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The Florida Public Service Commission will consider at its September 7, 2004, Agenda Conference, Docket No. 040893-GU, Application of City Gas Company of Florida, a Division of NUI Utilities, Inc., for authority to issue debt security, pursuant to Section 366.04, Florida Statutes, and Chapter 25-8, Florida Administrative Code. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to enter into a \$75 million senior secured credit facility. In addition, the Company seeks approval to extend certain short-term, unsecured financial facilities in the maximum principal amount of \$150 million.

DATE AND TIME: Tuesday, September 7, 2004. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action in Docket No. 040893-GU. Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of Records and Reporting at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD). For additional information, please contact Katherine Fleming, Office of the General Counsel, (850) 413-6218.

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