

TJ 225
TX 554

ORIGINAL

030000

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

RECEIVED

In re:)	Chapter 11
)	
CTC COMMUNICATIONS GROUP, INC.,)	Case No. 02-12873 (PJW)
CTC COMMUNICATIONS CORP.,)	
CTC COMMUNICATIONS OF VIRGINIA, INC.)	(Jointly Administered)
and CTC COMMUNICATIONS LEASING CORP)	
)	
Debtors.)	Ref. Docket Nos. 1189 and 1194

03 DEC 26 AM 10:27
 03 DEC 26 AM 8:02
 COMMISSIONER
 CLERK
 DISTRIBUTION CENTER

NOTICE OF CONFIRMATION OF PLAN, OCCURRENCE OF EFFECTIVE DATE, DEADLINE FOR FILING REQUESTS FOR PAYMENT OF CERTAIN CLAIMS, AND RELATED MATTERS

PLEASE TAKE NOTICE that on November 20, 2003 (the "Confirmation Date"), the Bankruptcy Court entered an order (the "Confirmation Order") confirming the Debtors' Second Amended Joint Plan of Reorganization, dated November 20, 2003 [Docket No. 1189] (the "Plan"), of the above-captioned debtors (collectively, the "Debtors"). The Confirmation Order is on file with the Clerk of the Bankruptcy Court and may be inspected during normal business hours at the Office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. Copies of the Confirmation Order can also be found at Docket No. 1194 and obtained by making a written request to Dennis Mason at Young Conaway Stargatt & Taylor, LLP at the address listed below.

PLEASE TAKE FURTHER NOTICE that the Effective Date¹ of the Plan occurred on December 16, 2003

PLEASE TAKE FURTHER NOTICE that all proofs of claim with respect to claims arising from the rejection of any Executory Contract or Unexpired Lease must, unless another order of the Bankruptcy Court provides for an earlier date, be filed and served (as set forth below) no later than **January 15, 2004** (the "Rejection Damages Bar Date").

PLEASE TAKE FURTHER NOTICE that unless otherwise ordered by the Bankruptcy Court, requests for payment of Administrative Claims,² not including Fee Claims,³ must be filed and served (as set forth below) no later than **January 15, 2004** (the "Administrative Claims Bar Date") Objections to requests for payment of Administrative Claims must be filed and served (as set forth below) no later than **February 16, 2004**.

¹ Any capitalized term used, but not defined herein, shall have the meaning ascribed to such term in the Plan or Confirmation Order

² Pursuant to the Plan, "Administrative Claim" means any right to payment constituting a cost or expense of administration of the Chapter 11 Cases under sections 503(b) and 507(a)(1) of the Bankruptcy Code, including (a) any actual and necessary costs and expenses of preserving the estates of the Debtors, (b) any actual and necessary costs and expenses of operating the businesses of the Debtors, (c) any indebtedness or obligations incurred or assumed by the Debtors in Possession in connection with the conduct of their business or for the acquisition or lease of their properties, (d) any allowances of compensation and reimbursement of expenses to the extent allowed by Final Order under section 330 or 503 of the Bankruptcy Code entered prior to the Confirmation Date, whether fixed before or after the Effective Date, (e) any fees or charges assessed against the Estates of the Debtors under section 1930, chapter 123, title 28, United States Code, including any post-Confirmation Date and post-Effective Date fees

AUS _____
 CAF _____
 CMP _____
 COM _____
 CTR _____
 ECR _____
 GCL _____
 OPC _____
 MMS _____
 SEC 1 _____
 OTH None _____

PLEASE TAKE FURTHER NOTICE that unless otherwise ordered by the Bankruptcy Court, requests for payment of Fee Claims must be filed and served (as set forth below) no later than **January 30, 2004** (the "Fee Claims Bar Date"). Objections to requests for payment of Fee Claims must be filed and served no later than thirty (30) days after the filing of such requests for payment


PLEASE TAKE FURTHER NOTICE that any person that is required to file and serve a rejection damages proof of claim by the Rejection Damages Bar Date, a request for payment of an Administrative Claim by the Administrative Claims Bar Date, or a Fee Claim by the Fee Claims Bar Date, but fails to timely file and serve such request, shall be forever barred, estopped and enjoined from asserting such claim or participating in distributions under the Plan on account thereof.

PLEASE TAKE FURTHER NOTICE that any rejection damages proof of claim, Administrative Claim, Fee Claim and/or response or objection thereto must be (i) filed with the Bankruptcy Court, Third Floor, 824 Market Street, Wilmington, Delaware 19801, and (ii) served on the Debtors, the Plan Representative, Litigation Trustee, the Reorganized Debtors, their counsel, counsel to the Prepetition Lenders, and any other party affected thereby.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain information regarding the assumption and rejection of executory contracts and unexpired leases, rejection damages proofs of claims, Administrative Claims, and Fee Claims, as well as other provisions, terms and conditions, that may affect your rights not described herein. You are encouraged to review the Plan and Confirmation Order in their entirety.

Dated: Wilmington, Delaware
December 18, 2003

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Pauline K. Morgan (No. 3650)
M. Blake Cleary (No. 3614)
Sean M. Beach (No. 4070)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, DE 19899
Telephone: (302) 571-6600
Fax: (302) 571-1253

Attorneys for the Debtors and Debtors in Possession

and charges, and (f) any Claims treated as Administrative Claims in accordance with this Plan. You are encouraged to review both the Plan and Confirmation Order to fully understand the treatment of Administrative Claims under the Plan.

³ Pursuant to the Plan, a Fee Claim is a Claim under sections 328, 330(a), 331, 503 or 1103 of the Bankruptcy Code for compensation of a Professional or other entity for services rendered or expenses incurred in the Chapter 11 Cases. You are encouraged to review both the Plan and Confirmation Order to fully understand the treatment of Fee Claims under the Plan.