

ORIGINAL

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA

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IN RE:

COMMISSION
CLERK

EPICUS COMMUNICATIONS
GROUP, INC.,
Debtor.

CASE NO. 04-34915-BKC-PGH
CHAPTER 11

**ORDER APPROVING EMPLOYMENT OF INDEPENDENT AUDITOR TO
SCOTT W. HATFIELD, CPA & S.W. HATFIELD, CPA**

THIS MATTER having come before the Court upon the Application to Employ Auditor to the Debtor-in-Possession requesting the employment of Scott W. Hatfield, CPA and the Registered Certified Public Accounting firm of S.W. Hatfield, CPA as an independent auditor to review the Debtor's financial statements as supported by the Debtor's books and records in accordance with the requirements of the U.S. Securities and Exchange Commission and Statement of Auditing Standards No. 71 or Generally Accepted Auditing Standards as established by the Public Company Accounting Oversight Board and the Affidavit of Auditor submitted therewith. The Court having reviewed the Application, Affidavit, and being duly advised in the premises, it is thereupon

CMP _____

ORDERED and ADJUDGED as follows:

COM _____

CTR _____

1. The Application and Affidavit sufficiently reflect that the employment of Scott W.

ECR _____

Hatfield, CPA and the Registered Certified Public Accounting firm of S.W. Hatfield, CPA, P.O. Box

GCL _____

OPC _____

820395, Dallas, Texas 75382, as an independent auditor to review the Debtor's financial statements

MMS _____

as-supported by the Debtor's books and records in accordance with the requirements of the U.S.

RCA _____

SCR _____

Securities and Exchange Commission is necessary and would be in the best interest of the estate.

SEC 1

OTH Grant

DOCUMENT NUMBER-DATE

01260 FEB-3 05

JAN 27 2005

FPSC-COMMISSION CLERK

Auditor's representation shall include an SEC required review of the consolidated balance sheets and financial statements of Epicus Communications Group, Inc. and Subsidiaries of August 31, 2004, November 30, 2004, February 28, 2005 and May 31, 2005 and the related consolidated statements of operations and comprehensive income (loss) and cash flows for the respective quarter and year-to-date periods then ending, in accordance with the requirements of the U.S. Securities and Exchange Commission ("SEC") and Statement of Auditing Standards No. 71. Additionally, pursuant to the requirements of the '34 Act, the Auditor would audit and issue an audit opinion on the consolidated balance sheet, consolidated statement of operations, changes in stockholders' equity and consolidated statement of cash flows for Epicus Communications Group, Inc. and Subsidiaries as of and for the year ending May 31, 2005.

2. Scott W. Hatfield, CPA and the Registered Certified Public Accounting firm of S.W. Hatfield, CPA represent no interest adverse to the estate other than as set forth in the Application and the accompanying Affidavit.

3. The Debtor-in-Possession is hereby authorized to employ Scott W. Hatfield, CPA and the Registered Certified Public Accounting firm of S.W. Hatfield, CPA, as an independent auditor to review the Debtor-in-Possession's books and records to comply with S.E.C. regulations, to serve on a general retainer basis at the hourly rate of \$200.00, with fees and costs, plus travel expenses. Debtor is herein authorized to pay invoices submitted by said Auditor within 15 days of receipt of said invoices. Upon receipt of payment, S.W. Hatfield, CPA shall immediately release any audit report

or review report for filing with the U.S. Securities and Exchange Commission as required under current or future regulations.

ORDERED in the Southern District of Florida on JAN 26 2005

PAUL G. HYMAN

PAUL G. HYMAN
UNITED STATES BANKRUPTCY JUDGE

Copies furnished to:
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Miami, FL 33130

ATTORNEY FURR IS HEREBY DIRECTED TO MAIL A CONFORMED COPY OF THIS ORDER TO ALL PARTIES LISTED ON THE ATTACHED MATRIX AND TO FILE A CERTIFICATE OF SERVICE.

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