



ORIGINAL

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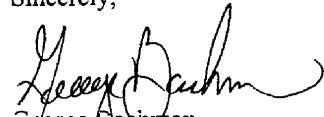
March 2, 2004

Blanca Bayó
Director
Division of the Commission
Clerk and Administrative Services

Dear Blanca Bayó:

In reference to Order No. PSC-01-0627-FOF-GU, we did not issue any long term debt or equity securities in the proceeding 2003 year.

Sincerely,


George Bachman
Chief Financial Officer & Treasurer

AUS _____
CAF _____
CMP _____
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CTR _____
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OPC _____
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