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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re : (Jointly Administered
Under Case No. 02-35895)
VELOCITA CORP., et al., :
Debtors. : Chapter 11 Case Nos.
02-35894 (DHS)
through 02-35905 (DHS)

NOTICE OF ENTRY OF BAR DATE ORDER
REQUIRING THE FILING OF PROOFS OF CLAIM

TO ALL PERSONS OR ENTITIES WITH CLAIMS AGAINST PF. NET PROPERTY CORP.,
VELOCITA CORP., PF. NET CONSTRUCTION CORP., PF. NET CORP., PF. NET NETWORK
SERVICES CORP., PF. NET SUPPLY CORP., PF. NET VIRGINIA CORP., PF. NET
CONSTRUCTION, LLC, PF. NET NETWORK SERVICES EAST, LLC, PF. NET NETWORK
SERVICES WEST, LLC, PF. NET SUPPLY LLC, PF. NET VIRGINIA, LLC

PLEASE TAKE NOTICE THAT on April 10, 2003, the United States Bankruptcy Court for the
District of New Jersey (the "Court") having jurisdiction over the chapter 11 cases of the debtor entities
listed above (collectively, the "Debtors") entered an order (the "Bar Date Order") establishing (i) May 12,
2003 at 4:00 p.m. Eastern Time (the "Bar Date") as the last date and time for each person or entity
(including, without limitation, each individual, partnership, joint venture, corporation, estate, trust and
governmental unit) to file a proof of claim against any of the Debtors. The Bar Date Order and the Bar
Date as well as the procedures set forth below for the filing of proofs of claim, apply to claims against the
Debtors.

1. WHO MUST FILE A PROOF OF CLAIM

On May 30, 2002, each of the Debtors commenced a case under chapter 11 of title 11,
United States Code (the "Bankruptcy Code").

You MUST file a proof of claim if you have a claim that arose prior to May 30, 2002 if
such claim is against any of the Debtors and it is not one of the other types of claims described in section
2 below. Acts or omissions of the Debtors that arose before May 30, 2002 may give rise to claims against
them notwithstanding that such claims may not have matured or become fixed or liquidated prior to such
date.

AUS
CAF
CMP
COM
CTR
ECR
GCL
OPC
MMS
SEC
OTH
Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim"
means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated,
fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or
(b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to
payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent,
matured, unmatured, disputed, undisputed, secured or unsecured.

DOCUMENT NO.
03609-03
4.21.03

**2. WHO SHOULD NOT FILE A PROOF OF CLAIM**

You should not file a proof of claim if:

- A. You have **already** properly filed, with the Clerk of the United States Bankruptcy Court for the District of New Jersey, a proof of claim against any of the Debtors utilizing a claim form which substantially conforms to Official Form No. 10;
- B. Your claim is listed on the Schedules and is **not** described as “disputed,” “contingent,” or “unliquidated” and you do **not** dispute the Debtor identified on the Proof of Claim against which your claim is asserted, **and** you do **not** dispute the amount or nature of your claim as is set forth in the upper right-hand corner of the enclosed proof of claim;
- C. You have a claim under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of any of the Debtors’ chapter 11 cases;
- D. Your claim has already been paid by any of the Debtors in full;
- E. You are a Debtor and you have a claim against another Debtor;
- F. You hold a claim that arose out of or is based upon an equity interest or options or warrants to purchase an equity interest in any of the Debtors;
- G. You hold a claim that has been allowed by an order of the Court entered on or before the Bar Date.

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS, OR IF THE CLAIM YOU HELD AGAINST THE DEBTORS HAS BEEN PAID IN FULL.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.**

**3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated on or before the date of the Bar Date Order (as such date is noted in the preamble to this Notice), must file a proof of claim based on such rejection on or before the Bar Date. Any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated after the date of the Bar Date Order, must file a proof of claim on or before such date as the Court may fix in the applicable order authorizing rejection of such contract or lease or, in any event, within 30 days of the entry of such rejection order.

**4. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim (other than proofs of claim of governmental units) must be filed so as to be received on or before May 12, 2003, at 4:00 p.m., Eastern Time (the “Bar Date”), at the following address:

If by overnight delivery or hand delivery to:

Velocita Claims Processing Center  
c/o BSI  
757 Third Avenue, Third Floor  
New York, NY, 10017

If by standard mailing to:

Velocita Claims Processing Center  
c/o BSI  
F.D.R. Station  
P.O. Box 5204  
New York, NY 10150-5204

(together, the "Velocita Claims Processing Center"). **Many overnight delivery couriers do not deliver to a Post Office Box. Accordingly, all overnight deliveries should be sent to the street address specified above.** Proofs of claim will be deemed timely filed only if actually received by the Velocita Claims Processing Center on or before the Bar Date. Proofs of claim may **not** be delivered by facsimile, telecopy transmission, or electronic mail transmission.

## **5. WHAT TO FILE**

If you file a proof of claim, your filed proof of claim must (i) be written in English, (ii) be denominated in lawful currency of the United States, (iii) conform substantially with Official Form No. 10, (iv) indicate the Debtor against which you are asserting a claim, and (v) be signed by the claimant, or if the claimant is not an individual, by an authorized agent of the claimant.

**YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH SUCH CLAIM IS BASED.**

**EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN SECTIONS 2 AND 3 ABOVE, ANY CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE BAR DATE OF MAY 12, 2003 FOR ANY CLAIM SUCH CREDITOR HOLDS OR WISHES TO ASSERT AGAINST ANY OF THE DEBTORS WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM) AGAINST SUCH DEBTOR, AND SUCH DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION OR PARTICIPATE IN ANY DISTRIBUTION IN SUCH DEBTOR'S CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

## **6. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). To determine if and how you are listed on the Schedules, please refer to the descriptions set forth in the upper right hand corner of the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (which payments were authorized by the Court) on account of your claim(s), the enclosed proof of claim form(s) will reflect the net amount of your claim(s) (*i.e.*, reduced by the postpetition payments), as such amount is listed in the Schedules. If the Debtors believe that you hold claims against more than one

Debtor, you will receive multiple proofs of claim forms, each of which will reflect the nature and amount of your claim against each such Debtor, as listed in the Schedules. **As noted above, if you agree with the nature, amount, and status of your claim(s) as described in the enclosed proof of claim form(s), and you do not dispute the Debtor identified on the Proof of Claim against which your claim is asserted, you do not need to file a proof of claim. However, if you intend to file one or more proofs of claim, you must do so before the Bar Date and in accordance with the procedures set forth in this Notice.**

Copies of the Schedules may be examined by interested parties between the hours of 8:30 a.m. and 4:00 p.m., Eastern Time, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, Martin Luther King Federal Office Building and U.S. Courthouse, 50 Walnut Street, Newark, New Jersey 07102, or during regular business hours at the offices of the attorneys for the Debtors listed at the end of this Notice.

**The Velocita Claims Processing Center may be contacted at 1-866-211-0102 if there are questions about the filing, amount, nature, or processing of a proof of claim.**

**A CLAIMANT SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.**

DATED: Newark, New Jersey  
April 10, 2003

HONORABLE DONALD H. STECKROTH  
UNITED STATES BANKRUPTCY JUDGE

Gary T. Holtzer, Esq.  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153

- and -

Howard S. Greenberg, Esq.  
Morris S. Bauer, Esq.  
RAVIN GREENBERG PC  
101 Eisenhower Parkway  
Roseland, New Jersey 07068

CO-ATTORNEYS FOR THE DEBTORS  
AND DEBTORS IN POSSESSION

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY  
P.O. Box 5054  
BOWLING GREEN STATION  
NEW YORK, NY 10274-5054

PROOF OF CLAIM

In Re: Chapter 11  
Velocita Corp., et al. Case Nos. 02-35894 (DHS)  
through 02-35905 (DHS)

Name of Debtor Against Which Claim is Held Case No. of Debtor

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and address of Creditor:  
VEL (MERGE.DBF,SCHED\_NO) SCHEDULE #: 2391\*\*\*\*\*  
FLORIDA PUBLIC SERVICE COMMISSION  
2540 SHUMARD OAK BLVD  
TALLAHASSEE FL 32399-0850

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court in this case.

Check box if the address differs from the address on the envelope sent to you by the court.



Telephone number:

Account or other number by which creditor identifies debtor:

Check here if this claim:

replaces  amends a previously filed claim, dated: \_\_\_\_\_

1. Basis for Claim  
 Goods sold

Retiree benefits as defined in 11 U.S.C. § 1114(a)  
 Wages, salaries, and compensation (fill out below)

2. Date debt was incurred:

3. If court judgment, date obtained:

5. Secured Claim.  
 Check this box if your claim is secured by collateral (including a right of setoff).  
Brief Description of Collateral:  
 Real Estate  Motor Vehicle  
 Other \_\_\_\_\_

Value of Collateral: \$ \_\_\_\_\_

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ \_\_\_\_\_

6. Unsecured Priority Claim.  
 Check this box if you have an unsecured priority claim  
Amount entitled to priority \$ \_\_\_\_\_  
Specify the priority of the claim:  
 Wages, salaries or commissions (up to \$4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).  
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).  
 Up to \$2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).  
 Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).  
 Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).  
 Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_\_).

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

THIS SPACE IS FOR COURT USE ONLY

DOCUMENT NUMBER: 03609 APR 21 2008

FPSC-COMMISSION CLERK

# INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

## DEFINITIONS

### **Debtor**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

### **Creditor**

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

### **Proof of Claim**

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

### **Secured Claim**

A claim is a secured claim if the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began. In some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*)

### **Unsecured Claim**

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

### **Unsecured Priority Claim**

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

## Items to be completed in Proof of Claim form (if not already filled in)

### **Court, Name of Debtor and Case Number:**

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

### **Information about Creditor:**

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

### **1. Basis for Claim:**

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

### **2. Date Debt Incurred:**

Fill in the date when the debt first was owed by the debtor.

### **3. Court Judgments:**

If you have a court judgment for this debt, state the date the court entered the judgment.

### **4. Total Amount of Claim at Time Case Filed:**

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

### **5. Secured Claim:**

Check the appropriate place if the claim is a secured claim. You must state the type and value of the property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

### **6. Unsecured Priority Claim:**

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

### **7. Credits:**

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

### **8. Supporting Documents:**

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

**UNITED STATES BANKRUPTCY COURT**

District of New Jersey  
MLK Jr Federal Building  
50 Walnut Street  
Newark, NJ 07102

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In Re: Velocita Corp., et al

ADDRESS: 1750 Tysons Blvd., 4<sup>th</sup> Floor  
McLean, VA 22102

Jointly Administered  
Under Case No.: 02-35895 DHS  
Chapter: 11  
Judge: Donald H. Steckroth

Debtor(s)

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**NOTICE OF HEARING ON DISCLOSURE STATEMENT**

A Disclosure Statement and Plan were filed by Velocita Corp., et al. on April 16, 2003, pursuant to Fed.R.Bankr.P.3016.

The Court shall conduct a hearing as to the adequacy of such statement before Honorable Donald H. Steckroth on,

Date: May 15, 2003  
Time: 2:00 PM  
Location: Courtroom 3B, Martin Luther King, Jr. Federal Building, 50 Walnut Street, 3<sup>rd</sup> Floor, Newark, NJ 07102

Copies of the Disclosure Statement have been provided to the United States Trustee, the attorneys for Creditors Committees, and the Securities and Exchange Commission. A copy is also on file with the Clerk of the United States Bankruptcy Court and may be reviewed during regular business hours.

Objections to the Disclosure Statement shall be in writing and filed with the Clerk of the Bankruptcy Court and served upon the Weil Gotshal & Manges LLC and Ravin Greenberg PC, co-counsel to the Debtors, at the below addresses, and the attorneys to the Lenders, Simpson, Thacher & Bartlett, 425 Lexington Avenue, New York, NY 10017, Attn.: Steven Fuhrman, Esq. and the Attorneys to the Committees, Wolff & Samson, P.A., One Boland Drive, West Orange, NJ 07052, Attn: Robert E. Nies, Esq. and Drinker Biddle & Shanley LLP, 500 Campus Drive, Florham Park, NJ 07932, Attn: Robert K. Malone, Esq., no later than May 8, 2003 at 4:00 p.m..

To request copies of the Disclosure Statement, contact counsel to the Debtors at:

Ravin Greenberg, PC  
Attn: Morris S. Bauer, Esq.  
101 Eisenhower Parkway  
Roseland, NJ 07068  
(973) 226-1500

Weil, Gotshal & Manges  
Attn: Gary T. Holtzer, Esq.  
767 Fifth Avenue  
New York, NY 10153  
(212) 310-8000

Dated: April 16, 2003

James J. Waldron  
Clerk