

Florida  
Public  
Utilities  
Company

041273-94

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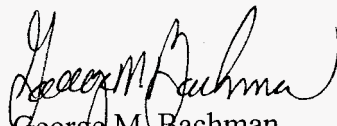
April 6, 2005

Ms. Blanco Bayo, Director  
Division of Records and Reporting  
Florida Public Service Commission  
2540 Shumard Oak Blvd.  
Tallahassee, Fl. 32399-0950

Dear Ms. Bayo:

In reference to Order No. PSC-04-1210-FOF-GU, we did not issue any long-term debt or equity securities in the proceeding 2004 year.

Sincerely,

  
George M. Bachman  
CFO

- CMP \_\_\_\_\_
- COM \_\_\_\_\_
- CTR \_\_\_\_\_
- EDR \_\_\_\_\_
- GCL \_\_\_\_\_
- OPC \_\_\_\_\_
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