

ORIGINAL

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
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IN RE:
EPICUS COMMUNICATIONS
GROUP, INC.,

CASE NO. 04-34915-BKC-PGH
CHAPTER 11
Jointly Administered

Debtor.

IN RE:
EPICUS INC.,

CASE NO. 04-34916-BKC-PGH
CHAPTER 11

Debtor.

**DEBTORS' MOTION FOR AUTHORITY TO ATTACH CREDITORS' COMMITTEE
SUPPORTING LETTER TO FIRST AMENDED JOINT PLAN OF REORGANIZATION**

COME NOW, EPICUS COMMUNICATIONS GROUP, INC. and EPICUS, INC., the Debtors-in-Possession ("Debtors"), by and through undersigned counsel, and move the Court for the entry of an Order authorizing Debtors to attach to the First Amended Joint Plan of Reorganization and First Amended Disclosure Statement to be disseminated to all creditors a copy of a letter from the Creditors' Committee supporting the Plan, and in support thereof state as follows:

1. On October 25, 2004, the Debtors initiated separate voluntary petitions under Chapter 11

CMP _____ of Title 11 of the United States Code in this Court.

COM _____

CTR _____ 2. The Debtors have been operating their affairs and managing their business as a Debtors-

ECR _____ in-possession pursuant to the authority of 11 U.S.C. §§1107 and 1108.

GCL _____

OPC _____ 3. The Debtors filed their Joint Chapter 11 Plan of Reorganization on May 20, 2005

RCA _____ [CP#104]. An Amended Plan will be filed in the short term.

SCR _____

SGA _____

SEC _____ Plan, as amended, meet with the approval of all interested parties and they are in the process of

OTH Grant

DOCUMENT NUMBER-DATE

finalizing the plan and disclosure statement for dissemination to all creditors.

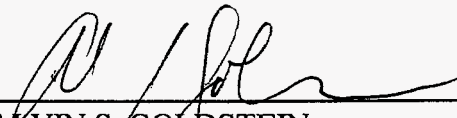
6. Debtors would like to include in the plan package a copy of the letter from the Creditors' Committee, a copy of which is attached hereto as "Exhibit A", supporting the Debtors' Plan.

WHEREFORE, the Debtors respectfully request the entry of an Order authorizing Debtors to include in the plan package a copy of the attached letter from the Creditors' Committee supporting their Plan, as well as granting any other and further relief as this Court deems just and proper.

I HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished by U.S. Mail to all parties on the attached matrix this 22nd day of July, 2005.

I HEREBY CERTIFY that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualifications to practice in this Court set forth in Local Rule 2090-1(A).

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By 
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TO: CREDITORS HOLDING GENERAL UNSECURED CLAIMS IN EPICUS, INC.

July 22, 2005

Re: Epicus, Inc. and Epicus Communications Group, Inc.; Case Nos. 04-34916-BKC-PGH and 04-34915 -BKC-PGH

Dear Creditor:

This firm represents the Official Committee of Unsecured Creditors (the "Committee") for Epicus, Inc. ("Epicus"). The Committee has worked with Epicus and the NIR Group, LLC to negotiate what the Committee believes is a favorable treatment to holders of general unsecured creditors in Epicus.

As set forth in the attached Joint Plan of Reorganization (the "Plan"), specifically Article 4.09 of the Plan, holders of general unsecured claims in Epicus are to receive their pro rata share of (a) \$200,000 and (b) 7.5% of the newly authorized capital stock of Reorganized Epicus Communications. In addition, holders of general unsecured claims in Epicus are to be the beneficiaries of all net recoveries from lawsuits which the Plan Trustee will seek to pursue under the Plan (see Article V of the Disclosure Statement for a description of the causes of action the Plan Trustee may bring).

The Committee believes that the Plan is the best alternative for holders of general unsecured claims in Epicus to realize a distribution on their claims. Article VII of the Disclosure Statement describes the probable outcome if the Plan is not confirmed and the case converts to a liquidation proceeding. As such, the Committee strongly urges your support for the Plan. Thus, please fill out the enclosed ballot, indicate your acceptance to the Plan, and return the ballot to the address indicated therein.

Thank you for your consideration,



Glenn D. Moses, Esq.

Counsel to the Official Committee of Unsecured
Creditors for Epicus, Inc.