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UNITED STATES BANKRUPTCY COULT SAN FRANCISCO, CA

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Attorneys for Yipes Enterprise Services, Inc.

UNITED STATES BANKRUPTCY COURT

OR!GINAL

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re:

YC COMMUNICATIONS, INC. et al.,

Debtors.

[Applies *only* to YTI, Inc., and YTV, Inc.]

Federal Tax I.D. No.: 77-0434300

Case No. 02-30750 DM

i

Jointly Administered

Chapter 11

NOTICE OF EFFECTIVE DATE OF SECOND AMENDED JOINT PLAN OF REORGANIZATION OF YIPES TRANSMISSION, INC., AND YIPES TRANSMISSION VIRGINIA, INC.

TO CREDITORS OF, AND PARTIES TO EXECUTORY CONTRACTS OR UNEXPIRED LEASES WITH, YIPES TRANSMISSION, INC., AND YIPES TRANSMISSION VIRGINIA, INC., HOLDERS OF NON-BUDGETED ADMINSTRATIVE CLAIMS, HOLDERS OF CLAIMS FOR PROFESSIONAL FEES, THE OFFICE OF THE UNITED STATES TRUSTEE AND THE SECURITIES AND EXCHANGE COMMISSION:

1. <u>Confirmation of Plan</u>. On November 8, 2002, the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court") entered an order ("Confirmation Order") confirming the Second Amended Joint Plan of Reorganization of Yipes Transmission, Inc., and Yipes Transmission Virginia, Inc., Under Chapter 11 of the Bankruptcy Code ("Plan"), dated November 1, 2002. The Plan was proposed by Yipes Transmission, Inc. ("YTI"), and Yipes Transmission Virginia, Inc. ("YTVI," and together with YTI, the "Debtors"), PHX Holdings, Inc., and Yipes Enterprise Services, Inc. ("YESI"). Unless otherwise defined, a capitalized term used in this notice (the "Notice") has the meaning set forth in the Plan.

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DOCUMENT NUMPER-DAT D7321 AUG 11 & FPSC-COMMISSION CLE 3 <u>Rejection Damage Claims Bar Date</u>. One or more of the Debtors may be a party with you to an executory contract and/or unexpired lease of real or personal property that has been rejected pursuant to the Plan as of the Effective Date (collectively, the "Rejected Contracts"). A nonexclusive list of the Rejected Contracts is annexed hereto as Exhibit A. Pursuant to the Plan, the Debtors and YESI are excused from any further performance obligations under the Rejected Contracts. Pursuant to section 6.5 of the Plan, any claim for damages arising from the rejection of a Rejected Contract must be filed with the Bankruptcy Court and served on the parties set forth in paragraph six of this Notice on or before September 15, 2003.

4. Non-Budgeted Administrative Claims Bar Date. Pursuant to sections 1.59 and 2.2.2 of the Plan, all requests for payment of Non-Budgeted Administrative Claims must be filed with the Bankruptcy Court and served on the parties set forth in paragraph six of this Notice on or before September 1, 2003. Non-Budgeted Administrative Claims include any claims for any costs or expenses of administration of the Debtors' Chapter 11 cases allowed under sections 503(b), 507(b) or 546(c)(2) of the Bankruptcy Code (with certain exceptions that are set forth in the Plan). Holders of Administrative Claims based on trade debts and other liabilities incurred in the ordinary course of the Debtors' business following April 19, 2002, are not required to file a request for payment of their Administrative Claims pursuant to this Notice, provided that (i) such holders have otherwise submitted an invoice, billing statement or other evidence of indebtedness to the Debtors in the ordinary course of business, and (ii) such claims are not past due according to their terms. Notwithstanding any of the foregoing, if you are a governmental unit, you must file a request for payment if you believe you have an Administrative Claim.

5. <u>Professional Fee Bar Date</u>. Pursuant to sections 1.73 and 2.5 of the Plan, all final applications for Professional Fees for services rendered or expenses incurred on behalf of the Debtors before the Effective Date must be filed with the Bankruptcy Court and served on the parties set forth in paragraph six of this Notice on or before September 1, 2003.

6. YESI reserves all rights to object to any claims filed against the Debtors in accordance with the Plan, the Bankruptoy Code, the Bankruptcy Rules and the Local Rules for the Bankruptcy Court. Any proof of claim, request or application filed against the Debtors must be filed with the Bankruptcy Court at 235 Pine Street, P.O. Box 7341, San Francisco, CA 94120-7341, with a copy served on Pachulski, Stang, Ziehl, Young, Jones & Weintraub, P.C., Three Embarcadero Center, Suite 1020, San Francisco, CA 94111-4023, Attention: Joshua M. Fried, Esq.; and White & Case LLP, Three Embarcadero Center, Suite 2210, San Francisco, CA 94111-3162, Attention: Roberto Kampfner, Esq.

7. Any party in interest may obtain a copy of the Plan by submitting a request in writing to the following address: White & Case LLP, Three Embarcadero Center, Suite 2210, San Francisco, CA 94111-3162, Attention: Roberto Kampfner, Esq.

Dated: August 1, 2003

WHITE & CASE LLE Bv Roberto Kampfner

Attomeys for Yipes Enterprise Services, Inc., Reorganized Debtor

Type of Agreement

Nestem Utility Contracto Dickstein, Shapiro, Morin & Oshinsky <u>AyPower</u> VorthStar Communications Sound Trench, Inc. Fishel Company, Inc. Sullivan & McLaughlin Com Group Lexent Corporation / NNT nnovative Networks Inc Down Under Construction, Inc.

Comtech Engineering Inc Fisk Electric Company Schatz Underground Cable, **Noodlawn Construction Com** Aldridge Electric Inc Infrastructure Management Group **Rizzo Associates** Colorado Boring Co. Current Solutions Electric, Inc. **Online Directional Boring** John Burns Construction Company OnFiber Maverick Construction Cor Questron Business Communi Allran Electric of New York M.V. Utilities Advance Fiber Optics Inc **New Light Electric McBride Electric Eclipse Engineering** Lynnfield Electrical Inc FELIX EQUITIES, INC. **Commercial Light Company** FH/GPC **De-Tech Utility Services** Odyssey Communications, L Vivid Communications Inc. SPECTRUM ELECTRIC INC. National Cable Construction, Inc **DPR** Construction, Inc. iXsystems, Inc. **ACS** Dataline Future Telecom, Inc. Miller Information System Meade Electric Company **McMillan Electric** IMG United Network Systems **Fiber Protection Systems** Schatz Division **Curtis Howland Company Communication Design Group** Continental Telecommunications Riser Management Systems Kelso-Burnett Co **GCI** General Contractors **Telephony Technical US Electric** NetsWork, Inc American Cable Services JLM Brower Design Services, Inc

Service Agreement Service Agreement

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227 Laraway Road, Suite D 2101 L Street, NW 5913 NW 31 Avenue 2000 International Park Drive P.O. Box 0544 10130 Residency road 74 Lawley Street 3 New York Plaza, 11th Floor 1815 Arnold Road 14 B Bryant Court

15964 S.W. 102 Lane 1621 W Crosby Road #112 P.O. Box 402445 P.O. Box 2046 28572 North Bradley Road 150 S Wacker Drive, Suite 2420 **One Grant Street** 405 N.C.R. 3 35 Massachusetts Avenue 3746 Scarlet Oak Drive P.O. Box 827 8101 E. Prentice Ave., Suite 202 49 L Street 8310 Guilford Road, Suite B 88-25 138th Street 267-B East 29th Street Utah Office, P.O. Box 27942 317 Joshphs Way P.O. Box 814305 375 Corporate Dr., S., Suite 201 42 Pillings Pond Road 154 Route 202, Lovell Street 245 Fence Lane One Beacon Street, Suite 1600 5711 Greendale Road 100 Brush Run Road 4263 Howard Ave 274 Roxborough Ave 13900 Barnsfield Road 5990 Greenwood Plaza Blvd. Ste 200 2480 Kruse Dr. 1826 Kramer Lane 2624 Hyacinth Dr 4088 Alpha Drive 9550 W 55th Street 1515 South Van Ness 150 S. Wacker Dr., Suite 2420 2021 Midwest Road Suite LL1 50 S Havana, Ste. 520 P.O. Box 402445 872 S Milwaukee Ave #170 7255 West 97th Place P.O. Box 3466 P.O. Box 1264 Dept. 77-6283 185 Berry Street, Suite 1590 6807 NE 79th Court, Suite B 470 E Roosevelt Rd P.O. Box 1447 P.O. Box 999 1615 Southgate Drive 1208 West Executive Drive

EXHIBIT A

Address

Frankfort, IL 60423 Washington, DC, 20037 FL Lauderdale, FL, 33309 Birmingham, AL, 35243 Auburn, WA, 98071-0544 Manassas, VA, 20110 Boston, MA, 02122 New York, NY, 10004 Jefferson, MD, 21755 Sterling, Va, 20166 Miami, FL, 33196 Carroliton, TX, 75006 Atlanta, GA, 30384-2445 Ashland, VA, 23005 Libertyville, IL, 60048 Chicago, IL, 60101 Framingham, MA, 01701-9005 Ft. Collins, CO, 80524 Dedham, MA, 02026 Corpus Christi, TA, 78418 Orland Park, IL, 60462 Englewood, Colorado, 80111 Boston, MA, 02127 Columbia, Maryland, 21046 Jamaica, NY, 11435 Loveland, CO, 80538 Salt Lake City, UT, 84127-0942 Media, Pa., 19063 Dallas, TX, 75381-4305 Seattle, WA, 98188 Lynnfield, MA, 01940-1355 Lincolndale, NY, 10540-0650 Hillside, IL, 60162 Boston, MA, 02108 Richmond, VA, 23228 Greensburg, PA, 15601 Kensington, MD, 20895 Philadelphia, PA, 19128 Herndon, VA, 20171 Greenwood Plaza, CO, 80111 San Jose, Ca, 95131 Austin, TX, 78758 Mesquite, Tx, 75181 Allison Park, PA, 15101 McCook, IL, 60525 San Francisco, CA, 94110 Chicago, II, 60606 Oak Brook, IL, 60523 Aurora, CO, 80012 Atlanta, GA, 30384-2445 Libertyville, IL, 60048 Westminster, CO, 80021 Fairfax, VA, 22030 Burlington, VT, 05402-1264 Chicago, IL, 60678-6283 San Francisco, CA, 94107 Portland, OR, 97218 Lombard, II, 60148 Pleasanton, CA, 94566 Navasota, TX, 77868-999 Brownwood, TX, 76801 Richardson, TX, 75081

Utility Notification Cent Hughes Fiber Optics Prime Electric Co Inc. **Roussey Companies** Sizemore Telecom Services UtiliQuest **C&D** Service Associates LLC Edwards & Kelcev CoreNet Network Services, Inc. **REX Electric Inc & Techno** Ed A. Wilson, Inc Schatz Division **Byers Engineering** Bandwidth Management, Inc. **Riser Management Systems HBK Engineering** Sim J Communications Georgia Power Company U.S. Precast Corporation **Metrowest Communications** Creative Media Agency Minnesota Department of Commerce Verizon Virginia Inc **City of Philadelphia** Locating Inc.

Type of Agreement

Service Agreement 12600 West Colfax Ave Ste B310 12804 Thornton Drive 13301 SE 26th St 436 Creamery Way, Suite 600 9001 Airport Blvd. Ste. 310 P.O. Box 532574 501 Silverside Road, Suite 55 280 Summer St Suite 500 P.O. Box 281759 920 National Ave P.O. Box 11423 P.O. Box 402445 6285 Barfield Road 870 Higgin Rd. Ste. 130 P.O. Box 1264 921 W. Van Buren, Suite 100 P.O. Box 261607 241 Ralp McGill Blvd N.E. P.O. Box 526611 3101 E 52nd Ave Suite E 240 West 35th Street P.O. Box 1753 2980 Fairview Park Drive, 6th Floor Municipal Services Bldg Lockbox, P.O. Box 932158

Address

Lakewood, CO, 80215 Catharpin, VA, 20143 Bellevue, WA, 98005 Exton, PA, 19341 Houston, TX, 77061 Atlanta, GA, 30353-2574 Wilmington, DE, 19809 Boston, MA, 02210 Atlanta, Georgia, 30384-1759 Addison, IL, 60101-3125 Fort Worth, Texas, 76110-0423 Atlanta, GA, 30384-2445 Atlanta, GA, 30328-4303 Schaumberg, IL, 60173 Burlington, VT, 05402-1264 Chicago, IL, 60607 San Diego, Ca, 92196-1107 Atlanta, GA, 30308-3374 Miami, FL, 33152-6611 Denver, CO, 80216 New York, NY, 10001 St. Paul, MN, 55101 Falls Church, VA, 22042 Philadelphia, PA, 19102 Atlanta, GA, 31193-2158



Pachulski, Stang, Ziehl, Young, **Jones & Weintraub** A PROFESSIONAL CORPORATION Three Embarcadero Center Suite 1020

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San Francisco, CA 94111

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Commission Clerk and Administrator Services Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, FL 32399-0850