

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

050000

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In re	:	Chapter 11
	:	
CORECOMM NEW YORK, INC., <u>et al.</u> ,	:	Case No. 04-10214 (PCB)
	:	
Debtors.	:	(Jointly Administered)
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**NOTICE OF HEARING TO APPROVE DISCLOSURE
STATEMENT FOR DEBTORS' FIRST AMENDED PLAN OF
REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

TO ALL HOLDERS OF CLAIMS AGAINST ATX COMMUNICATIONS, INC.,
CORECOMM NEW YORK, INC. AND THEIR AFFILIATED DEBTORS IN THE
ABOVE-CAPTIONED CHAPTER 11 CASES:¹

PLEASE TAKE NOTICE that, pursuant to section 1125 of the Bankruptcy Code,
on January 24, 2005, the debtors and debtors in possession in the above-captioned cases
(collectively, the "Debtors") filed the Debtors' First Amended Joint Plan of Reorganization
Under Chapter 11 of the Bankruptcy Code, dated January 24, 2005 (as may be modified and/or
amended from time to time, the "Plan"), and the related Disclosure Statement for the Debtors'
First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated
January 24, 2005 (as may be modified and/or amended from time to time, the "Disclosure
Statement").

- CMP _____
- COM _____
- CTR _____
- ECR _____
- GCL _____
- OPC _____
- MMS _____
- RCA _____
- SCR _____
- SEC 1
- OTH Grant

The Debtors include: ATX Communications, Inc.; ATX Licensing, Inc.; ATX Telecommunications Services of Virginia, LLC; CCL Historical, Inc.; CoreComm Communications, Inc.; CoreComm Illinois, Inc.; CoreComm Indiana, Inc.; CoreComm Internet Group, Inc.; CoreComm Maryland, Inc.; CoreComm Massachusetts, Inc.; CoreComm Michigan, Inc.; CoreComm Missouri, Inc.; CoreComm New Jersey, Inc.; CoreComm New York, Inc.; CoreComm Newco, Inc.; CoreComm Ohio, Inc.; CoreComm Pennsylvania, Inc.; CoreComm Rhode Island, Inc.; CoreComm Services LLC; CoreComm Vermont, Inc.; CoreComm West Virginia, Inc.; CoreComm Wisconsin, Inc.; CoreComm ATX, Inc.; CoreComm Voyager, Inc.; Cortelou Communications Corp.; Digicom, Inc.; FCC Holdco I, Inc.; Fiberstream of New York, Inc.; Fiberstream, Inc.; Horizon Telecommunications, Inc.; MegsInet Internet, Inc.; Voyager Data Services, Inc. and Voyager Information Networks, Inc.

DOCUMENT NUMBER-DATE

01173 FEB-1 05

FPSC-COMMISSION CLERK

PLEASE TAKE FURTHER NOTICE that:

A. A hearing (the "Hearing") will be held before the Honorable Prudence C. Beatty, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton United States Custom House, One Bowling Green, New York, New York 10004-1408 in Room 701, on February 23, 2005 at 2:30 p.m. (prevailing Eastern Time) or as soon thereafter as counsel can be heard, to consider the entry of an order:

- a) finding, among other things, that the information contained in the Disclosure Statement is "adequate information" as such term is defined in section 1125 of the Bankruptcy Code;
- b) approving the Disclosure Statement;
- c) authorizing, among other things, the Debtors, pursuant to section 1125(b) of the Bankruptcy Code, to transmit copies of the Disclosure Statement, the Plan and related documents to all known holders of claims against or interests in the Debtors, other than those claims that are to be unimpaired or reinstated under the Plan (if any), and to solicit acceptances of the Plan from the holders of claims against or interests in the Debtors which are being impaired and are not deemed to have rejected the Plan, as more fully provided for in a voting procedures motion to be filed in advance of such hearing (the "Voting Procedures Motion");
- d) establishing which classes under the Plan are impaired pursuant to section 1124 of the Bankruptcy Code and will be entitled to vote on the Plan;
- e) establishing a date and other directions for service and return of completed ballots;
- f) scheduling a hearing to consider confirmation of the Plan (the "Confirmation Hearing");
- g) establishing a procedure for providing notice of the Confirmation Hearing;
- h) fixing a date and specifying the procedure by which objections, if any, to confirmation of the Plan shall be filed with the Court;
- i) fixing a record date for determining the identity of holders of claims and interests to be compromised under the Plan for purposes of providing notice to such holders of the Confirmation Hearing;
- j) establishing such other deadlines and procedures as may be appropriate and/or contemplated by the Plan;
- k) approving the Debtors' proposed procedures for liquidating and allowing or otherwise estimating certain claims; and
- l) among other things, granting such other and further relief as the Court may deem just and proper.

B. The Disclosure Statement and Plan are on file with the Clerk of the Bankruptcy Court (the "Clerk") and (a) may be examined by interested parties (i) at the office of the Clerk at the United States Bankruptcy Court, Alexander Hamilton United States Custom House, One Bowling Green, New York, New York 10004-1408 during regular business hours, or (ii) by visiting www.nysb.uscourts.gov, the Internet website of the Bankruptcy Court for the Southern District of New York, or (b) copies may be obtained upon request, by tendering the cost of copying the Disclosure Statement and Plan plus postage and handling, to Donlin, Recano & Company, Inc., Re: CoreComm New York, Inc., et al., 419 Park Avenue South, Suite 1206, New York, New York, 10016, Telephone (212) 771-1128; provided, however, that any holder of any claim or interest to be compromised by the Plan shall receive a copy of the Disclosure Statement, upon request, free of charge.

C. Responses and objections, if any, to the approval of the Disclosure Statement or any of the other relief sought by the Debtors in connection with approval of the Disclosure Statement, must (1) be in writing and state with particularity the grounds therefor, (2) INCLUDE SUGGESTED LANGUAGE TO AMEND THE DISCLOSURE STATEMENT IN A MANNER THAT WOULD RESOLVE THE OBJECTION, and (3) be filed with the Bankruptcy Court (with a copy to chambers) and served in a manner so as to be received by: (i) counsel to the Debtors, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Paul V. Shalhoub, Esq., (ii) the Debtors, ATX Communications, Inc., 2100 Renaissance Boulevard, King Of Prussia, PA 19406, Attn: Mr. Stephen Marotta; (iii) counsel for the Committee, Brown Rudnick Berlack Israels LLP, 120 West 45th Street, New York, NY 10036, Attn.: John Biedermann, Esq.; (iv) counsel for Leucadia National Corporation, Stutman, Treister & Glatt, 1901 Avenue of the Stars, Suite 1200, Los Angeles, CA 90067, Attn.: Jeffrey C. Krause, Esq. and Eric D. Goldberg, Esq.; and (v) the Office of the United States Trustee for the

Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004,
Attn.: Pamela J. Lustrin, Esq., on or before 12:00 noon (prevailing Eastern Time) on February
18, 2005.

D. Notwithstanding the foregoing, potential objectors to the adequacy of the information contained in the Disclosure Statement are encouraged to contact counsel to the Debtors prior to the submission of an objection to permit possible consensual resolution of any concerns that will otherwise be raised in an objection.

E. IF ANY OBJECTION TO THE APPROVAL OF THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PROVIDED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM ASSERTING SUCH OBJECTION TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.

F. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against and interests in the Debtors which are to be compromised under the Plan will receive a copy of the Disclosure Statement, the Plan, and/or various documents or notices related thereto, as may be ordered by the Court.

G. The Hearing may be adjourned by the Debtors from time to time without further notice to creditors or parties in interest other than by an announcement in the Bankruptcy Court of such adjournment on or before the date scheduled for the Hearing.

Dated: New York, New York
January 24, 2005

WILLKIE FARR & GALLAGHER LLP
Attorneys for the Debtors and Debtors in
Possession
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