

ORIGINAL

UNITED STATES BANKRUPTCY COURT

RECEIVED-PPSC

District of New Jersey  
402 East State Street  
Trenton, NJ 08608

05 JAN 31 AM 11:10

COMMISSION  
CLERK

In Re: Vocall Communications Corp.  
SSN:  
EIN: 13-3577025  
ADDRESS: 284 Sheffield Street  
Mountainside, NJ 07092

Case No: 00-59661-RTL  
Chapter: 7  
Judge: Raymond T. Lyons Jr.

Debtor(s)

NOTICE OF PROPOSED SETTLEMENT OF CONTROVERSY

Peggy Stalford, Trustee in the above captioned case, proposes to settle an action, the nature of which is described below.

If any creditor or other party in interest has an objection to the settlement, the objection and a request for a hearing on such objection shall be in writing, served upon the person named below and filed with the Clerk of the United States Bankruptcy Court.

Such objection and request shall be filed with the Clerk and served upon the person named below no later than February 14, 2005.

In the event an objection is timely filed a hearing thereon will be held before the Honorable Raymond T. Lyons Jr. on:

DATE: February 28, 2005  
TIME: 10:00 AM  
COURTROOM: 4

CMP \_\_\_\_\_  
COM \_\_\_\_\_  
CTR \_\_\_\_\_  
ECR \_\_\_\_\_  
GCL \_\_\_\_\_  
OPC \_\_\_\_\_  
MMS \_\_\_\_\_  
RCA \_\_\_\_\_  
SCR \_\_\_\_\_  
SEC   1    
OTH   Gran  

If no objection is filed with the Clerk and served upon the person named below on or before February 14, 2005, the settlement will be consummated as proposed on or after the fifth day following the last day to file objections.

The nature of the action and the terms of the settlement are as follows:

Nature of the Action:

The Chapter 7 Trustee through its Counsel instituted litigation against Gary Frank.

Terms of the Settlement:

The Defendant, Gary Frank will pay the settlement funds of \$25,000.00. \$15,000.00 to to paid on/or before 2/28/05 and \$10,000.00 to be paid on/or before 3/21/05.

The Trustee feels that this settlement is in the best interest of the estate.

Requests for information about the nature of the action or the terms of the settlement should be

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

directed to the Trustee at:  
Peggy Stalford  
100 Main St.  
Allenhurst, NJ 07711  
(732) 517-8555

or the trustee's attorney (if applicable) at:  
Steven J. Mitnick  
Mitnick & Malzberg, PC  
PO Box 429  
29 Race Street  
Frenchtown, NJ 08825  
908 996-3716

Dated: January 25, 2005  
JJW:

James J. Waldron  
Clerk