## State of Florida



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**DATE:** May 4, 2005

TO: Blanca S. Bayó, Commission Clerk and Administrative Services Director

FROM: Toni J. McCoy, Regulatory Analyst II, Division of Competitive Markets &

Enforcement

**RE:** Undocketed Correspondence filed for Information Only

Please add the attached information for the record.

Please call if you have any questions. I can be reached at 413-6532.

Thank you.

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## KELLEY DRYE & WARREN LLP

A LIMITED LIABILITY PARTNERSHIP

TYSONS CORNER

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SUITE 1200

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DIRECT LINE: (703) 918-2311

EMAIL: tconnor@kelleydrye.com

April 28, 2005

## VIA UPS

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Ms. Toni McCoy Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, FL 32399

Re: Completion of Transaction – Informational Filing Regarding the Transfer

of Control of First Communications LLC from FirstEnergy Corp. to

McKinley Communications LLC

Dear Ms. McCoy:

On December 14, 2004, FirstEnergy Corp. ("FirstEnergy"), First Communications LLC ("First"), and McKinley Communications, LLC ("McKinley") filed a Notification with the Florida Public Service Commission ("Commission") regarding a transaction resulting in a change in ownership of First. This letter advises the Commission of the completion of the transaction that was subject to the Notification. McKinley now holds a 51% ownership interest in First, FirstEnergy holds a 31.85% ownership interest in First, and Boich holds the remaining 17.15% ownership interest in First.

As described in the Notification, First continues to provide high-quality telecommunications services to customers in Florida without interruption. The contact for customers and Commission inquiries is:

Mary Celgelski First Communications LLC 340 West Market Street Akron, OH 44333 Telephone: (330) 835-2272

As described in the Notification, prior to the transaction, Boich Investment Group, Ltd. of Columbus, Ohio ("Boich"), held a 35% ownership interest in First.

Ms. Toni McCoy
Florida Public Service Commission DRYE & WARREN LLP
April 28, 2005
Page Two

Facsimile: (330) 330-835-2330 mcegelski@firstcomm.com

Please date-stamp the duplicate copy of this filing and return it in the envelope provided. Should the Commission have any questions, please contact Tamara Connor at (703) 918-2311 or via email at tconnor@kelleydrye.com.

Respectfully submitted,

FIRSTENERGY CORP., FIRST COMMUNICATIONS LLC AND McKinley Communications, LLC

By: Steven A. Augustino

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David L. Feltner
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