

ORIGINAL

Notice to all attorneys: Mandatory electronic filing begins January 1, 2005. See www.canb.uscourts.gov for details.

Form MCD

UNITED STATES BANKRUPTCY COURT
Northern District of California

In Re: Pacific Gateway Exchange, Inc.
Debtor(s)

Case No.: 00-33019 DM 11
Chapter: 11

NOTICE OF HEARING RE:
MOTION TO CONVERT OR DISMISS

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COMMISSION
CLERK

TO THE DEBTOR, CREDITORS, AND OTHER PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN THAT A HEARING IN THIS CASE WILL BE HELD AT:

DATE: October 1, 2004	TIME: 10:00 AM
LOCATION: U.S. Bankruptcy Court, 235 Pine St. 22nd Fl., San Francisco, CA 94104	

TO CONSIDER AND ACT UPON THE FOLLOWING:

Motion of the U.S. Trustee to convert or for order fixing a deadline by which a plan must be confirmed. The motion is based on memorandum or points and authorities, and any other supporting documents on file with the court.

For further information, please refer to the court file, which may be reviewed in the Office of the Clerk, U.S. Bankruptcy Court.

Dated: 8/30/04

For the Court:

Gloria L. Franklin
Clerk of Court
United States Bankruptcy Court

- CMP _____
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