

State of Florida



Public Service Commission
-M-E-M-O-R-A-N-D-U-M-

DATE: November 24, 2003
TO: Division of the Commission Clerk and Administrative Services
FROM: Division of Economic Regulation (Brady) *PS PD*
RE: Docket No. 020640-SU, Application for certificate to provide wastewater service in Lee County by Gistro, Inc.

Please add to the docket file the attached letter dated November 20, 2003 from J. Fritz Holzberg, utility owner, to Patti Daniel, Commission staff. The letter attaches a copy of a request for federal tax returns for Forest Mere Development from 1984 through 1994.

Attachment

cc: Division of Economic Regulation (Redemann, Kaproth)
Office of the General Counsel (Gervasi)
Division of the Commission Clerk and Administrative Services (security)

DOCUMENT NUMBER DATE

12010 NOV 25 8

FPSC-COMMISSION CLERK

Form **4506**

(Rev. May 1997)

Department of the Treasury
Internal Revenue Service**Request for Copy or Transcript of Tax Form**

► Read instructions before completing this form.

OMB No. 1545-0429

► Type or print clearly. Request may be rejected if the form is incomplete or illegible.

Note: Do not use this form to get tax account information. Instead, see instructions below.

1a Name shown on tax form. If a joint return, enter the name shown first. FOREST MERE DEVELOPMENT		1b First social security number on tax form or employer identification number (see instructions) 65-0048425	
2a If a joint return, spouse's name shown on tax form		2b Second social security number on tax form	
3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code FRITZ J. HOLZBERG, GEN PTR			
4 Address, (including apt., room, or suite no.), city, state, and ZIP code shown on the last return filed if different from line 3 P.O. BOX 366762, BONITA SPRINGS, FLORIDA 34136			
5 If copy of form or a tax return transcript is to be mailed to someone else, enter the third party's name and address CPA FINANCIAL, P.A., P.O. BOX 2507, BONITA SPRINGS, FL 34133			
6 If we cannot find a record of your tax form and you want the payment refunded to the third party, check here <input type="checkbox"/>			
7 If name in third party's records differs from line 1a above, enter that name here (see instructions) ►			
8 Check only one box to show what you want. There is no charge for items 8a, b, and c:			
a <input type="checkbox"/> Tax return transcript of Form 1040 series filed during the current calendar year and the 3 prior calendar years (see instructions).			
b <input type="checkbox"/> Verification of nonfiling.			
c <input type="checkbox"/> Form(s) W-2 information (see instructions).			
d <input checked="" type="checkbox"/> Copy of tax form and all attachments (including Form(s) W-2, schedules, or other forms). The charge is \$23 for each period requested. Note: If these copies must be certified for court or administrative proceedings, see instructions and check here <input type="checkbox"/>			
9 If this request is to meet a requirement of one of the following, check all boxes that apply.			
<input type="checkbox"/> Small Business Administration <input type="checkbox"/> Department of Education <input type="checkbox"/> Department of Veterans Affairs <input type="checkbox"/> Financial institution			
10 Tax form number (Form 1040, 1040A, 941, etc.) 1065		12 Complete only if line 8d is checked. Amount due:	
11 Tax period(s) (year or period ended date) If more than four, see instructions.		a Cost for each period \$ 23.00	
		b Number of tax periods requested on line 11 4	
		c Total cost. Multiply line 12a by line 12b. \$ 92.00	
12-31-1984		12-31-1985	
12-31-1986		12-31-1987	

Full payment must accompany your request. Make check or money order payable to "Internal Revenue Service."

Caution: Before signing, make sure all items are complete and the form is dated.

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. I am aware that based upon this form, the IRS will release the tax information requested to any party shown on line 5. The IRS has no control over what that party does with the information.

Please Sign Here	Signature. See instructions. If other than taxpayer, attach authorization document. <i>J. Fritz Holzberg</i>		11.20.2003	Telephone number of requester ()
	GENERAL PARTNER		Date	Best time to call
	Title (if line 1a above is a corporation, partnership, estate, or trust)			TRY A TAX RETURN TRANSCRIPT (see line 8a instructions)
	Spouse's signature		Date	

Instructions

Section references are to the Internal Revenue Code.

TIP: If you had your tax form filled in by a paid preparer, check first to see if you can get a copy from the preparer. This may save you both time and money.**Purpose of Form.**—Use Form 4506 to get a tax return transcript, verification that you did not file a Federal tax return, Form W-2 information, or a copy of a tax form. Allow 6 weeks after you file a tax form before you request a copy of it or a transcript. For W-2

information, wait 13 months after the end of the year in which the wages were earned. For example, wait until Feb. 1999 to request W-2 information for wages earned in 1997.

Do not use this form to request Forms 1099 or tax account information. See this page for details on how to get these items.**Note:** Form 4506 must be received by the IRS within 60 calendar days after the date you signed and dated the request.**How Long Will It Take?**—You can get a tax return transcript or verification of nonfiling within 7 to 10 workdays after the IRS receives your request. It can take up to 60 calendar

days to get a copy of a tax form or W-2 information. To avoid any delay, be sure to furnish all the information asked for on Form 4506.

Forms 1099.—If you need a copy of a Form 1099, contact the payer. If the payer cannot help you, call or visit the IRS to get Form 1099 information.**Tax Account Information.**—If you need a statement of your tax account showing any later changes that you or the IRS made to the original return, request tax account information. Tax account information lists

(Continued on back)

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OMB No. 1545-0429

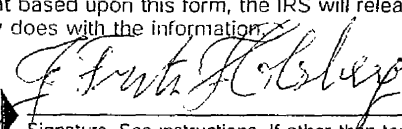
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11 Tax period(s) (year or period ended date). If more than four, see instructions. 12-31-1992 12-31-1993 12-31-1994		a Cost for each period \$ 23.00	
		b Number of tax periods requested on line 11 3	
		c Total cost. Multiply line 12a by line 12b. . \$ 69.00	
<i>Full payment must accompany your request. Make check or money order payable to "Internal Revenue Service."</i>			

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