

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

030000 - pu

IN RE:

LCC ESTATE CORPORATION
F/K/A LOGIX COMMUNICATIONS
CORPORATION and

LCE ESTATE CORPORATION
F/K/A LOGIX COMMUNICATIONS
ENTERPRISES, INC.,

DEBTORS.

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CASE NO. 02-32105-H5-11
(Chapter 11)

CASE NO. 02-32106-H5-11
(Chapter 11)

Jointly Administered Under
CASE NO. 02-32105-H5-11

**NOTICE OF ORDER APPROVING DEBTORS' JOINT
DISCLOSURE STATEMENT AND CONFIRMATION HEARING
ON THE DEBTORS' JOINT PLAN OF REORGANIZATION**

1. On February 28, 2003, LCC Estate Corporation (f/k/a Logix Communications Corporation) ("LCC") and LCE Estate Corporation (f/k/a Logix Communications Enterprises, Inc.) ("LCE") (collectively, the "Debtors") filed the First Amended Joint Plan of Reorganization of the Debtors (the "Plan"), and their First Amended Joint Disclosure Statement concurrently with the Plan (the "Disclosure Statement"). The Disclosure Statement was approved by the Bankruptcy Court as containing adequate information by an Order dated February 28, 2003.

2. This Notice is being sent to you **ONLY** for your information – to permit you a chance, if you are entitled to do so, to vote for or against the Plan or to object to confirmation of the Plan. This Notice is **NOT** a demand that you pay money to the Debtors, is **NOT** a summons requiring you to appear in Court or at any deposition, and does **NOT** mean that you have been named as a defendant in any adversary proceeding.

3. If you are receiving this Notice, you were listed in the Debtors' original mailing matrix, but the Debtors have since determined that (a) you did not file a timely proof of claim and you were either not included in the Debtors' schedules filed in the chapter 11 cases or you were included in such schedules as holding no claim or a claim of \$0.00; (b) you were unimpaired pursuant to section 1124 of the Bankruptcy Code; or (c) you would receive no distributions under the Plan and are, therefore, deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. If you do **NOT** hold a claim against the Debtors, you are not required to take any action; **HOWEVER, NEITHER THE DEBTORS NOR THEIR ATTORNEYS CAN GIVE OR ARE GIVING YOU ANY ADVICE AS TO WHETHER YOU HAVE AN ALLOWABLE CLAIM AGAINST THE DEBTORS, WHETHER YOU SHOULD CAST A BALLOT OR FILE AN OBJECTION TO CONFIRMATION OF THE PLAN, OR WHETHER YOU SHOULD TAKE ANY OTHER ACTION.**

4. If you or your attorney believe that you have an allowable claim against one or more of the Debtors, the dates and deadlines specified herein are **binding upon you**. Copies of the Plan, Disclosure Statement, ballots and other Court papers related to voting for or

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against the Plan are available upon written request to Winstead Sechrest & Minick P.C., Attn.: Tricia Schneller, 910 Travis Street, Suite 2400, Houston, Texas 77002. In any such request, you must state your identity, your mailing address, phone number, fax number, and email address, the identity of any party you represent, and whether, to what extent, and on what basis you contend that you (or your client) holds an allowable claim.

4. A hearing (the "Confirmation Hearing") to consider confirmation of the Plan pursuant to 11 U.S.C. §§ 1129(a) and (b) will commence at **2:00 p.m.** on **April 2, 2003** before the Honorable Karen K. Brown in the United States Bankruptcy Court, Southern District of Texas, Houston Division, 515 Rusk Avenue, 10th Floor, Courtroom No. 10-A, Houston, Texas 77002. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing.

5. If it is determined that you have a claim and are entitled to vote, Ballots for or against the Plan must be properly completed, signed, and transmitted by U.S. first class mail so that they are actually received by Winstead Sechrest & Minick P.C. on or before **4:30 p.m. Central Time on March 26, 2003** (the "Ballot Deadline"). The ballot should be sent to Winstead Sechrest & Minick P.C., Attn.: Tricia Schneller, 910 Travis Street, Suite 2400, Houston, Texas 77002. Before voting for or against the Plan, you should first read the Disclosure Statement.

6. Objections, if any, to the Plan: (a) must be in writing, (b) must state the name and address of the objecting party and the nature of the claim or interest of such party, (c) must state with particularity the basis and nature of any objection, and (d) must be filed, together with proof of service, with the Clerk of the Bankruptcy Court at 515 Rusk Avenue, Houston, Texas 77002 and served so as to actually be received by the clerk of the Court and on the following:

The Debtors:
LCC Estate Corporation
LCE Estate Corporation
Attn: Craig T. Sheetz
14101 Wireless Way
Oklahoma City, OK 73134-2510
Fax: (405) 516-8640

Counsel for the Official
Unsecured Creditors Committee
for LCC:
Kyung Lee, Esq.
Jason Rudd, Esq.
DIAMOND MCCARTHY
TAYLOR FINLEY BRYANT &
LEE, LLP
909 Fannin, Suite 1500
Houston, Texas 77010
Fax: (713) 333-5195

Counsel for DCCLP
Shari Siegel
LATHAM & WATKINS
885 3rd Avenue
New York, NY 10022
Fax: (212) 751-4864
and
Ben Floyd
FLOYD ISGUR RIOS &
WAHRLICH, P.C.
700 Louisiana, Suite 4600
Houston, TX 77002
Fax: (713) 222-1475

Counsel for Debtors:
Berry Spears
Joseph G. Epstein
WINSTEAD SECHREST &
MINICK P.C.
910 Travis Street
Suite 2400
Houston, Texas 77002
Fax: (713) 650-2400

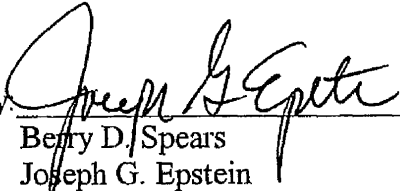
Counsel for the Official
Unsecured Creditors Committee
for LCC:
Robin Russell
Timothy A. Davidson II
ANDREWS & KURTH
600 Travis, Suite 4200
Houston, TX 77002
Fax: (713) 238-7102

The U.S. Trustee:
Attn: Hector Duran
515 Rusk, Suite 3516
Houston, TX 77002
Fax: (713) 718-4670

(collectively, the "Service Parties") at such addresses no later than **noon, Central Time on March 26, 2003** (the "Objection Deadline"). Objections not timely filed, served and received in the manner set forth herein shall not be considered and shall be overruled, absent further order of the Court.

7. All documents that are filed with the Bankruptcy Court may be reviewed during regular business hours (9:00 a.m. to 4:30 p.m. weekdays, except legal holidays) at the Office of the United States Bankruptcy Court Clerk for the Southern District of Texas, 515 Rusk Ave., Houston, Texas 77002.

Dated: March 3, 2003.

By: 

Berry D. Spears
Joseph G. Epstein
Amy E. Pritchard
WINSTEAD SECHREST & MINICK P.C.
910 Travis Street, Suite 2400
Houston, Texas 77002
(713) 650-2793 (Answer Line for this Notice)

Attorneys for the Debtors

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COMMISSION CLERK
ADMINISTRATIVE SERVICES

DISTRIBUTION CENTER
03 MAR -7 AM 9:12