

ORIGINAL

AMENDED FAW NOTICE

The Florida Public Service Commission will consider at its April 5, 2005, Agenda Conference, Docket No. 050082-GU, Application of Florida City Gas, a **Division of Pivotal Utility Holdings, Inc.**, formerly NUI Utilities, Inc., for authority to issue debt security, pursuant to Section 366.04, Florida Statutes, and Chapter 25-8, Florida Administrative Code. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to enter into certain loan agreements to refinance certain existing indebtedness, under which payment of principal and interest is insured, **and to make short-term borrowings.** The maximum aggregate amount of the New Indebtedness under the refinance transactions will be \$66.5 million. **The short-term borrowings will not exceed \$600 million annually from AGL Resources' Utility Money Pool according to limits that are consistent, given the seasonal nature of the Company's business and its fluctuating cash demands, with the Company's capitalization.**

DATE AND TIME: **Tuesday, April 5, 2005.** The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action in Docket No. 050082-GU. Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of Records and Reporting at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD). For additional information, please contact Katherine Fleming, Office of the General Counsel, (850) 413-6218.

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