

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re

BROADBAND OFFICE, INC.,

Debtor.

Chapter 11

Case No. 01-1720 (GMS)

**NOTICE OF ENTRY OF CONFIRMATION ORDER,
CONTEMPLATED EFFECTIVE DATE AND CERTAIN DEADLINES**

PLEASE TAKE NOTICE that on September 12, 2005, the Court entered the Order Confirming First Amended Joint Liquidating Plan Of The Debtor And The Official Committee Of Unsecured Creditors (the "Confirmation Order") in the above-captioned Chapter 11 case. Unless certain conditions required under the plan fail to occur, the Effective Date under the plan shall be September 23, 2005. A copy of the Confirmation Order can be obtained by contacting the balloting agent at 646-282-2500 or can be downloaded from the balloting agent's website at <http://www.bsillc.com/>.

PLEASE TAKE FURTHER NOTICE that the last day to file and serve proofs of claim relating to damages arising from the rejection of unexpired leases or executory contracts under the Plan is October 12, 2005. Any person that fails to file and serve a timely proof of claim in connection with such claims shall be forever barred from asserting such claims against the Debtor, the Reorganized Debtor, the BBO Responsible Party, their successors or properties, such claims shall be discharged, and the holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset or recover such claims. **Please note that the foregoing deadline applies only to claims arising from executory contracts and unexpired leases rejected under the Plan and not those rejected by prior order of the Court.** The Debtor does not believe any executory contracts or unexpired leases were rejected by the Plan, because the Debtor believes that all such executory contracts or unexpired leases were rejected by prior order of the Court.¹ If you have a question about (i) whether your claim arose from the rejection of an executory contract or unexpired lease with the Debtor, or (ii) whether such executory contract or unexpired lease was rejected by the Plan, you should speak with your attorney.

PLEASE TAKE FURTHER NOTICE that pursuant to ¶ 6(B) of the Confirmation Order, to be eligible to receive distributions under the plan on account of an Administrative Claim² (other than a claim for Professional Fees, as described below) that arose between January 1, 2002 and September 12, 2005 (inclusively), an application seeking the allowance of such Administrative Claim (the "Administrative Claim Application") must be filed with the Court (**not with the claims agent**) on or before October 23, 2005. At the same time, copies of any Administrative Claim Application must be served upon all of the attorneys for the Reorganized Debtor listed at the bottom of this notice. Any Person that fails to file such application with the Court on or before such time and date shall be forever barred from asserting such claim against the Debtor, the Reorganized Debtor, the BBO Responsible Party, the Debtor's Estate or their property, such claim shall be waived, and the holder thereof shall be barred, and is enjoined by the Confirmation Order, from commencing or continuing any action, employment of process or act to collect, offset or recover such claim. **Please note that this paragraph applies only to Administrative Claims, which must have arisen between**

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¹ On May 6, 2002, the Court entered an order rejecting all unassumed executory contracts and unexpired leases.
² Under § 1.1 of the Plan, an Administrative Claim is defined as a claim for costs and expenses of administration of this Case with priority under Bankruptcy Code § 507(a)(1), costs and expenses allowed under Bankruptcy Code § 503(b), the actual and necessary costs and expenses of preserving the Debtor's Estate and operating the business of the Debtor, any indebtedness or obligations incurred or assumed by the Debtor pursuant to Bankruptcy Code § 365 or otherwise, professional fees and expenses of the Debtor and the Committee, in each case to the extent allowed by a Final Order of the Bankruptcy Court under Bankruptcy Code §§ 330(a) or 331, and any fees or charges assessed against the Debtor's Estate under 28 U.S.C. § 1930.

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January 1, 2002 and September 12, 2005 (inclusively), in addition to any other requirements imposed by the Bankruptcy Code.³ If you have a question about whether your claim constitutes an Administrative Claim, you should speak with your attorney.

PLEASE TAKE FURTHER NOTICE that pursuant to ¶ 8(A) of the Confirmation Order, all final applications for allowance of claims for Professional Fees⁴ arising on or before the Confirmation Date must be filed with the Court (**not with the claims agent**) on or before October 23, 2005, and copies of any such applications must be mailed to the following persons: (1) Pepper Hamilton, LLP, 1313 North Market Street, Hercules Plaza, Wilmington, DE 19801, Attn: David Fournier; (2) Dechert LLP, 4000 Bell Atlantic Tower, 1717 Arch Street, Philadelphia, Pa 19103 Attn: Ethan D. Fogel; (3) McCarter & English, LLP, P.O. Box 111, 919 North Market Street, Suite 950, Wilmington, DE 19899, Attn: Thomas D. Walsh; and (3) Office of the United States Trustee for the District of Delaware, 844 King Street, Room 2313, Wilmington, Delaware 19801. Any Person that asserts a claim for Professional Fees but fails to file an application on or before such date and/or fails to serve copies so as to be **actually received** on or before such date and time shall be forever barred from asserting such claim against the Debtor, the Reorganized Debtor, the BBO Responsible Party, the Debtor's Estate, or their property, and the holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset or recover such claim. **Please note that this paragraph applies only to claims for Professional Fees, which must have arisen between May 9, 2001 and September 12, 2005 and must be claims of a professional (which includes but may not be limited to an attorney, accountant, appraiser, or an auctioneer) of the Debtor or the Committee, in addition to any other requirements imposed by the Bankruptcy Code. If you are not an attorney, accountant, appraiser, auctioneer, or other professional whose retention was previously approved by the Court, you do not have a claim for Professional Fees and this deadline does not apply to you.** If you have a question about whether your claim is a claim for Professional Fees, you should speak with your attorney.

EXCEPT AS DESCRIBED ABOVE, YOU ARE NOT REQUIRED TO TAKE ANY ACTION AS A RESULT OF RECEIVING THIS NOTICE. The Confirmation Order may affect your rights. If you have any questions about the effect of the entry of the Confirmation Order, you should speak to your lawyer.

Dated: September 16, 2005

PEPPER HAMILTON LLP

/s/ Adam Hiller

David M. Fournier (DE No. 2812)
Adam Hiller (DE No. 4105)
Hercules Plaza, Suite 5100
1313 North Market Street
Wilmington, Delaware 19801
Telephone (302) 777-6500
Facsimile (302) 421-8390

Attorneys for the Debtor, BroadBand Office, Inc.

³ Pursuant to a prior order of the Court, the last day to file claims against the Debtor that arose before May 9, 2001 (the "Petition Date") was February 15, 2002 at 5:00 p.m. EST, and the last day to file administrative claims that arose between May 9, 2001 and December 31, 2001 (inclusively) was also February 15, 2002 at 5:00 p.m. EST. The deadline to file the foregoing claims has therefore already expired.

⁴ Under § 1.55 of the Plan, Professional Fees are fees due and owing to any Professional for compensation or reimbursement of costs and expenses relating to services incurred after the Petition Date and prior to and including the Confirmation Date, plus those fees and expenses incurred after the Confirmation Date preparing and presenting fee applications for Professional Fees and expenses incurred on or before the Confirmation Date.