|                                       |                        |   |  |   |      |     |      |     |     |                         |                        |     | COURT ORIGINAL  |
|---------------------------------------|------------------------|---|--|---|------|-----|------|-----|-----|-------------------------|------------------------|-----|---|
|                                       |                        |   |  | E | AST. | ERM | N DI | STR | ICI | C OF                    | r LC                   | UIS | IANA  |
| IN RE                                 | ::                     |   |  |   |      |     |      |     |     |                         |                        | *   | Ch. 11, Converted to Ch. 7<br>Case No. 01-12901 (TMB) |
| ACTEL INTEGRATED COMMUNICATIONS, INC. |                        |   |  |   |      |     |      | С.  | *   | Case No. 01-12901 (TMB) |                        |     |   |
| and                                   |                        |   |  |   |      |     |      |     |     |                         |                        | *   |   |
|                                       | ACTEL PROPERTIES, INC. |   |  |   |      |     |      |     |     |                         |                        | *   | Case No. 01-129024(TMB) PH 3: 41                      |
| DEBTORS                               |                        |   |  |   |      |     |      |     |     | *                       | (Jointly Administered) |     |   |
| * *                                   | *                      | * |  | * |      | *   | *    | *   | *   | *                       | *                      | *   | COMMISSION  |
|                                       |                        |   |  |   |      |     |      |     |     |                         |                        |     | CLERK   |

## NOTICE OF HEARING ON MOTION TO APPROVE PAYMENT OF SECURED CLAIM IN CONNECTION WITH SETTLEMENT

PLEASE TAKE NOTICE that on May 4, 2004, Dwayne P. Smith, Chapter 7 Trustee filed a Motion to Approve Payment of Secured Claim in Connection with Settlement (hereinafter "Motion") seeking authority to pay DB Capital Partners, Inc., DB Capital Investors, L.P., Sandler Capital Partners V, L.P., Sandler Capital Partners IV FTE, L.P., Sandler Co-Investment Partners, L.P. ("DB Sandler") \$350,000.00 from the net settlement proceeds to be generated by his settlement with Lucent Technologies, Inc. ("Lucent") in full discharge, satisfaction, and release of DB Sandler's secured claim (reserving unto DB Sandler its unsecured claims), said payment to be made within 14 days of the Trustee's receipt of the settlement proceeds from Lucent.

To be fully apprised of all of the terms of the Motion, all parties may review the Motion and a copy of the exhibits thereto which are on file with the Clerk of the United States Bankruptcy Court for the Eastern District of Louisiana ("Clerk"), whose physical address, phone number, and website are as follows:

Hale Boggs Federal Building 500 Poydras Street, Room B-601 New Orleans, Louisiana 70130 (504) 589-7878 www.laeb.uscourts.gov

PLEASE TAKE FURTHER NOTICE that a hearing on said Motion will be held on the 25<sup>th</sup> day of May, 2004, at 10:00 a.m. before Bankruptcy Judge Thomas M. Brahney, III, in Room 709, United States Bankruptcy Court, 500 Poydras Street, New Orleans, Louisiana.

PLEASE TAKE FURTHER NOTICE that any interested party having opposition to the
Motion or other relief requested must file a written objection or response with the Clerk of Court,
United States Bankruptcy Court, Eastern District of Louisiana by 5:00 p.m. no later than eight (8)
calendar days prior to the scheduled hearing and must serve the attorney for the Trustee with the
written objection or response by that date. If an objection or response is not timely filed and served
as set forth above, the Court may grant the relief requested without hearing.

**PC** \_\_\_\_\_ Dated this  $4^{th}$  day of May, 2004.

| IMS         | ALICIA M. BENDANA (Bar #21472)         |                      |
|-------------|--|----------------------|
| ICA         | MARK S. GOLDSTEIN (Bar #6098)          |                      |
|             | Of counsel, LOWE STEIN HOFFMAN         |                      |
| CR          | ALLWEISS & HAUVER, L.L.P.              |                      |
| EC I        | 701 Poydras Street; Ste. 3600          |                      |
| ITH Nonrye  | New Orleans, LA 70139-7735             | DOCUMENT NUMBER-DATE |
| HA IVO Ange | Telephone: 504-581-2450                | 05398 HAY-73         |
|             | Attorneys for Dwayne P. Smith, Trustee | 3                    |

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