

ORIGINAL

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION

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COMMISSION
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IN RE:
EPICUS COMMUNICATIONS
GROUP, INC.,

CASE NO. 04-34915-BKC-PGH

EPICUS, INC.
Debtor.

CASE NO. 04-34916-BKC-PGH
CHAPTER 11

Jointly Administered

**ORDER (I) SETTING HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT; (II) SETTING DEADLINE FOR
FILING OBJECTIONS TO DISCLOSURE STATEMENT; AND
(III) DIRECTING PLAN PROPONENT TO SERVE NOTICE**

DISCLOSURE HEARING:

July 1, 2005 at 10:00am

LOCATION:

United States Bankruptcy Court

() 51 S.W. 1 Avenue, Room _____, Miami, Florida

() 299 E. Broward Boulevard, Room _____, Ft. Lauderdale, FL

1675 Palm Beach Lakes Boulevard, 8th Floor, West Palm Beach, FL

DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN:

June 1, 2005 (30 days before Disclosure Hearing)

DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT:

June 24, 2005 (5 business days before Disclosure Hearing)

PLAN PROPONENT:

Debtors-in-Possession, Epicus, Inc. and Epicus Communications Group, Inc. (name of Plan Proponent)

- CMP _____
- COM _____
- CTR _____
- ECR _____
- GCL _____
- OPC _____
- MMS _____
- RCA _____
- SCR _____
- SEC 1
- OTH Grant

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A Disclosure Statement and Plan were filed pursuant to 11 U.S.C. §§ 1121 and 1125 on May 20, 2005 by the Plan Proponent described above. This Order sets a hearing to consider approval of the Disclosure Statement ("Disclosure Hearing"), and sets forth the deadlines and requirements relating to the Disclosure Statement provided in the Bankruptcy Code, Federal Rules of Bankruptcy Procedure and Local Rules of this Court.

The Disclosure Statement is on file with the Court, and may be reviewed during normal business hours. The Court licensed photocopying service can provide copies of the Disclosure Statement, at your expense. Copies also may be obtained from the Plan Proponent by written request, pursuant to paragraph 3(B) of this Order.

1. HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT.

The Court has set a hearing to consider approval of the Disclosure Statement for the date and time indicated above as "**DISCLOSURE HEARING**". The Disclosure Hearing may be continued to a future date by notice given in open Court at the Disclosure Hearing. At the Disclosure Hearing, the Court will consider the Disclosure Statement, and any modifications or objections to it.

2. DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT.

The last day for filing and serving objections to the Disclosure Statement is indicated above as "**DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT**". Objections to the Disclosure Statement shall be filed with the Court and served on (i) the Debtor; (ii) the Plan

Proponent (if other than the Debtor); (iii) all Committees that have been appointed; (iv) any Chapter 11 Trustee or Examiner that has been appointed; and (v) the U.S. Trustee. Pursuant to Local Rule 3017-1(A), any objecting party shall confer with the Plan Proponent's counsel at least 3 business days before the Disclosure Hearing in an effort to resolve any objections to the Disclosure Statement.

3. PLAN PROPONENT TO SERVE NOTICE.

(A) On or before the date indicated above as "DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN", the Plan Proponent shall serve a copy of this order on (i) all creditors; (ii) all equity security holders; (iii) all persons who have requested notice; and (iv) all other interested parties, pursuant to Bankruptcy Rules 2002, and 3017 (including those entities as described in Bankruptcy Rule 3017(f)), and Local Rule 3017-1(B) and including those on a Master Service List required to be filed pursuant to Local Rule 2002-1(K).

(B) On or before the date indicated above as "DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN", the Plan Proponent shall serve a copy of the Disclosure Statement and Plan, together with this Order, on (i) the Debtor; (ii) all Committees that have been appointed; (iii) any Chapter 11 Trustee or Examiner that has been appointed; (iv) the Securities and Exchange Commission; (v) the Internal Revenue Service; (vi) the U.S. Trustee; and (vii) any party in interest who requests in writing a copy of the Disclosure Statement and Plan, pursuant to Bankruptcy Rule 3017(a) and Local Rule 3017-1(B).

The Plan Proponent shall file a certificate of service of items 3(A) and (B) above within 3 days after service.

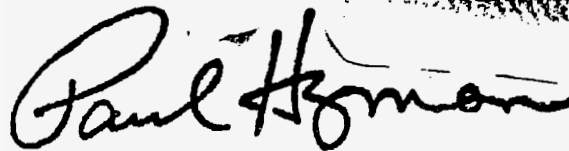
If the Plan Proponent does not timely comply with any of the requirements of this Order, the

Court may impose sanctions at the Disclosure Hearing without further notice, including dismissal, conversion of the case to Chapter 7, or the striking of the Plan. The Court will also consider dismissal or conversion at the Disclosure Hearing at the request of any party that has requested such relief in a timely filed objection or on the Court's own motion.

MAY 24 2005

ORDERED in the Southern District of Florida on _____

MAY 24 2005



PAUL G. HYMAN
UNITED STATES BANKRUPTCY JUDGE

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