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UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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IN THE MATTER OF:

UNION FINANCIAL SERVICES GROUP, INC.,  
OUTSOURCING SOLUTIONS INC.,  
RWC CONSULTING GROUP, LLC,  
GREYSTONE BUSINESS GROUP, LLC,  
COAST TO COAST CONSULTING, LLC,  
PAE LEASING, LLC,  
PACIFIC SOFTWARE CONSULTING, LLC,  
UNIVERSITY ACCOUNTING SERVICE, LLC,  
NORTH SHORE AGENCY, INC.,  
OSI PORTFOLIO SERVICES, INC.,  
PERIMETER CREDIT L.L.C.,  
GULF STATE CREDIT, L.L.C.,  
OSI SUPPORT SERVICES, INC.,  
OSI COLLECTION SERVICES, INC.,  
JENNIFFER LOOMIS & ASSOCIATES, INC.,  
ASSET RECOVERY & MANAGEMENT CORP.,  
GRABLE, GREINER & WOLFF, INC.,  
INDIANA MUTUAL CREDIT ASSOCIATION, INC.,  
QUALINK, INC.,  
PROFESSIONAL RECOVERIES INC.,  
PAYCO AMERICAN INTERNATIONAL CORP.,  
OSI OUTSOURCING SERVICES INTERNATIONAL, LTD.,  
THE UNION CORPORATION,  
OSI OUTSOURCING SERVICES, INC.,  
TRANSWORLD SYSTEMS INC.,  
AMERICAN RECOVERY COMPANY, INCORPORATED,  
C.S.N. CORP.,  
GENERAL CONNECTOR CORPORATION,  
U.C.O. - M.B.A. CORPORATION,  
UCO PROPERTIES, INCORPORATED,  
UNION-SPECIALTY STEEL CASTING CORPORATION,

Debtors.

) In Proceedings Under Chapter 11  
) ) COMMISSION CLERK

- ) Case No. 03-45870-399
- ) Case No. 03-46349-399
- ) Case No. 03-46352-399
- ) Case No. 03-46337-399
- ) Case No. 03-46336-399
- ) Case No. 03-46334-399
- ) Case No. 03-46347-399
- ) Case No. 03-46346-399
- ) Case No. 03-46343-399
- ) Case No. 03-46342-399
- ) Case No. 03-46339-399
- ) Case No. 03-46332-399
- ) Case No. 03-46330-399
- ) Case No. 03-46327-399
- ) Case No. 03-46325-399
- ) Case No. 03-46323-399
- ) Case No. 03-46354-399
- ) Case No. 03-46353-399
- ) Case No. 03-46350-399
- ) Case No. 03-46348-399
- ) Case No. 03-46345-399
- ) Case No. 03-46344-399
- ) Case No. 03-46324-399
- ) Case No. 03-46326-399
- ) Case No. 03-46329-399
- ) Case No. 03-46331-399
- ) Case No. 03-46333-399
- ) Case No. 03-46335-399
- ) Case No. 03-46338-399
- ) Case No. 03-46340-399
- ) Case No. 03-46341-399

) HONORABLE BARRY S. SCHERMER  
) UNITED STATES BANKRUPTCY JUDGE

) NOTICE OF ORDER APPROVING  
) DISCLOSURE STATEMENT; DATE OF  
) CONFIRMATION HEARING; DEADLINE  
) FOR FILING OBJECTIONS TO  
) CONFIRMATION; AND LAST DATE FOR  
) RECEIPT OF BALLOTS

AUS \_\_\_\_\_  
CAF \_\_\_\_\_  
CMP \_\_\_\_\_  
COM \_\_\_\_\_  
CTR \_\_\_\_\_  
ECR \_\_\_\_\_  
GCL \_\_\_\_\_  
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OTH \_\_\_\_\_

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FPSC-COMMISSION CLERK

**TO: CREDITORS, EQUITY INTEREST HOLDERS AND OTHER PARTIES IN INTEREST**

The hearing to consider the adequacy of the Disclosure Statement (as from time to time amended, the "Disclosure Statement") for the Debtors' Third Amended Plan of Reorganization (as from time to time amended, the "Plan") was held on July 28, 2003. Pursuant to the Order (I) Approving Disclosure Statement; (II) Establishing Record Date, (III) Approving Solicitation Procedures, Form of Ballots, and Manner of Notice, and (IV) Fixing Date, Time and Place of Confirmation Hearing and Deadline for Filing Objections thereto (the "Order"), the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court") ordered, and notice is hereby given, that:

1. The Disclosure Statement contains adequate information within the meaning of, and otherwise complies in full with, Section 1125 of the Bankruptcy Code and is approved.
2. The hearing (the "Confirmation Hearing") to consider confirmation of the Plan shall be held on September 30, 2003 at 2:00 p.m. (St. Louis time) before the Honorable Barry S. Schermer, United States Bankruptcy Court for the Eastern District of Missouri, 5<sup>th</sup> Floor-North Courtroom, 111 South Tenth Street, St. Louis, Missouri 63102. The Confirmation Hearing may be adjourned from time to time without further notice except by announcement of the adjourned date or dates at the Confirmation Hearing or any adjournments thereof.
3. On or before September 1, 2003 all preliminary objections to the confirmation of the Plan initially shall be communicated, in writing, to the following:

Gregory D. Willard, Esq.  
BRYAN CAVE LLP  
One Metropolitan Square  
211 North Broadway  
Suite 3600 – OSI  
St. Louis, Missouri 63102-2750

Mayer Brown Rowe & Maw, LLP  
1675 Broadway  
New York, New York 10019  
Attn: Brian Trust, Michael Richman  
and Carol Morrison

The objector must specify, in detail, the exact nature, extent and factual and legal basis of its objection. No later than September 8, 2003 the objector shall make necessary arrangements and shall meet with counsel for the Debtors and attempt in good faith to resolve said preliminary objections.

4. If, following the meetings between the objector and the Debtors' counsel to discuss preliminary objections, resolution of the remaining issues cannot be reached, then on or before September 12, 2003 (the "Plan Objection Deadline") the objector shall file a written objection to confirmation of the Plan, which objection shall: (i) include a certification of the objector's compliance with these procedures, including the preceding subparagraph and the resolution meeting with counsel for the Debtors; (ii) set forth the name of the objector, the specific Debtor against whom the objector has a claim, and, if applicable, the nature and amount of the objector's claim against that Debtor; and (iii) state with particularity the legal and factual

bases and evidence to be presented in support of such objection. The objection must be filed in accordance with Standing Order #1, a copy of which may be obtained through the Bankruptcy Court's PACER site at <https://ecf.moeb.uscourts.gov>. The objection must also be served so as to be received no later than 4:30 p.m. (St. Louis time) on September 12, 2003 by each of the parties listed on the current Master Service List, a copy of which is available through PACER. The Bankruptcy Court will not consider any objections at the Confirmation Hearing that have not been timely filed and served in accordance with the provisions of this Order.

5. Trial briefs regarding confirmation shall be filed on or before September 23, 2003 (the "Trial Brief Deadline"). The trial brief must be filed in accordance with Standing Order #1. The trial brief must also be served so as to be received no later than 4:30 p.m. (St. Louis time) on September 23, 2003 by each of the parties listed on the current Master Service List.

6. To be counted, all Ballots for accepting or rejecting the Plan must be received at the address indicated in the Ballot instructions by no later than 5:00 p.m., prevailing eastern time, on September 12, 2003 (the "Voting Deadline"). Facsimile transmissions of Ballots will not be accepted.

**PLEASE NOTE:** Pursuant to Sections 1126(f) and (g) of the Bankruptcy Code, (i) creditors holding unimpaired claims against any Debtor as so classified in the Plan (the "Unimpaired Creditors"); and (ii) holders of claims against or equity interests in any Debtor that are not entitled to receive or retain any property under the Plan on account of such claims or equity interests (the "Impaired Non-Voting Creditors"), are not entitled to vote to accept or to reject the Plan in respect of such claims or equity interests. No Ballots for voting on the Plan will be mailed to the Unimpaired Creditors and the Impaired Non-Voting Creditors, however, such creditors shall receive a copy of the Plan and a ballot soliciting releases under Article X.D.2. of the Plan, which also must be received by the Voting Deadline. Unimpaired Creditors and Impaired Non-Voting Creditors can receive a copy of the Disclosure Statement at no cost by contacting AlixPartners, LLC, 2100 McKinney Avenue, Suite 800, Dallas, Texas 75201, (972) 535-7150 ("AlixPartners"). Copies of the Plan and/or the Disclosure Statement may also be obtained via AlixPartners' website <http://cms.alixpartners.com>. Any party in interest can receive a copy of the Plan and/or the Disclosure Statement at their own expense by contacting AlixPartners.

Dated: July 31, 2003

**BY ORDER OF THE COURT**

Gregory D. Willard, Esq.  
Lloyd A. Palans, Esq.  
Cullen K. Kuhn, Esq.  
BRYAN CAVE LLP  
One Metropolitan Square  
211 North Broadway  
Suite 3600 - OSI  
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Counsel for Debtors and Debtors-In-Possession