

ORIGINAL

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FOR DEBTORS AND DEBTORS-IN-POSSESSION

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UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
[DALLAS DIVISION]

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SEC 1

In re:

COMM SOUTH COMPANIES, INC., ALTAIR  
COMMUNICATIONS, INC., E-Z TEL, INC. and  
COMM SOUTH COMPANIES OF VIRGINIA, INC.,

Debtors.

) Jointly Administered for Procedural Purposes Under:  
) Case No. 03-039496  
) Chapter 11

) NOTICE OF HEARING ON APPROVAL OF ADEQUACY OF  
) DISCLOSURE STATEMENT TO AMENDED PLAN OF  
) REORGANIZATION

) Date: April 25, 2005 Time: 1:30 p.m.  
) Place: Earl Cabell Building  
) 1100 Commerce Street  
) Dallas, Texas  
) Courtroom of the Honorable Harlin D. Hale

TO THE UNITED STATES TRUSTEE, CREDITORS, EQUITY SECURITY HOLDERS, THE SECURITIES AND EXCHANGE  
COMMISSION, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on March 21, 2005, COMM SOUTH COMPANIES, INC., ALTAIR COMMUNICATIONS, INC.,  
E-Z TEL, INC. and COMM SOUTH COMPANIES OF VIRGINIA, INC. (collectively, "Debtors"), filed their DISCLOSURE STATEMENT  
(the "Disclosure Statement"), to their Amended PLAN OF REORGANIZATION (the "Plan") under Chapter 11 of the United States  
Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code").

PLEASE TAKE NOTICE THAT:

- 1) The hearing to consider the adequacy of the Disclosure Statement shall be held in the Courtroom of the Honorable Harlin D. Hale, 1100 Commerce Street, Dallas, Texas on April 25, 2005 at 1:30 p.m. (the "Disclosure Statement Hearing").
- 2) April 15, 2005 is the last day for filing and serving written objections to the Disclosure Statement in accordance with Fed. R. Bankr. P. 3017(a); such written objections to the Disclosure Statement must be filed with the U.S. Bankruptcy Court, 1100 Commerce Street, Dallas, Texas 75242; and copies must be served on the following parties: (a) Sheppard Mullin Richter & Hampton LLP, Attn: Craig Stuppi, 4 Embarcadero Center, 17<sup>th</sup> Floor, San Francisco, CA 94111; (b) the Office of the U.S. Trustee, Attn: Victoria Tutterow, Room 9C60 1100 Commerce Street, Dallas, Texas 75242.
- 3) Copies of the Disclosure Statement and Plan are concurrently being distributed to certain parties in accordance with Fed. R. Bankr. P. 3017(a).
- 4) Requests for copies of the Disclosure Statement and Plan should be mailed to: Sheppard Mullin Richter & Hampton LLP, Attn: Judy Nakaso, 4 Embarcadero Center, 17<sup>th</sup> Floor, San Francisco, CA 94111.

DATED: March 21, 2005

SHEPPARD MULLIN RICHTER & HAMPTON LLP

By:   
CRAIG STUPPI

Reorganization Counsel for  
DEBTORS AND DEBTORS IN POSSESSION

DOCUMENT NUMBER-DATE

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