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UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF KENTUCKY
LOUISVILLE DIVISION

COMMISSION
CLERK

IN RE:)	CHAPTER 11
)	
LIGHTYEAR HOLDINGS, INC., ET AL.,)	CASE NO. 02-32257
)	
DEBTORS.)	JOINTLY ADMINISTERED
)	
)	HON. DAVID T. STOSBERG

NOTICE OF FILING OF DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT PURSUANT TO SECTION 1125 OF THE BANKRUPTCY CODE WITH RESPECT TO THE DEBTORS' FIRST AMENDED LIQUIDATING PLAN OF REORGANIZATION

TO ALL CREDITORS, INTEREST HOLDERS, AND PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that on January 5, 2004, the above-captioned debtors and debtors-in-possession (the "Debtors") filed their First Amended Liquidating Plan of Reorganization (Doc. #874)(the "Amended Plan") and First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Debtors' First Amended Liquidating Plan of Reorganization (Doc. #875)(the "Amended Disclosure Statement"). Copies of the Amended Plan and Amended Disclosure Statement may be obtained from the following website: www.fbtextra.com/LY.

NOTICE IS FURTHER GIVEN that the United States Bankruptcy Court for the Western District of Kentucky, Louisville Division (the "Bankruptcy Court"), has fixed January 20, 2004 at 9:00 a.m. (EST), as the date and time for the hearing to consider the adequacy of the Amended Disclosure Statement (the "Disclosure Statement Hearing"). The Disclosure Statement Hearing will be held in the Bankruptcy Court, Courtroom #3, Fifth Floor, Gene Snyder U.S. Courthouse, 601 West Broadway, Louisville, Kentucky.

NOTICE IS FURTHER GIVEN that objections, if any, to the adequacy of the Amended Disclosure Statement shall be in writing, and: (a) shall state the name and address of the objecting party and the nature of the claim or interest of such party; (b) shall state with particularity the basis and nature of any objection; and (c) shall be filed, together with proof of service, with the Bankruptcy Court and served so that they are received by the Bankruptcy Court, as well as: (i) counsel for the Debtors, Frost Brown Todd LLC, 2200 PNC Center, 201 East Fifth Street, Cincinnati, Ohio 45202, attn: Ronald E. Gold; (ii) counsel for the Debtors' post-petition lenders, Bingham McCutchen LLP, One State Street, Hartford, Connecticut 06103-3178, attn: Robert Dombroff and Mark Fucci; (iii) counsel for the Official Committee of Unsecured Creditors of Lightyear Holdings, Inc., Fleischman and Walsh LLP, 1400 Sixteenth Avenue, N.W., Washington D.C. 20036, attn: Lawrence R. Freedman and David A. Konuch; and (iv) the Office of the United States Trustee, Joseph J. Golden, United States Trustee, 512 Gene Snyder Courthouse, 601 West Broadway, Louisville, Kentucky 40202, by January 13, 2004 at 4:00 p.m. (EST).

The Bankruptcy Court may not consider any objections at the Disclosure Statement Hearing that have not been timely filed and served in accordance with the provisions hereof.

Dated: January 6, 2004

BY ORDER OF THE UNITED STATES
BANKRUPTCY COURT FOR THE WESTERN
DISTRICT OF KENTUCKY, LOUISVILLE DIVISION

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