

ORIGINAL

050000

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

RECEIVED FPSC

AUG -9 AM 9:56

\_\_\_\_\_  
In re \_\_\_\_\_ )  
BROADBAND OFFICE, INC., \_\_\_\_\_ )  
Debtor. \_\_\_\_\_ )  
\_\_\_\_\_ )

Chapter 11  
Case No. 01-1720 (GMS)

COMMISSION  
CLERK

NOTICE OF HEARING ON CONFIRMATION OF PLAN AND RELATED DEADLINES

PLEASE TAKE NOTICE THAT:

1. The debtor in possession, BroadBand Office, Inc. (the "Debtor"), and the Official Committee of Unsecured Creditors (the "Committee") (collectively, the "Plan Proponents") have filed the First Amended Joint Liquidating Plan of the Debtor and the Official Committee of Unsecured Creditors (Docket No. 1072) (as amended from time to time, the "Plan") and are now seeking confirmation of the Plan. If you object to confirmation of the Plan, the Court has established a deadline of **August 31, 2005 at 4:00 P.M. Eastern Time**, by which any party opposing confirmation of the Plan must file a written objection with the Court. At the same time, you must also serve a copy of your objection so that it is actually received by the following parties by the stated deadline (the "Notice Parties"): (1) counsel to the Debtor, Pepper Hamilton LLP, Hercules Plaza, Suite 5100, 1313 North Market Street, Wilmington, Delaware 19801, Attn: David M. Fournier, Esquire and Adam Hiller, Esquire; (2) counsel to the Committee, Dechert LLP, 1717 Arch Street, Suite 4000, Philadelphia, Pennsylvania 19103, Attn: Craig Martin, Esquire and Monica Lawrence, Esquire; (3) co-counsel to the Committee, McCarter & English, LLP, P.O. Box 111, 919 North Market Street, Suite 950, Wilmington, Delaware 19899, Attn: Thomas D. Walsh, Esquire, Esquire and Jennifer Zelvin, Esquire; and (5) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Richard Shepacarter, Esquire.

2. If you are eligible to vote on the Plan, you will receive a ballot for voting on the Plan (a "Ballot"). The deadline for submitting a Ballot accepting or rejecting the Plan is **August 31, 2005 at 4:00 P.M. Eastern Time**. To be counted, completed and originally signed Ballots must be returned so as to be actually received by that deadline to: BroadBand Office, Inc. c/o Bankruptcy Services, LLC, PO Box 5014, FDR Station, New York, NY 10150-5014 (by mail), or 757 Third Avenue, 3rd Floor, New York, NY 10017 (by hand/overnight delivery). For more information on completing and submitting the Ballot, please carefully read the instructions accompanying the Ballot. THE BALLOTING AGENT CANNOT GIVE YOU LEGAL ADVICE. IF YOU DO NOT UNDERSTAND THIS NOTICE, YOU SHOULD CONSULT A LAWYER.

3. If any party serves and files an objection to your claim on or before August 30, 2005, such claim will be temporarily disallowed for voting purposes only (and not for the purposes of allowance or distribution), except to the extent the Court temporarily allows such claim for voting purposes only pursuant to a timely-filed motion under Fed. R. Bankr. P. 3018(a). Any motion to have a claim temporarily allowed for voting purposes pursuant to Fed. R. Bankr. P. 3018(a) must be filed with the Court and served on the Notice Parties, together with evidence in support thereof, so that it is actually received on or before August 21, 2005 at 4:00 p.m. Eastern Time (unless an objection to your claim is filed after that date, in which case such motion must be filed and served within 5 calendar days

CMP \_\_\_\_\_  
COM \_\_\_\_\_  
CTR \_\_\_\_\_  
ECR \_\_\_\_\_  
GCL \_\_\_\_\_  
DPC \_\_\_\_\_  
RCA \_\_\_\_\_  
SCR \_\_\_\_\_  
SGA \_\_\_\_\_  
SEC \_\_\_\_\_  
DTH \_\_\_\_\_

NBC

RECEIVED NUMBER-DATE

07706 AUG-9 18

FPSC-COMMISSION CLERK

after service of such objection). Any such motion that is timely filed and served will be heard on September 8, 2005 at 9:00 A.M. Eastern Time, before the Honorable Gregory M. Sleet, 844 King Street, Wilmington, Delaware 19801.

4. Copies of the Plan and Disclosure Statement may be obtained on the Internet at <http://www.bsillc.com/>. Hard copies are available upon request by contacting the Balloting Agent at 646-282-2500, or by written request directed to Bankruptcy Services, LLC (at the address listed above).

5. **A HEARING TO CONSIDER CONFIRMATION OF THE PLAN WILL BE HELD on September 8, 2005 at 9:00 A.M. Eastern Time** before the Honorable Gregory M. Sleet, 844 King Street, Wilmington, Delaware 19801.

6. *Please take further notice that the Plan contains an injunction against taking certain actions. Please consult the Disclosure Statement for a complete explanation of the injunctions set forth in the Plan.*

7. In addition to the matters described in this notice, the Court has established various procedures and deadlines in connection with voting and confirmation of the Plan, which are set forth in the Order Approving Disclosure Statement, Establishing Plan Solicitation and Voting Procedures, And Approving Forms Of Ballots, a copy of which is enclosed.

Dated: August 3, 2005  
Wilmington, Delaware

BY ORDER OF THE UNITED STATES  
BANKRUPTCY COURT

David Fournier, Esq.  
Adam Hiller, Esq.  
PEPPER HAMILTON LLP  
Hercules Plaza, Suite 5100  
1313 North Market Street  
Wilmington, Delaware 19801

and

Ethan D. Fogel, Esquire  
Craig Martin, Esquire  
Monica Lawrence, Esquire  
DECHERT LLP  
1717 Arch Street, Suite 4000  
Philadelphia, Pennsylvania 19103

and

Thomas D. Walsh, Esquire  
Jennifer Zelvin, Esquire  
MCCARTER & ENGLISH, LLP  
P.O. Box 111  
919 North Market Street, Suite 950  
Wilmington, Delaware 19899

*Counsel to the Debtor  
BroadBand Office, Inc.*

*Counsel to the Official  
Committee of Unsecured Creditors*

*Co-Counsel to the Official  
Committee of Unsecured Creditors*