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July 28, 2005

BY OVERNIGHT MAIL

Blanca S. Bayó
Commission Clerk and Administrative Services Director
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0850

Re: Consummation Notice for Transfer of Customer Base
Docket No. 050182-TP

05 JUL 29 AM 9:48
RECEIVED FPOD
COMMISSION
CLERK
05 JUL 29 AM 10:28

Dear Ms. Bayó:

TelCove, Inc. ("Buyer"), TelCove Operations, Inc. ("TelCove Operations"), KMC Telecom Holdings, Inc. ("KMC Holdings"), KMC Telecom LLC ("KMC"), KMC Telecom II LLC ("KMC II"), and KMC Telecom III LLC ("KMC III"), (collectively, with KMC and KMC II, "KMC Operating Companies" and, together with Buyer and TelCove Operations, the "Parties"), through undersigned counsel, hereby informs the Commission that it has completed the transaction approved by the Commission in the above-captioned Docket No. 050182-TP.

An original and fifteen (15) copies of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to the undersigned.

- CMP _____
- COM _____
- CTR _____
- ECR _____
- GCL _____
- OPC _____
- RCA _____
- SCR _____
- SGA _____
- SEC 1
- OTH _____

Enclosures

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Respectfully submitted,

Tamar E. Finn
Brian McDermott

Counsel for the Parties

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FPSC-BUREAU OF RECORDS

DOCUMENT NUMBER-DATE

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