

ORIGINAL

030000-Pu

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF KENTUCKY
LOUISVILLE DIVISION

DISTRIBUTION CENTER
03 JUL 28 AM 8:45

IN RE:)
LIGHTYEAR HOLDINGS, INC., ET AL.,)
DEBTORS.)
CHAPTER 11
CASE NOS. 02-32257
JOINTLY ADMINISTERED
JUDGE DAVID T. STOSBERG

NOTICE OF EXPEDITED HEARING

PLEASE TAKE NOTICE that on August 4, 2003 at 11:00 a.m. (EST), the Honorable David T. Stosberg, United States Bankruptcy Judge, will conduct an expedited hearing (the "Hearing") at the United States Bankruptcy Court (the "Court"), Courtroom #3, 5th Floor, 601 West Broadway, Louisville, Kentucky 40202 to consider the above-captioned Debtors' MOTION OF THE DEBTORS FOR ORDER APPROVING SETTLEMENT AGREEMENT BETWEEN THE DEBTORS AND VARTEC TELECOM, INC. PURSUANT TO FED. R. BANKR. P. 9019 (the "Settlement Motion"). A copy of the Court's order scheduling the Hearing is attached hereto as Exhibit A.

Objections, if any, to entry of the Settlement Motion must be filed with the Court and served on the following parties so as to be received on or before July 31, 2003 at 4:00 p.m.:

FROST BROWN TODD LLC
2200 PNC Center
201 East Fifth Street
Cincinnati, Ohio 45202
Attn: Ronald E. Gold, Esq.
Attorneys for the Debtors

HUGHES & LUCE, LLP
Suite 2800
1717 Main St.
Dallas, Texas 75201
Attn: Thomas W. Paxton, Esq.
Attorneys for VarTec Telecom, Inc.

Dated: July 23, 2003

Respectfully submitted,

FROST BROWN TODD LLC

By: /s/ Ronald E. Gold

Ronald E. Gold
Ohio Bar No. 0061351
Jeffrey L. Zackerman
Ohio Bar No. 0068199
2200 PNC Center
201 East Fifth Street
Cincinnati, Ohio 45202-4182
(513) 651-6800 Telephone
(513) 651-6981 Facsimile

Attorneys to Debtors and Debtors-in-Possession

COMMISSION
CLERK
JUL 28 AM 10:54
FBI/DOJ PSC

- AUS _____
- CAF _____
- CMP _____
- COM _____
- CTR _____
- ECR _____
- GCL _____
- OPC _____
- MMS _____
- SEC _____
- OTH _____

CinLibrary/1310860.1

Handwritten signature

DOCUMENT 514-5 2003

36766 JUL 28 2003

Exhibit A

*****NOTE TO PUBLIC ACCESS USERS***You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

Notice of Electronic Filing

The following transaction was received from Davis, S entered on 7/22/2003 at 1:23 PM EDT and filed on 7/22/2003

Case Name: Lightyear Holding, Inc.

Case Number: 02-32257

Document Number: 596

Docket Text:

Order of the Court to set hearing on the Motion to Approve Settlement Agreement. Filed by Lightyear Holding, Inc., so ORDERED by /s/ Judge Stosberg.(related document(s)[594]). Hearing scheduled for 8/4/2003 at 11:00 AM (EDT) at Courtroom #3, 5th Fl. (5th St. Elevators), 601 West Broadway, Louisville, KY 40202. cc: counsel for debtor for service on parties. (Davis, S)

This Notice of Electronic Filing is the Official ORDER for this entry. No document is attached.

The following document(s) are associated with this transaction: