

ORIGINAL

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

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04 JUN 14 AM 10:04

In re:
WORLD ACCESS, INC., et al.,
Debtors.

Chapter 11
Case No. 01-14633
Honorable Susan Pierson Sonderby
(Jointly-Administered)

COMMISSION
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FLORIDA PUBLIC SERVICE COMMISSION
2540 SHUMARD OAK BLVD
TALLAHASSEE, FL 32399-0850

NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that:

On June 9, 2004, each of (a) the Official Committee of Unsecured Creditors for the Chapter 11 estates of World Access, Inc., WA Telcom Products Co., Inc., WorldxChange Communications, Inc., Facilicom International LLC and World Access Telecommunications Group, Inc., the Debtors and Debtors-in-Possession in the above-captioned Chapter 11 Cases, and (b) World Access, Inc., WA Telcom Products Co., Inc., WorldxChange Communications, Inc., Facilicom International LLC and World Access Telecommunications Group, Inc., the Debtors and Debtors-in-Possession in the above-captioned Chapter 11 Cases, filed their Second Amended Joint Plan of Liquidation of Official Committee of Unsecured Creditors and Debtors for World Access Group Under Chapter 11 Of The Bankruptcy Code (as amended from time to time, the "Plan") and a related disclosure statement (as amended from time to time, the "Disclosure Statement") under Bankruptcy Code Section 1125.

A hearing (the "Disclosure Statement Hearing") will be held in the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 South Dearborn Street, Room 642, Chicago, Illinois at 2:00 p.m. (Chicago time), on June 30, 2004, to consider approval of the Disclosure Statement pursuant to Bankruptcy Code Section 1125. You may obtain copies of the Plan and Disclosure Statement by directing (a) a written request to the balloting agent, Poorman-Douglas Corporation, 10300 Allen Blvd., Beaverton, OR 97005, Attn: Tina Wheelon or (b) a telephonic or e-mail request to Laurie Harrigan at, respectively, (212) 993-2786 and Laurie.Harrigan@cwt.com.

Objections or proposed modifications to the Disclosure Statement must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules of the Court, (c) set forth the name of the objecting party, the nature and amount of any claim or interest alleged by such objecting party against the Debtors' estates or properties, (d) state with particularity the legal and factual basis for such objection, and include, where appropriate, suggested language to amend the Disclosure Statement in a manner that would resolve such objection and (e) be filed with the Clerk of the Bankruptcy Court for the Northern District of Illinois, Eastern Division, with a copy thereof served upon (i) counsel for the Creditors Committee: (A) Cadwalader, Wickersham & Taft LLP, 100 Maiden Lane, New York, NY 10038, Tel No.: (212) 504-6000, Attention: John Bae, Esq. and Michael J. Edelman, Esq.; and (B) Gardner, Carton & Douglas, Suite 3700, 191 North Wacker Drive, Chicago, Illinois 60606-1698, Tel. No.: (312) 569-1208, Attention: Harold L. Kaplan, Esq. and Jeffrey Schwartz, Esq.; (ii) counsel for the Debtors: (A) Jenner & Block LLC, One IBM Plaza, Chicago, IL 60611, Tel. No.: (312) 222-9350, Attention: Mark K. Thomas, Esq. and John Sieger, Esq.; and (B) Lamberth, Bonapfel, Cifelli & Stokes, P.A., 3343 Peachtree Road, N.E., Suite 550, Atlanta, GA 30326, Tel. No.: (404) 262-7373, Attention: James C. Cifelli, Esq. and G. Frank Nason, IV, Esq.; and (iii) the Office of the United States Trustee: United States Department of Justice, Office of the United States Trustee, 227 West Monroe Street, Suite 3350, Chicago, IL 60606, Tel. No.: (312) 886-5785, Attention: Kathryn Gleason, Esq., such that all objections are received and filed not later than 5:00 p.m. (Chicago time), on June 28, 2004.

The proponents of the Plan reserve their right to amend and/or modify their Disclosure Statement or Plan as provided therein or otherwise pursuant to the Bankruptcy Code and the Bankruptcy Rules, at any time prior to the Bankruptcy Court's entry of an Order approving the Disclosure Statement and confirming the Plan.

This Notice is not a solicitation of acceptances or rejections of the Plan.

The Disclosure Hearing may be adjourned from time to time without further notice to creditors or other parties in interest other than by an announcement of the adjourned date at the Disclosure Hearing.

Chicago, Illinois
June 9, 2004

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