

ORIGINAL

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA

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IN RE:

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EPICUS COMMUNICATIONS
GROUP, INC.,
Debtor.

CASE NO. 04-34915-BKC-PGH
CHAPTER 11

**ORDER APPROVING EMPLOYMENT JEFFREY A. RINDE, ESQ.
AS SPECIAL S.E.C. COUNSEL FOR DEBTOR-IN-POSSESSION**

THIS MATTER having come before the Court upon the Application to Employ Special Counsel to the Debtor-in-Possession requesting the employment of JEFFREY A. RINDE, ESQ. and the law firm of BONDY & SCHLOSS, LLP as special counsel to represent the Debtor in matters involving the Securities and Exchange Commission ("S.E.C.") and the Affidavit of Special Counsel submitted therewith. The Court having reviewed the Application, Affidavit, and being duly advised in the premises, it is thereupon

*Noted
Approved
J.R.*

ORDERED and ADJUDGED as follows:

1. The Application and Affidavit sufficiently reflect that the employment of JEFFREY

A. RINDE, ESQ. and the law firm of BONDY & SCHLOSS, LLP, 60 East 42 Street, New York,

CMP _____ New York 10165-0150. as Special Counsel to represent the Debtor involving S.E.C. matters is
COM _____
CTR _____ necessary and would be in the best interest of the estate. Special Counsel's representation shall
ECR _____ include assisting the Debtor with all filings required to be made with the S.E.C. pursuant to the
GCL _____ Securities and Exchange Act of 1934, as amended, (the "Exchange Act") and all filings required by
OPC _____
MMS _____ any state "Blue Sky" laws, filing quarterly reports on Form 10-QSB, annual reports on Form 10-KSB
RCA _____ and current reports on Form 8-K, and proxy statements as required. Special Counsel's
SCR _____

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representation shall also include registration statements whereby the Debtor elects to register its securities for sale, is obligated to register for resale its securities on behalf of any selling security holder, and assisting the Debtor with filings required to be made by officers, directors and principal stockholders of the Debtor pursuant to Section 16 of the Exchange Act.

2. JEFFREY A. RINDE, ESQ. and the law firm of BONDY & SCHLOSS, LLP represent no interest adverse to the estate other than as set forth in the Application and the accompanying Affidavit.

3. The Debtor-in-Possession is hereby authorized to employ JEFFREY A. RINDE, ESQ. and the law firm of BONDY & SCHLOSS, LLP as special counsel for the Debtor-in-Possession regarding S.E.C. matters, to serve on a general retainer basis at the hourly rate of \$450.00, with fees and costs to be approved by this Court upon Application and hearing.

ORDERED in the Southern District of Florida on _____

PAUL G. HYMAN

PAUL G. HYMAN
UNITED STATES BANKRUPTCY JUDGE

Copies furnished to:
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