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March 21, 2005

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State of Florida
Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0850

Jenner & Block LLP Chicago
One IBM Plaza Dallas
Chicago, IL 60611-7603 Washington, DC
Tel 312 222-9350
www.jenner.com

COMMISSION
CLERK

Jeremy T. Stillings
Tel 312 840-8677
Fax 312 840-8777
jstillings@jenner.com

Re: In re Delta Phones, Inc. et al. (Bankr. N.D. Ill.) (04 B 00823)

On January 8, 2004, Delta Phones Inc. and EZ Talk Communications LLC filed voluntary petitions for relief under the United States Bankruptcy Code. Since that date, those cases have been ordered to be jointly administered under the case heading assigned to Delta Phones, Inc. (indicated in the subject line above) and converted to chapter 7 liquidation cases.

Section 362 of the Bankruptcy Code implements a protective stay, (effective as of the petition date, in this case January 8, 2004) prohibiting, among other things, "any act to collect, assess or recover a claim against the debtor that arose before the commencement of a case under this title." **This provision makes it illegal to attempt to collect monies owed by Delta Phones, Inc. or EZ Talk Communications, LLC for events that occurred before January 8, 2004. This includes invoices, letters, bills, or any other such items being mailed to Delta Phones, Inc., EZ Talk Communications LLC, or their counsel. Furthermore, the Bankruptcy Code provides for actual and punitive damages for willful violation of the automatic stay.**

You are receiving this letter because we previously have informed you of Delta Phones, Inc. and EZ Talk LLC's bankruptcy proceedings, yet we continue to receive actions to collect on prepetition amounts due. The date to file a claim against these estates has passed. **We may vigorously prosecute any further such act to collect prepetition amounts due.**

Very truly yours,

CMP Isler

COM _____

CTR _____
Jeremy T. Stillings

ECR _____
Jenner & Block LLP

ECR _____
Counsel to Ronald R. Peterson,

GCL Melson Chapter 7 trustee to the bankruptcy estates of Delta Phones, Inc. and EZ Talk LLC

OPC _____
JTS

MMS _____

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SEC 1

OTH Bayo, Belcher

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FRSC-COMMISSION CLERK

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STATE OF FLORIDA



GENERAL COUNSEL
RICHARD D. MELSON
(850) 413-6248

Public Service Commission

February 18, 2005

TX534-04-0-D
Delta Phones, Inc.
% M & T Capital Group, LLC
1245 East Diehl Road, Suite 300

Dear Certificate Holder:

The Division of the Commission's Clerk and Administrative Services has forwarded your account to our office to address the nonpayment of the Regulatory Assessment Fees (RAFs) required by Section 364.336, Florida Statutes, and Rule 25-4.0161, Florida Administrative Code, for the year 2004, which was due January 31, 2005. The RAFs return form was mailed to you on **December 15, 2004**, and to date, Commission records reflect that payment has not been received.

According to Florida Law, you are required to add interest charges at 12% per annum, and a 5% penalty for each 30-day period or fraction thereof, beyond the due date, up to a maximum of 25% in addition to the delinquent amount due. In addition, pursuant to Section 364.285, Florida Statutes, the Commission is authorized to impose upon any entity subject to its jurisdiction a penalty of not more than \$25,000 for each offense, if such entity is found to have refused to comply with or to have willfully violated any lawful rule or order of the Commission, or any provision of Chapter 364.

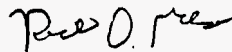
Utilities are charged with knowledge of our rules and statutes. Moreover, it is general Commission practice that all utilities that apply for certificate receive a copy of all applicable rules. Further, in accordance with Section 364.335, Florida Statutes, as part of the application process, utilities provide an affidavit indicating that they have read and understood the applicable rules.

If you wish to request another form, please contact David Brown or Valorie Moore at the number below. The payment should be identified with the company code and the company's name. Failure to provide payment within 15 days of this notice will result in the establishment of a docket to address your failure to return the RAFs form and pay RAFs in accordance with Section 364.336, Florida Statutes, and Rule 25-4.0161, Florida Administrative Code. As specified above, pursuant to Section 364.285, Florida Statutes, the Commission may impose a fine or cancel your certificate. Therefore, it is important that you address this matter now.

If you have paid your fees, please provide us with your check number and the date that it was paid.

Should you have any questions concerning this letter please contact David Brown at (850) 413-6267 or Valorie Moore at 413-6275 or via Internet e-mail at dbrown@psc.state.fl.us or vmoore@psc.state.fl.us.

Sincerely,



Richard D. Melson
General Counsel

KMP

Enclosure

cc: David Brown, Bureau of Administrative Services/Fiscal Services Section
Valorie Moore, Bureau of Administrative Services/Fiscal Services Section

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