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September 14, 2005

Florida Public Service Commission
Division of the Commission Clerk and Administrative Services
2540 Shumard Oak Blvd
Tallahassee, Florida 32399-0850

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COMMISSION
CLERK

Re: WilTel Communications, LLC Pro Forma Transaction (Docket No. 980697-TI)

Dear Commission Clerk:

On September 2, 2005, the parent company of WilTel Communications, LLC ("WilTel"), WilTel Communications Group, LLC ("WilTel Group") entered into a *pro forma* transaction under which WilTel Group merged WilTel into another wholly-owned subsidiary of WilTel Group, named WilTel Communications Acquisition, LLC ("WCA"). The surviving entity is named "WilTel Communications, LLC" and holds WilTel's CPCN. In addition, the surviving entity has the identical ownership, management team, service portfolio and customers as WilTel had previously. In sum, there was no ownership, management, technical, operational, financial or name change to WilTel as a result of this corporate transaction. A diagram of the transaction is attached for your convenience. WilTel notified the Commission of this transaction on July 7, 2005.

Thank you for your time and attention. Please contact the undersigned if you have any questions or concerns.

Sincerely,

Adam Kupetsky
Director of Regulatory
Regulatory Counsel
One Technology Center TC15
Tulsa, OK 74103
918 547 2764 (telephone)
918 547 2360 (facsimile)
Adam.kupetsky@wiltel.com

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Attachment

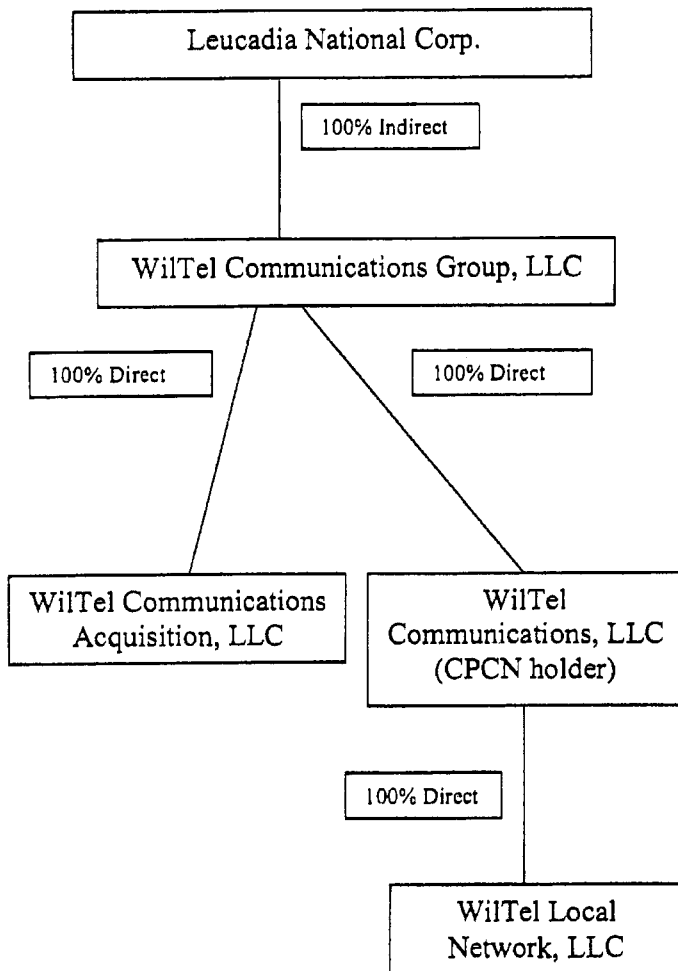
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ATTACHMENT

Before Transaction



After Transaction

