VOTE SHEET

APRIL 5, 2005

RE: Consent Agenda

A) Application for certificate to provide pay telephone service.

DOCKET NO.

COMPANY NAME

050163-TC

Habib Fayiz

COMMISSIONERS ASSIGNED: All Commissioners

COMMISSIONERS' SIGNATURES

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REMARKS/DISSENTING COMMENTS:

VOTE SHEET APRIL 5, 2005 Consent Agenda

(Continued from previous page)

B) Docket No. 050082-GU - Application by Florida City Gas, a division of Pivotal Utility Holdings, Inc., formerly NUI Utilities, Inc. (Company), for authority to issue and sell during 2005 up to \$66.5 million in long-term debt securities. The proceeds of the issue will be used to redeem and refinance currently outstanding series of debt. The Company also requests authority to finance ongoing cash requirements through its participation and borrowings from and investments in AGL Resources' (AGLR) Utility Money Pool. Pursuant to AGLR's financing authorization under the Public Utility Holding Company Act of 1935, the Company will make short-term borrowings not to exceed \$600 million annually from the Utility Money Pool according to limits that are consistent, given the seasonal nature of the Company's business and its fluctuating cash demands, with the Company's capitalization. See AGL Resources Inc., Holding Co. Act Release No. 27828 (April 1, 2004).

For monitoring purposes, this docket should remain open until April 28, 2006 to allow the Company time to file the required Consummation Report.

<u>RECOMMENDATION</u>: The Commission should approve the action requested in the dockets referenced above and close these dockets with the exception of 050082-GU, which must remain open for monitoring purposes.

APPROVED