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UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF KENTUCKY
LOUISVILLE DIVISION

COMMISSION
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IN RE:)	CASE NO. 02-32257
)	
LYH LIQUIDATING COMPANY F/K/A)	CHAPTER 11
LIGHTYEAR HOLDINGS, INC., ET AL.,)	
)	JOINTLY ADMINISTERED
REORGANIZED DEBTORS.)	
)	HON. DAVID T. STOSBERG

NOTICE OF: (A) ENTRY OF ORDER CONFIRMING FIRST AMENDED LIQUIDATING PLAN OF REORGANIZATION OF DEBTOR LYH LIQUIDATING COMPANY F/K/A LIGHTYEAR HOLDINGS, INC., ET AL., (B) EFFECTIVE DATE OF FIRST AMENDED LIQUIDATING PLAN OF REORGANIZATION; AND (C) DEADLINE FOR FILING CERTAIN CLAIMS

ENTRY OF CONFIRMATION ORDER

PLEASE TAKE NOTICE THAT, on March 31, 2004, the United States Bankruptcy Court for the Western District of Kentucky (the "Court") confirmed the First Amended Liquidating Plan of Reorganization (the "Plan") of the above captioned reorganized debtors (collectively, the "Reorganized Debtors"), pursuant to 11 U.S.C. § 1129 of the Bankruptcy Code. The order confirming the plan (Doc. #974) (the "Confirmation Order") can be reviewed at the Office of the Clerk of the Bankruptcy Court or upon written request of counsel for the Designated Person at the address listed below.

EFFECTIVE DATE OF PLAN

PLEASE TAKE FURTHER NOTICE THAT April 30, 2004 will be the Effective Date under the Plan. No further notice of the occurrence of the Effective Date will be given.

DEADLINE FOR FILING CERTAIN CLAIMS

Administrative Claims.

PLEASE TAKE FURTHER NOTICE THAT all persons and entities who have, or assert, or may have or may assert, any Administrative Claim (as defined in Article I.A.1 of the Plan) against the Reorganized Debtors that arose on or after April 29, 2002, must, on or before May 30, 2004, 30 days after the Effective Date of the Plan (the "Administrative Claim Bar Date"), file with the Court a request for payment of such Administrative Claim and serve the same upon the Designated Person, counsel for the Designated Person, and counsel for the Official Committee of Unsecured Creditors of Lightyear Holdings, Inc. (the "Committee"), including each and every Administrative Claim asserted by such creditor.

Any request for payment of Administrative Claims by a government entity for any federal, state or local taxes, or for interest or penalties related to such taxes, must be filed with the Court and served on the Designated Person, counsel for the Designated Person, and counsel for the Committee on or before August 28, 2004, 120 days after the Effective Date, or upon an earlier period set by the Court upon the request of the Designated Person or the Reorganized Debtors pursuant to a request for determination of unpaid liability for unpaid taxes under 11 U.S.C. § 505(b).

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Claims of Professionals.

PLEASE TAKE FURTHER NOTICE THAT all persons and entities who have, or assert, or may have or may assert, any claim for compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b) and 1103 of the Bankruptcy Code (including compensation or reimbursement requested pursuant to section 503(b)(4) or the Bankruptcy Code by any professional or other entity for making a substantial contribution to the Reorganized Debtors' chapter 11 bankruptcy cases) (a "Professional's Fee Claim"), must, on or before June 29, 2004, 60 days after the Effective Date of the Plan (the "Professional Fees Claim Bar Date"), file with the Court a request for payment

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of such Claim and serve the same upon the Designated Person, counsel for the Designated Person, and counsel for the Committee.

Rejection Damage Claims.

PLEASE TAKE FURTHER NOTICE THAT all persons and entities who have, or assert, or may have or may assert, any claim arising from the rejection by the Reorganized Debtors of an executory contract or unexpired lease pursuant to the Plan (a "Rejection Damage Claim") must, on or before May 30, 2004, 30 days after the Effective Date of the Plan (the "Rejection Damage Claim Bar Date"), file a request for payment of such Claim and serve the same upon the Designated Person, counsel for the Designated Person, and counsel for the Committee.

A request for payment of an Administrative Claim, a Professional's Fee Claim or a Rejection Damage Claim must be filed with the Court at or before 4:00 p.m., Eastern Time, on or before the applicable claims bar date as set forth herein. Any person or entity who files a request for payment and who wishes to receive a time-stamped copy of the filed request for must also submit a second copy of the original and a self-addressed, stamped envelope at the time of filing. A request for payment may be filed electronically via the Court's ECF system, in person, by courier service, by hand delivery or by mail addressed to:

United States Bankruptcy Court
Western District of Kentucky, Louisville Division
Office of the Clerk
601 West Broadway
Louisville, Kentucky 40202

SUCH REQUESTS FOR PAYMENT WILL BE DEEMED FILED ONLY WHEN ACTUALLY RECEIVED BY THE COURT CLERK.

A copy of all requests for payment must be served upon the Designated Person, counsel for the Designated Person, and counsel for the Committee via mail addressed to:

DESIGNATED PERSON

Thomas M. Duddy
Designated Person
6009 Brownsboro Park Blvd.
Suite B.
Louisville, Kentucky 40207

COUNSEL FOR DESIGNATED PERSON

W. Robinson Beard, Esq.
Stites Harbison, PLLC
400 West Market Street
Suite 1800
Louisville, Kentucky 40202

COUNSEL FOR CREDITORS' COMMITTEE

David A. Konuch, Esq.
Fleischman and Walsh, L.L.P.
1919 Pennsylvania Ave., N.W.
Suite 600
Washington, D.C. 20006

ALL PERSONS WHO OR ENTITIES THAT FAIL TO FILE A REQUEST FOR PAYMENT ON OR BEFORE THE APPLICABLE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING ANY SUCH CLAIMS THAT SUCH PERSON OR ENTITY POSSESSES AGAINST THE DEBTORS.

If you wish additional information concerning the filing of a request for payment, you may contact Counsel for the Designated Person by mail at the above-listed address, by facsimile at (502) 587-6391, or by telephone at (502) 587-3400.

Dated: April 7, 2004

FROST BROWN TODD LLC

By: /s/ Jeffrey L. Zackerman

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(513) 651-6800 (telephone)
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OF COUNSEL

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(502) 589-5400 (telephone)
(502) 581-1087 (facsimile)