

1 HENRY C. KEVANE, ESQ. (SBN 125757)
JOSHUA M. FRIED, ESQ. (SBN 181541)
2 PACHULSKI, STANG, ZIEHL, YOUNG, JONES
& WEINTRAUB P.C.
3 Three Embarcadero Center, Suite 1020
San Francisco, CA 94111-4023
4 Telephone: (415) 263-7000
Facsimile: (415) 263-7010

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COMMISSION
CLERK

5 Attorneys for Debtors and Debtors in Possession

6 UNITED STATES BANKRUPTCY COURT

7 NORTHERN DISTRICT OF CALIFORNIA

8 SAN FRANCISCO DIVISION

9 In re:

Case No.: 02-30750 DM

10 YC COMMUNICATIONS, INC. et al.,¹

Chapter 11

11 Debtors.

12 NOTICE OF HEARING TO CONSIDER
DISCLOSURE STATEMENT FOR YC
COMMUNICATIONS, INC., YCG, INC.,
13 YWS, INC., AND YP PROPERTIES, INC.

14 (*Applies only to YC Communications, Inc.,
YWS, Inc., YCG, Inc., and YP Properties, Inc.*)

15 Federal Tax I.D. No.: 77-0434300

Date: January 27, 2004
Tim: 1:00 p.m.
Place: U.S. Bankruptcy Court
235 Pine Street, 22nd Floor
San Francisco, CA
Judge: Honorable Dennis Montali

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20 TO ALL CREDITORS OF YC COMMUNICATIONS, INC., YCG, INC., YWS, INC., YP
PROPERTIES, INC., EQUITY SECURITY HOLDERS IN YCG, INC., THE OFFICE OF
21 THE UNITED STATES TRUSTEE, THE SECURITIES AND EXCHANGE COMMISSION,
AND PARTIES REQUESTING SPECIAL NOTICE:

22 1. PLEASE TAKE NOTICE that on December 22, 2003, a proposed joint plan of reorganization ("Plan") and a
proposed disclosure statement pursuant to 11 U.S.C. § 1125 ("Disclosure Statement") were filed with the United States
Bankruptcy Court for the Northern District of California (the "Court"). The Plan and Disclosure Statement apply only
to YC Communications, Inc., YCG, Inc., YWS, Inc., and YP Properties, Inc. (the "Debtors"). The Plan was filed and

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28 ¹ The debtors formerly known as "Yipes" have each been renamed pursuant to the terms of that certain *Asset Purchase Agreement*, dated May 21, 2002, approved by the Court on June 25, 2002. The Debtors are now known as YC Communications, Inc., a California corporation; YWS, Inc., a California corporation; YCG, Inc., a Delaware corporation; and YP Properties, Inc., a California corporation. YTI, Inc., and YTV, Inc., are debtors in separate chapter 11 cases and are not affected by this Notice.

PACHULSKI, STANG, ZIEHL, YOUNG, JONES & WEINTRAUB P.C.
ATTORNEYS AT LAW
SAN FRANCISCO, CALIFORNIA

AUS _____
CAF _____
DMP _____
DOM _____
STR _____
ECR _____
BCL _____
DPC _____
MMS _____
SEC _____
DTH _____

DOCUMENT NUMBER DATE

[Redacted]

1 has been proposed by the Debtors and the Official Committee of Unsecured Creditors appointed in the case of YC
2 Communications, Inc. ("Proponents").

3 2. PLEASE TAKE FURTHER NOTICE that on **January 27, 2004 at 1:00 p.m.**, a hearing
4 ("Hearing") will be held before the Honorable Dennis Montali, United States Bankruptcy Judge at 235 Pine Street, San
5 Francisco, California, to consider the Disclosure Statement and any objections or proposed modifications thereto. The
6 Hearing may be continued from time to time without further notice other than an announcement of the continued
7 hearing date and time at the Hearing.

8 3. The Hearing will consider the adequacy of the Disclosure Statement for only YC Communications, Inc., YCG,
9 Inc., YWS, Inc., and YP Properties, Inc. The Court confirmed a plan of reorganization with respect to YTI, Inc., and
10 YTV, Inc. (the "Regulated Plan"), on November 8, 2002. The effective date of the Regulated Plan was July 31, 2003.

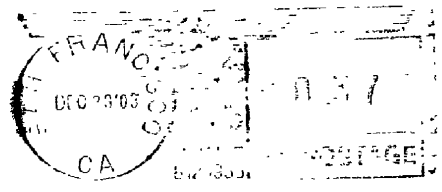
11 4. PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Rule 3017(a) and Bankruptcy Local
12 Rule 3017-1, any objection to the approval of the Disclosure Statement must be filed with the Court and served no later
13 than **January 20, 2004**, by first class mail, upon: (i) Counsel for the Debtors, Pachulski, Stang, Ziehl, Young,
14 Jones & Weintraub P.C., Three Embarcadero Center, Suite 1020, San Francisco, CA, 94111-4023, Attn: Henry C.
15 Kevane, Esq. and Joshua M. Fried, Esq.; (ii) the Office of the United States Trustee, 250 Montgomery Street, Ste. 1000,
16 San Francisco, CA, 94014, Attn: Edward Myrtle, Esq.; and (iii) Counsel for the Official Committee of Unsecured
17 Creditors for YC Communications, Inc., Winston & Strawn LLP, 101 California Street, 39th Floor, San Francisco, CA,
18 94111, Attn: Keith McDaniels, Esq.

19 5. The Disclosure Statement and the Plan are on file with the Clerk of the Court at the above-captioned address.
20 The Disclosure Statement and Plan have been distributed concurrently herewith in accordance with Bankruptcy
21 Rule 3017(a) and Bankruptcy Local Rule 3017-1(a). Any party in interest may obtain a copy of the Disclosure
22 Statement or Plan by submitting a request **in writing** to counsel for the Debtors at the following address: Pachulski,
23 Stang, Ziehl, Young, Jones & Weintraub P.C., Three Embarcadero Center, Suite 1020, San Francisco, CA, 94111-
24 4023, Fax Number (415) 263-7010, Attn: Patricia J. Jeffries.

25 Dated: December 22, 2003

PACHULSKI, STANG, ZIEHL, YOUNG, JONES
& WEINTRAUB P.C.

26 By /s/
27 Joshua M. Fried
28 Attorneys for YC Communications, Inc., YCG, Inc.,
YWS, Inc., and YP Properties Inc.



Pachulski, Stang, Ziehl, Young

Jones & Weintraub

A PROFESSIONAL CORPORATION ISS #5 DENVER, CO. FADC 03:49 12/27/03
Three Embarcadero Center
Suite 1020
San Francisco, California 94111-4023

TO



Florida Public Service Commission
Attention: Blanca S Bayó, Director, Division of Records
and Reporting
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850
