK</b>		<b>PROOF OF CLAIM</b>
Name of Debtor <b>PT-1 LONG DISTANCE, INC.</b>		Case Number 101-12658-260
NOTE: This form may not be used to make a claim for, or request for payment of an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. §503.		
Name of Creditor (The person or entity to whom the debtor owes money or property):		THIS SPACE IS FOR COURT USE ONLY
Name and addresses where notices should be sent:		
Telephone number:		
Account or other number by which creditor identifies debtor:		Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends previously filed claim, dated _____
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<b>2. Date debt was incurred:</b>		<b>3. If court judgment, date obtained:</b>
<b>4. Total Amount of Claim at Time Case Filed:</b> \$ _____ If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check the appropriate box or boxes that best describe your claim and state the amount of the claim: Attach itemized statement of all interest or additional charges.		
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Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	
<small>Penalty for presenting fraudulent claim: Fine of up to \$5,000,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§152 and 3571.</small>		

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Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

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#### **Information about Creditor:**

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, it you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

#### **1. Basis of Claim:**

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

#### **2. Date Debt Incurred:**

Fill in the date when the debt first was owed by the debtor.

#### **3. Court Judgments:**

If you have a court judgment for this debt, state the date the court entered the judgment.

#### **4. Total Amount of Claim at Time Case Filed:**

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

#### **5. Secured Claim:**

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

#### **6. Unsecured Priority Claim:**

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

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By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

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You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK		PROOF OF CLAIM
Name of Debtor <b>PT-1 COMMUNICATIONS, INC.</b>	Case Number 101-12655-260	THIS SPACE IS FOR COURT USE ONLY
NOTE: This form may not be used to make a claim for, or request for payment of an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. §503.		
Name of Creditor (The person or entity to whom the debtor owes money or property):	<input type="checkbox"/> Check box if you are aware that anyone else filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Name and addresses where notices should be sent:	<input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Telephone number:		
Account or other number by which creditor identifies debtor:	Check here if this claim <input type="checkbox"/> replaces previously filed claim, dated _____ <input type="checkbox"/> amends	
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Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

#### **1. Basis of Claim:**

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

#### **2. Date Debt Incurred:**

Fill in the date when the debt first was owed by the debtor.

#### **3. Court Judgments:**

If you have a court judgment for this debt, state the date the court entered the judgment.

#### **4. Total Amount of Claim at Time Case Filed:**

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

#### **5. Secured Claim:**

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

#### **6. Unsecured Priority Claim:**

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

#### **7. Credits:**

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

#### **8. Supporting Documents:**

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.