

05000 v

WILLKIE FARR & GALLAGHER LLP
Attorneys for Debtors
Paul V. Shalhoub (PS-2133)
787 Seventh Avenue
New York, New York 10019-6099
(212) 728-8000

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	: Chapter 11
	: :
CORECOMM NEW YORK, INC., <u>et al.</u> ,	: Case No. 04-10214 (PCB)
	: :
Debtors.	: (Jointly Administered)
-----X	

NOTICE OF: (I) ENTRY OF JUDGMENT AND ORDER CONFIRMING DEBTORS' MODIFIED SECOND AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, DATED AS OF APRIL 13, 2005; (II) OCCURRENCE OF EFFECTIVE DATE; AND (III) DEADLINE FOR FILING CLAIMS ARISING FROM THE REJECTION OF AN EXECUTORY CONTRACT OR UNEXPIRED LEASE

PLEASE TAKE NOTICE that on April 14, 2005, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order, dated April 13, 2005 (the "Confirmation Order") which, among other things, confirmed the Debtors' Modified Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, Dated as of April 13, 2005 (the "Plan") proposed by the debtors in the above-captioned cases. Capitalized terms used but not defined herein have the meanings given them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan each are on file with the Clerk of the Court, and may be examined by interested parties at the Office of the Clerk of the Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004, during regular business hours. Copies of the Plan and Confirmation Order may also be obtained from the Court's website at www.nysb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the Plan became effective in accordance with its terms, and the Effective Date of the Plan therefore occurred, on April 22, 2005.


DOCUMENT NUMBER-DAT
04535 MAY 10 2005

FPSC-COMMISSION CLERK

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 9.06 of the Plan and paragraph 21 of the Confirmation Order, all Claims arising out of the rejection of an executory contract or unexpired lease pursuant to Section 9.01 of the Plan must be filed with the Bankruptcy Court and served upon: (a) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Paul V. Shalhoub, Esq., and (b) counsel to the Official Committee of Unsecured Creditors, Brown Rudnick Berlack Israels LLP, 120 West 45th Street, New York, New York 10036, Attn: John Biedermann, Esq. and One Financial Center, Boston, Massachusetts, 02111, Attn: Steven D. Pohl, Esq., no later than thirty (30) days after the later of: (i) notice of entry of an order approving the rejection of such executory contract or unexpired lease; (ii) notice of entry of the Confirmation Order; and (iii) notice of an amendment to Schedule 9.01(A) or 9.01(B) of the Plan. **All such Claims not filed within such time will be forever barred from assertion against the Debtors and their estates or the Reorganized Debtors and their property.**

Dated: New York, New York
May 2, 2005

WILLKIE FARR & GALLAGHER LLP
Attorneys for Debtors

By: 
Paul V. Shalhoub (PS-2133)
(A Member of the Firm)

787 Seventh Avenue
New York, New York 10019
(212) 728-8000