

Florida
Public
Utilities
Company

ORIGINAL

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COMMISSION
CLERK

401 South Dixie Highway
West Palm Beach, Florida 33401
561.838.1731

April 5, 2004

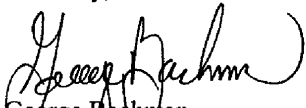
Blanca Bayó
Director
Division of the Commission
Clerk and Administrative Services

030905-GU

Dear Blanca Bayó:

In reference to Order No. PSC-03-1287-FOF-GU, we did not issue any long term debt or equity securities in the proceeding 2003 year.

Sincerely,


George Bachman
Chief Financial Officer & Treasurer

AUS _____
CAF _____
CMP _____
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